

A stylized image of a planet's horizon is positioned on the right side of the slide. The planet is dark blue and black, with a bright sun or star rising just above the horizon, creating a lens flare effect with several rays of light extending outwards.

BEYOND HORIZONS

WELCOME TO THE WORLD OF FACC

AT A GLANCE

PARTNERSHIP REQUIRES STABILITY

100%



Aerospace technology & composite lightweight

Turnkey



3 Segments & global MRO Services

> 400



Engineers to secure turnkey capability

Tier-1



Partner for all major aerospace OEMs



3,721



Employees from 50 nations (H1 2024)

Global



Network of over 15 engineering & production locations

All



Aviation, Advanced Air Mobility & Space as a future market

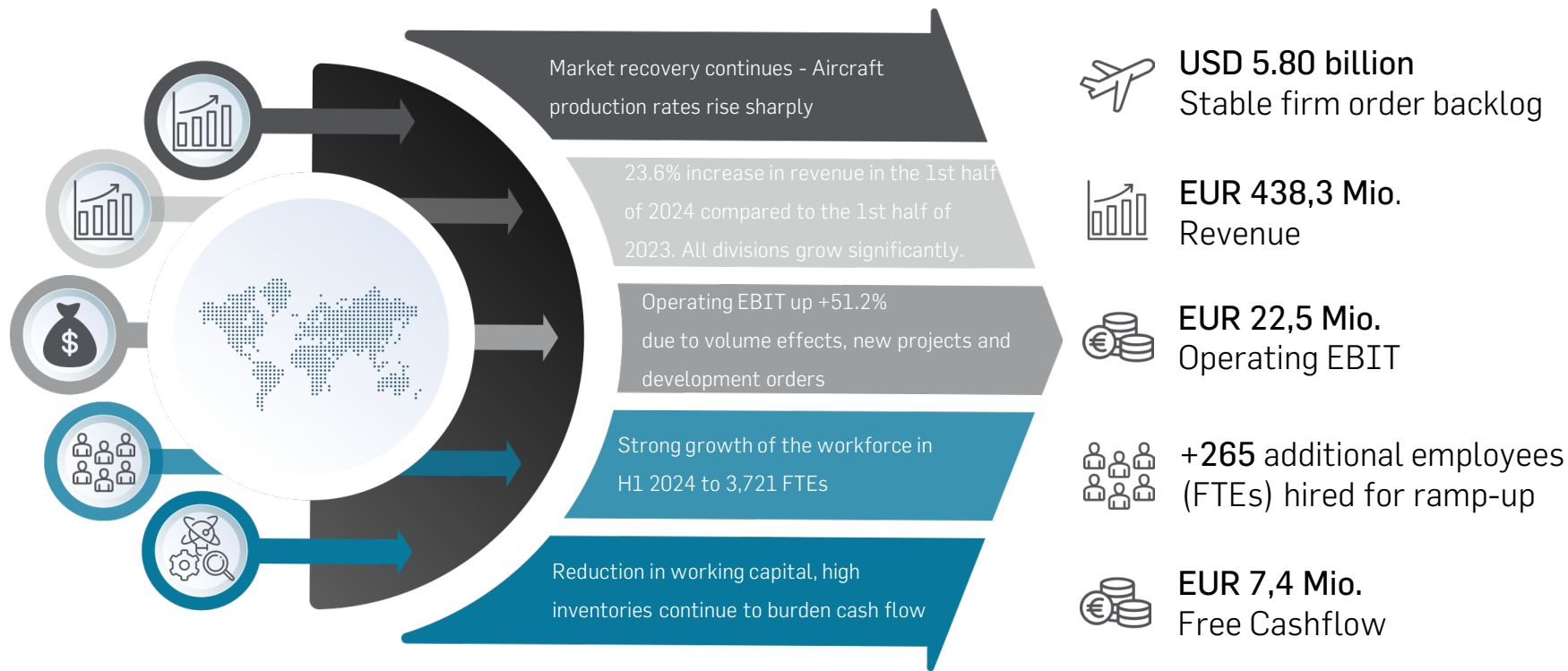
100%



Export worldwide

STRONG GROWTH

DEVELOPMENT OF ALL DIVISIONS IN THE FIRST HALF OF 2024 AS PLANNED

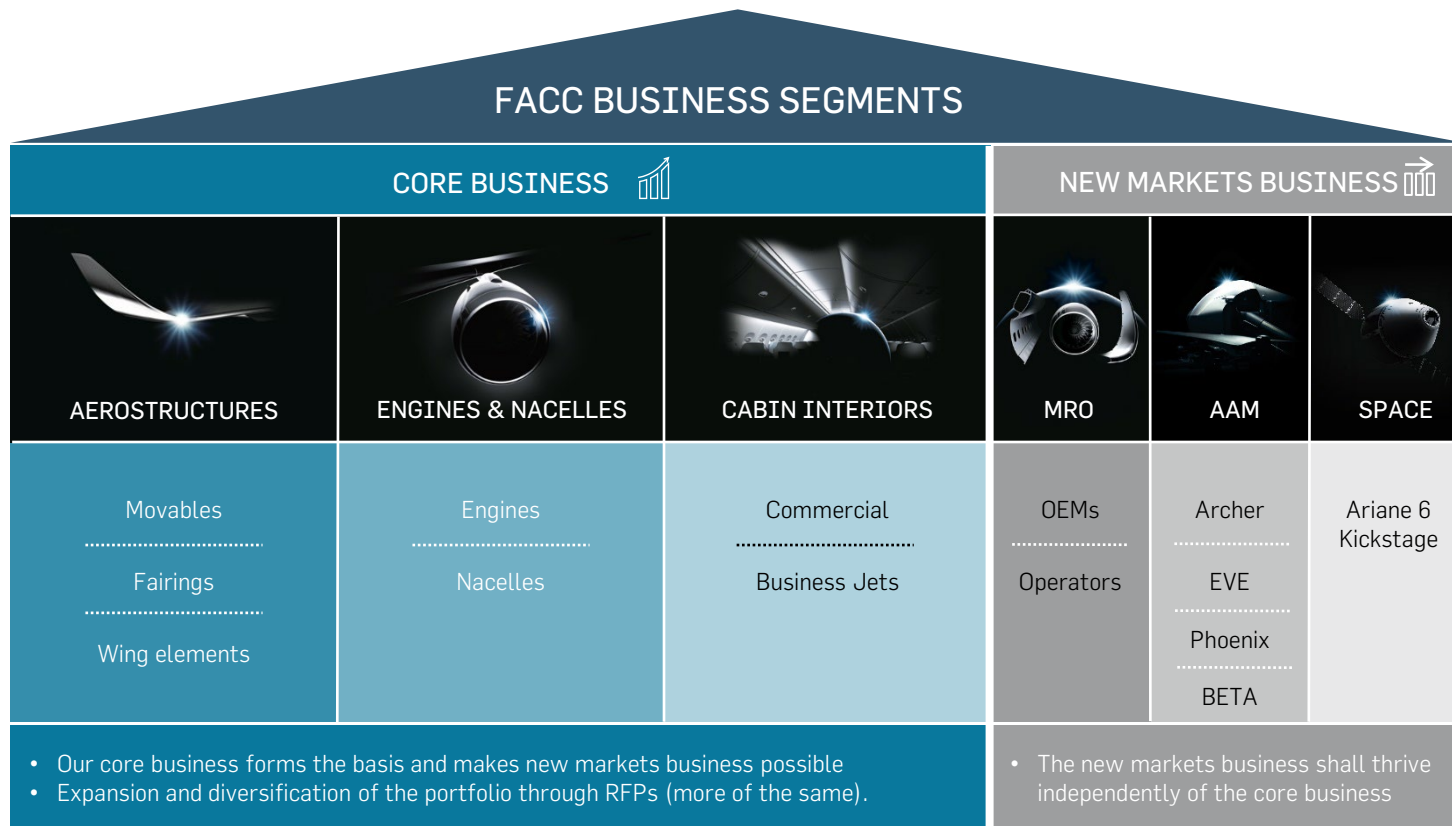


GLOBAL FOOTPRINT / CLOSE TO CUSTOMERS



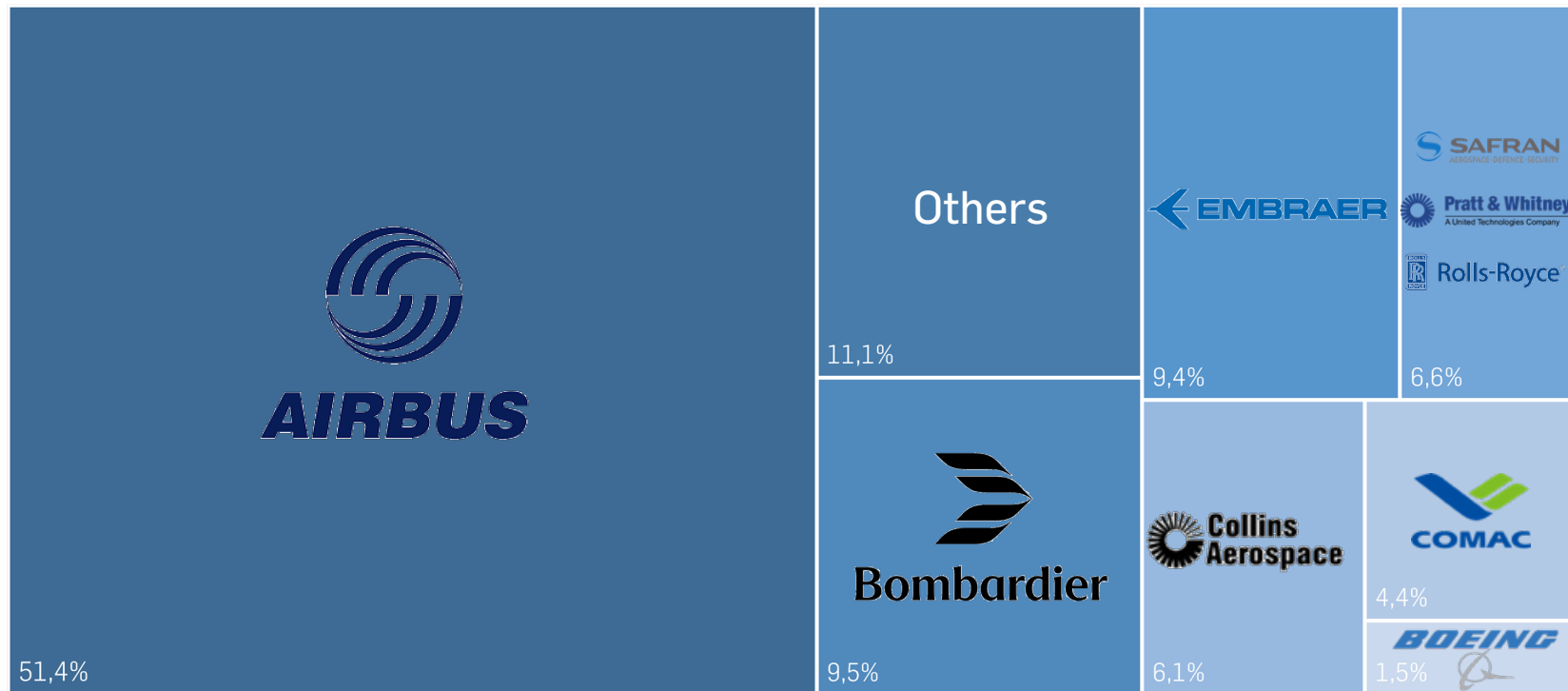
CIVIL AEROSPACE IS OUR CORE

NEW BUSINESS IN AAM & SPACE WILL ALLOW DEVELOPMENT ABOVE PEER GROUP



GLOBAL CUSTOMER NETWORK

REVENUE DISTRIBUTION H1 2024



An aerial, long-exposure photograph of a complex highway interchange at night. The image is dominated by light trails from cars, creating a sense of motion and energy. The colors are primarily blue and white, with some red and yellow highlights from streetlights and vehicle taillights. In the center of the image, a dark silhouette of an airplane is visible, flying over the interchange. The overall composition is dynamic and modern.

FACC STRATEGY 2030

Core Business & New Business opportunities

FACC STRATEGY 2030

SUCCESSFULLY TOWARDS THE FUTURE



Focus on Civil Aviation,
Advanced Air Mobility (AAM) and
Space as future market

New orders in the core business and AAM
development orders totaling USD 90 million



Tier-1 Partner for all major manufacturers

Additional market share gained, MRO contract
with P&W Canada



Top-50-Aviation-Company

21,3% growth in FY 2023 increases
market share



Global presence at all major
manufacturing locations

Expansion of plant 6 in Croatia



40% lower CO₂ emissions by 2030
(compared to 2008)

18% reduction in CO₂ emissions
per EUR 1 million of revenue



15 - 20% diversification at all
management levels

Wings for Women project and
50 nationalities on board at FACC

FLIGHT PATH 2040

AUDITS, RATINGS & MEMBERSHIPS

- ISO certifications
 - ISO 14001 - Environmental management system
 - ISO 45001 - Occupational health & safety management systems
 - ISO 26000 - Social responsibility guidance
- EcoVadis **Bronze rating** ★
 - with a strong trend upwards!
- External **CSR Audits**
 - SMETA, ONR 192500:2011 **Silver rating** ★
- **CSR Dialog Forum** member
- **SBTI** (Science Based Target Initiatives) **Commitment** currently in progress



MARKET OUTLOOK





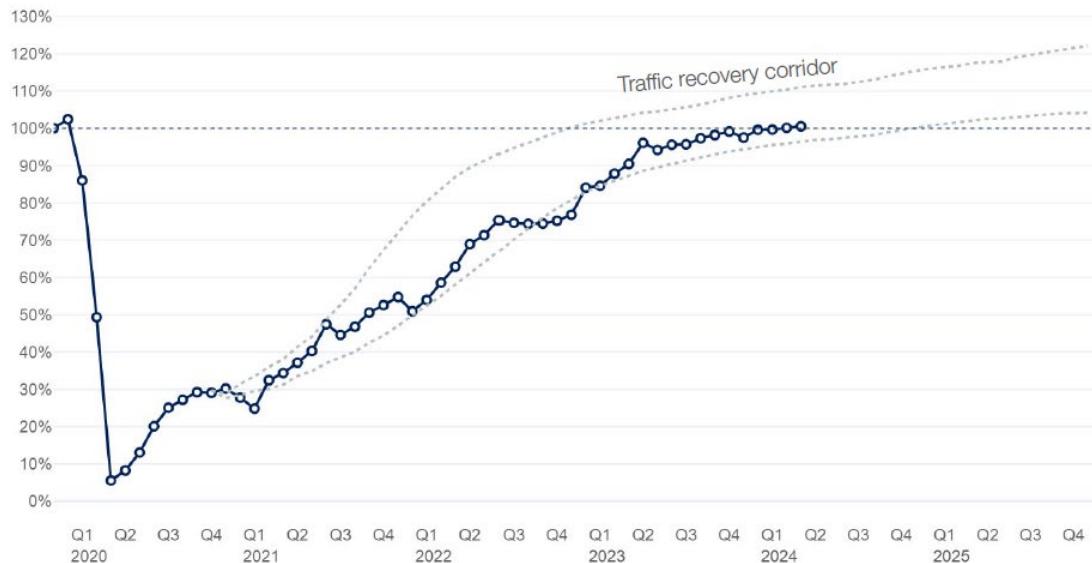
The market is developing positive:

- Rising passenger numbers in all markets
- Stable increases in construction rates for all major aviation programs
 - High demand for short- and medium-haul aircraft and business jets
 - Rising demand for wide-body aircraft
 - COMAC C919 is in the series ramp-up phase
 - Positive development in the Urban Air Mobility segment
- FACC benefits disproportionately strong
 - Over 23% revenue-increase in the 1st half of 2024
 - Long-term order book with record volume of USD +5.8 billion


AIR TRAFFIC RECOVERY

GLOBAL REVENUE PASSENGER-KILOMETERS (RPKS), YOY % CHANGE VS. 2019

World air traffic (RPK versus equivalent month in 2019)



Source: OAG, FR24, Sabre, IATA, Airbus GMF



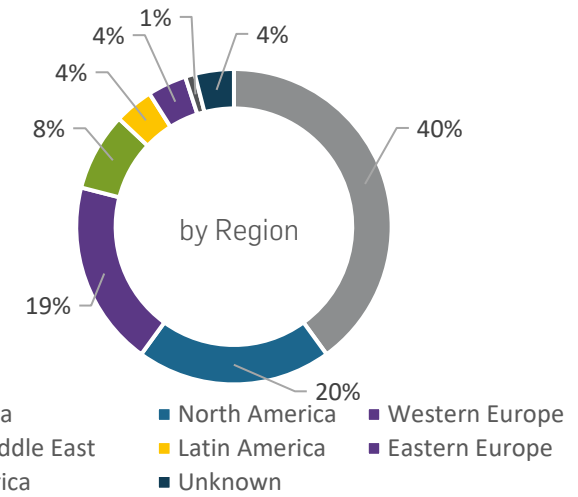
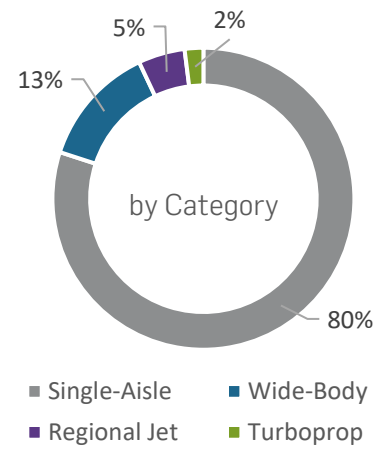
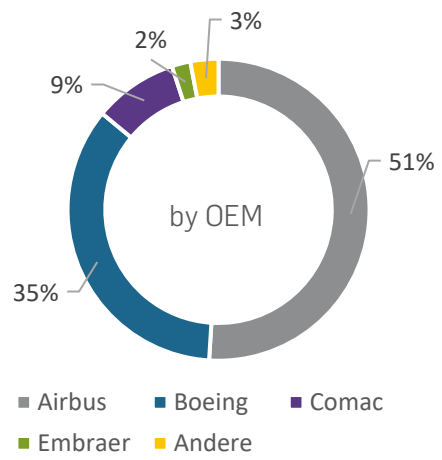
2023 was characterized by a strong industry-wide recovery.

After a four-year journey, the aviation industry surpassed its pre-pandemic traffic level for the first time in Q1 of 2024.

Strongest growth markets in Asia, the Middle East and China

ORDER BACKLOG OF THE AVIATION INDUSTRY

MARKET SHARES IN COMMERCIAL AVIATION PER JUNE 30TH, 2024



Total volume of the order backlog: 16.770 aircraft

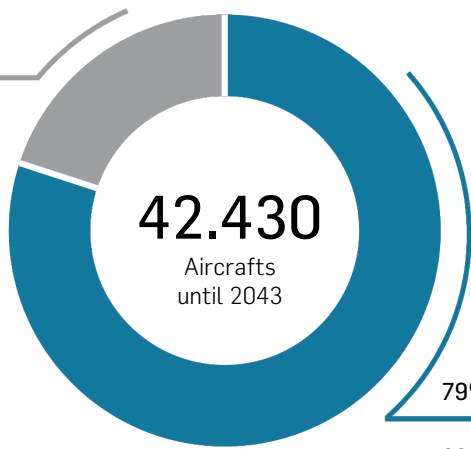
SHORT HAUL DOMINATES MARKET

A320, B737, A220 & C919 WITH HIGH BUILD RATES OVER 2024 - 2043



21% TYPE WIDEBODY

8.920 Aircrafts
A350, B787, B777



79% TYPE SINGLE-AISLE
33.510 Aircrafts
A320 Family & B737



24.260 → 2023 Market

23.970 → Growth

18.460 → Replacement

Source: Airbus GMF, Jan 24
Notes: Passenger aircraft with more than 100 seats and freighter aircraft with a payload of more than 10 t.

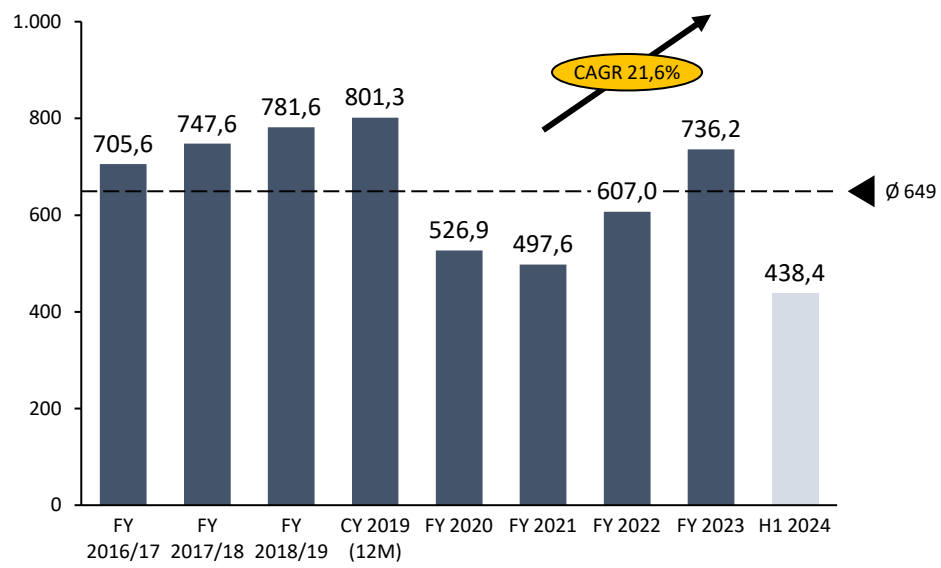
FINANCIALS

REVENUE AND EBIT

DEVELOPMENT OVER SEVERAL YEARS

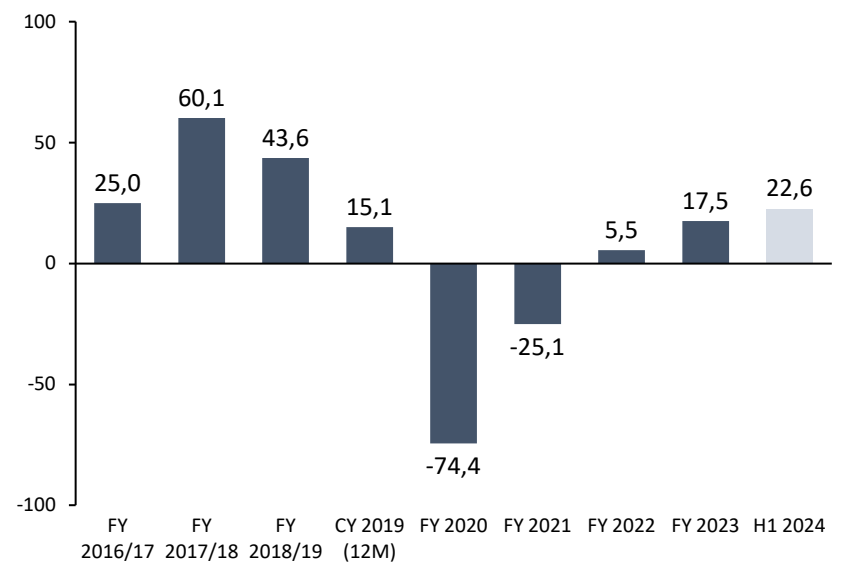
Revenue

in million EUR



EBIT

in million EUR

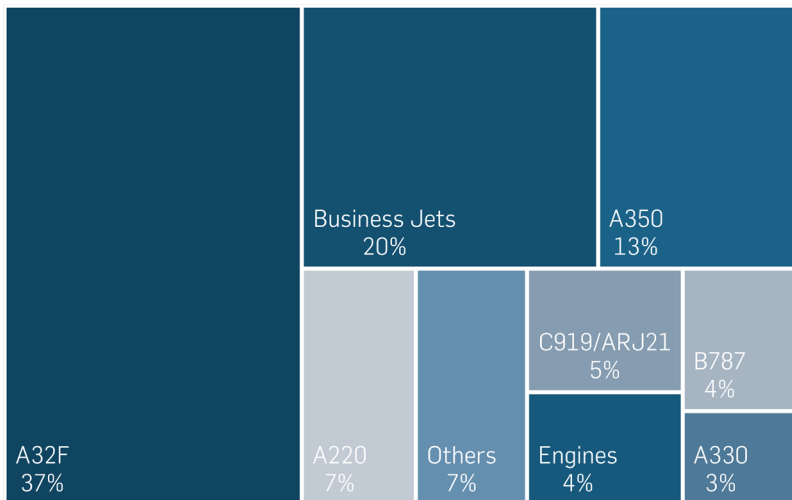


REVENUE

REVENUE DISTRIBUTION H1 2024 VS. 2023

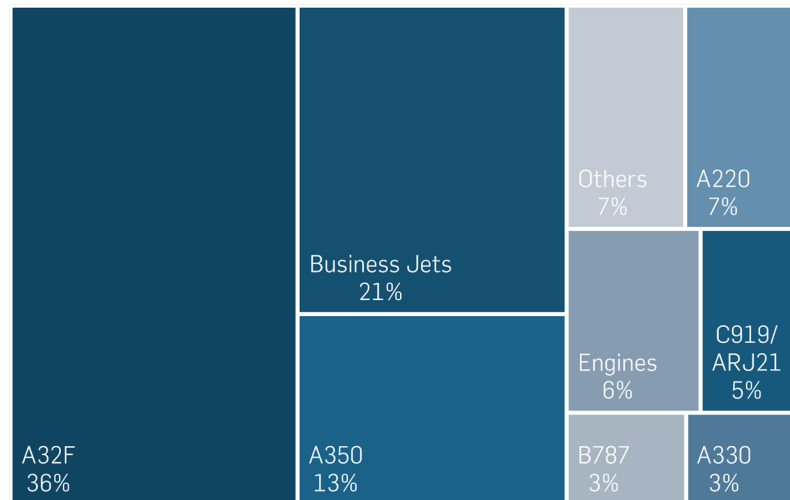
Revenue distribution H1 2024

in % of total Revenue



Revenue distribution 2023

in % of total Revenue

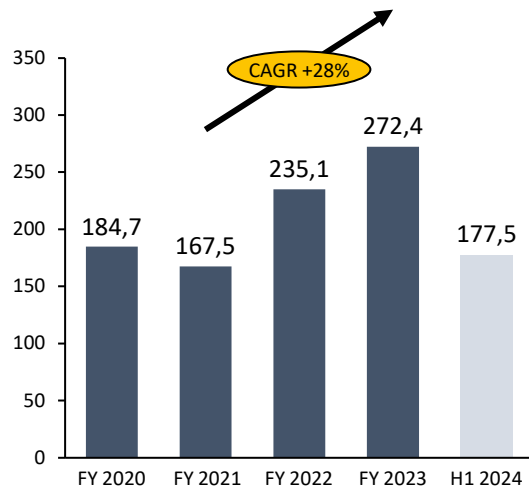


REVENUE DEVELOPMENT OF THE DIVISIONS

ALL BUSINESS SEGMENTS GROW IN LINE WITH THE MARKET [YTD]

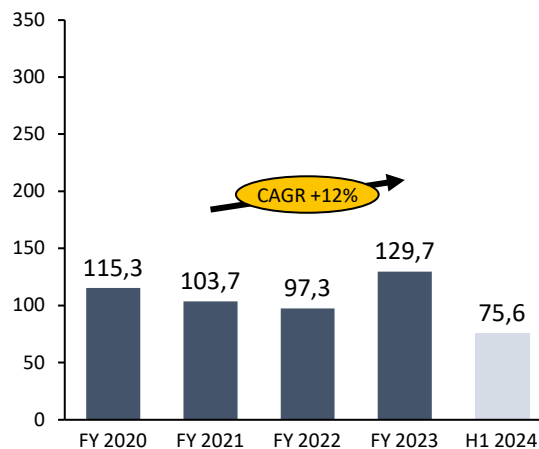
Aerostructures

Revenue in million EUR



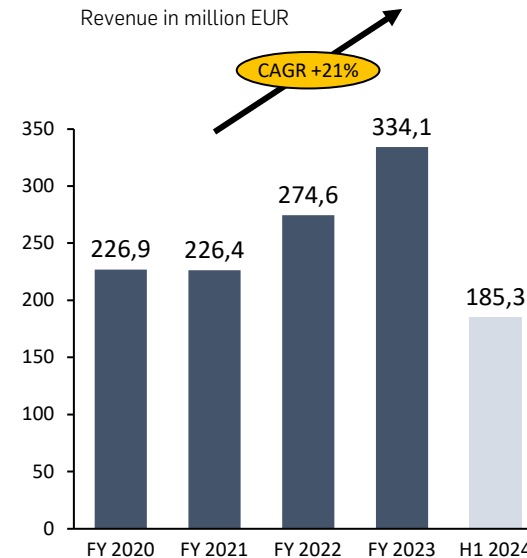
Engines & Nacelles

Revenue in million EUR



Interiors

Revenue in million EUR

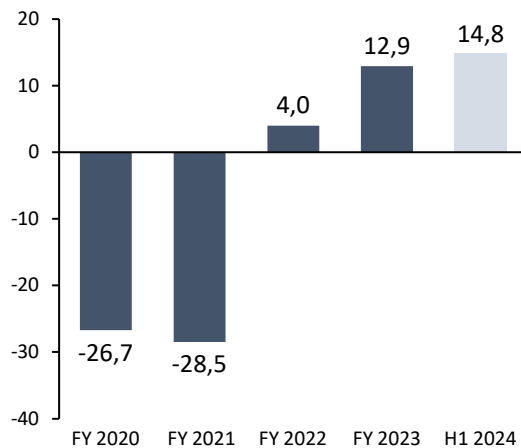


EBIT DEVELOPMENT OF THE DIVISIONS

ALL BUSINESS SEGMENTS GROW IN LINE WITH THE MARKET [YTD]

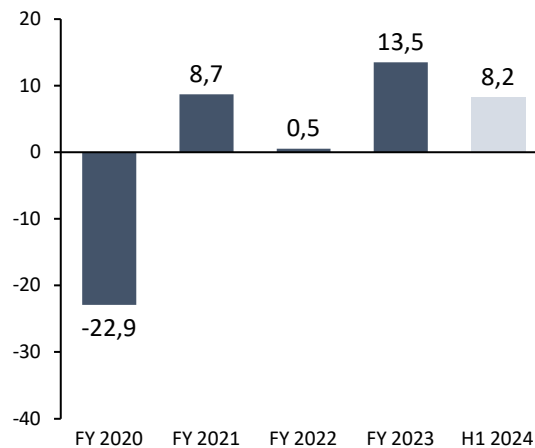
Aerostructures

EBIT in million EUR



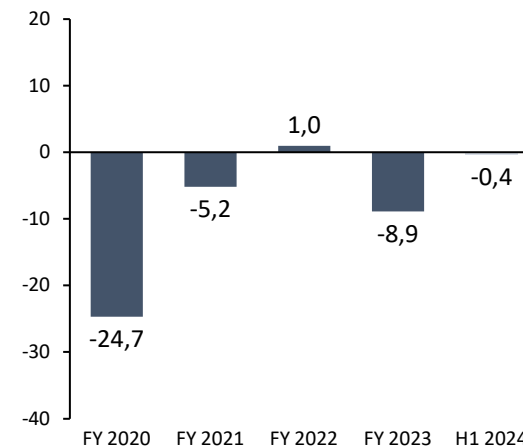
Engines & Nacelles

EBIT in million EUR



Interiors

EBIT in million EUR

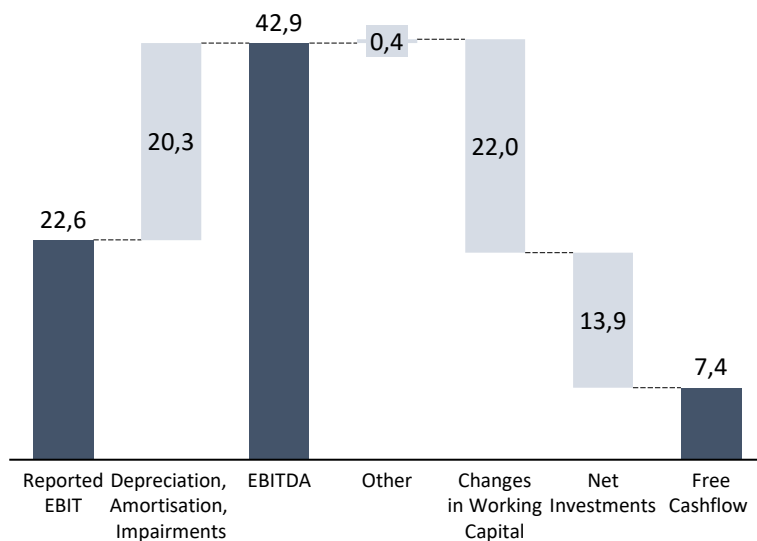


FREE CASH FLOW

INCREASED, BUT FURTHER IMPROVEMENT NECESSARY

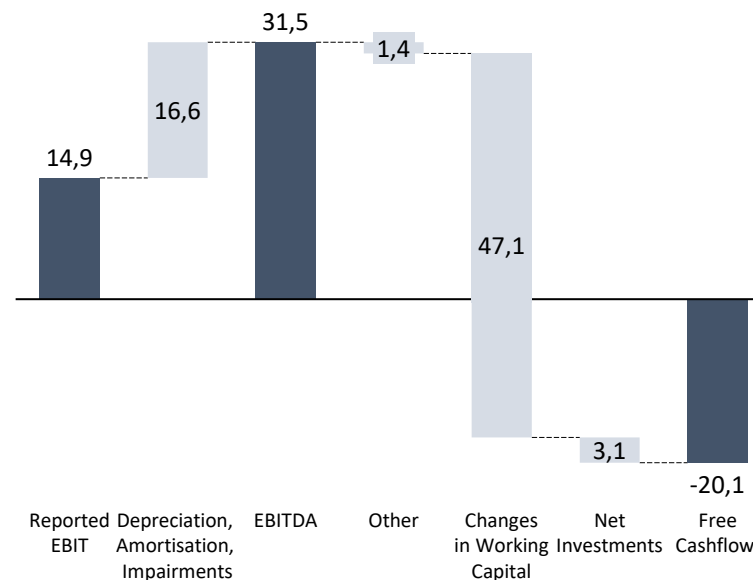
Free Cashflow H1 2024

in million EUR



Free Cashflow H1 2023

in million EUR

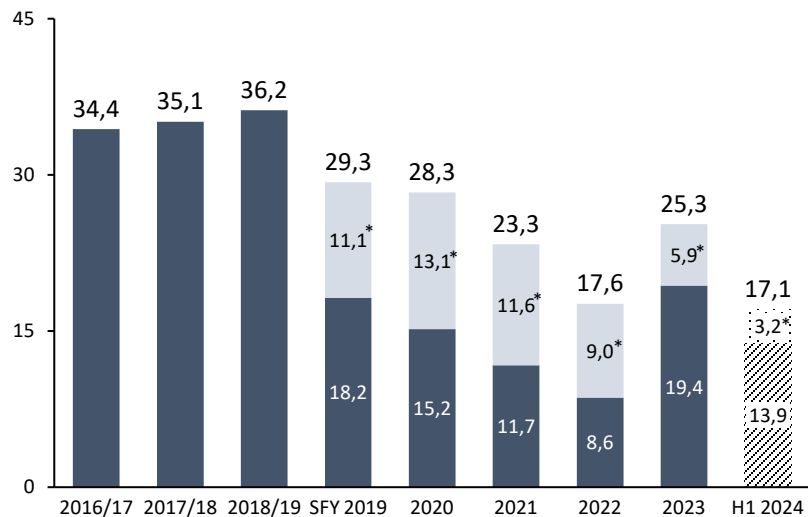


CASH FLOW

HIGH INVENTORIES IMPACT CASH FLOW

Investments

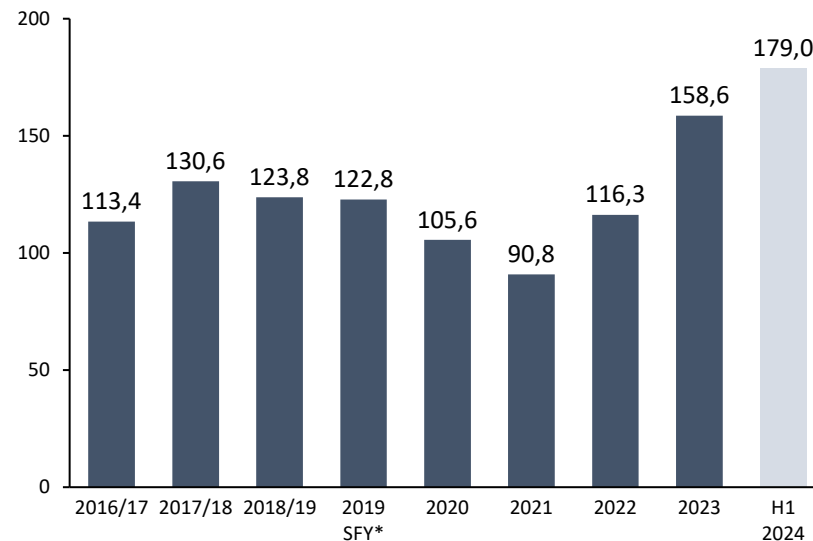
in million EUR



* Additions contract costs (re-classification since 31.12.2021)

Inventory

in million EUR



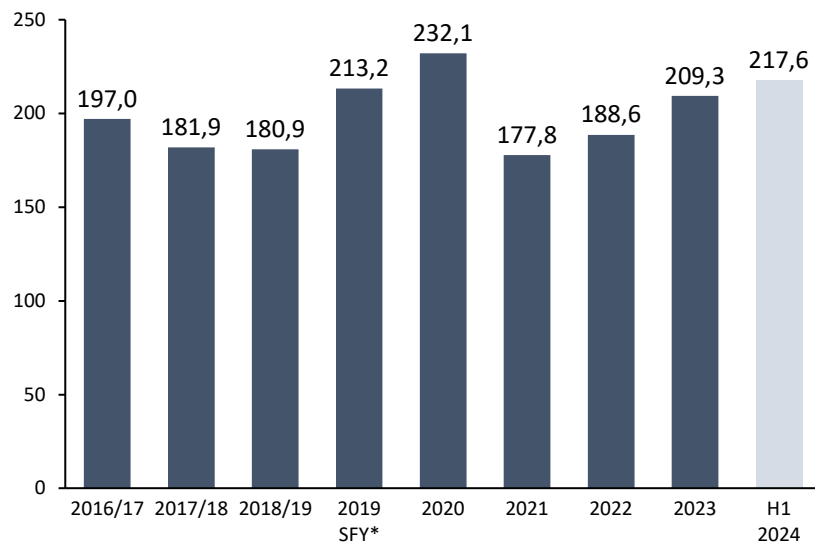
* SFY ... Short Fiscal Year (March 2019 – December 2019)

BALANCE SHEET KEY FIGURES

DEVELOPMENT OF CAPITAL FIGURES

Net Financial Debt

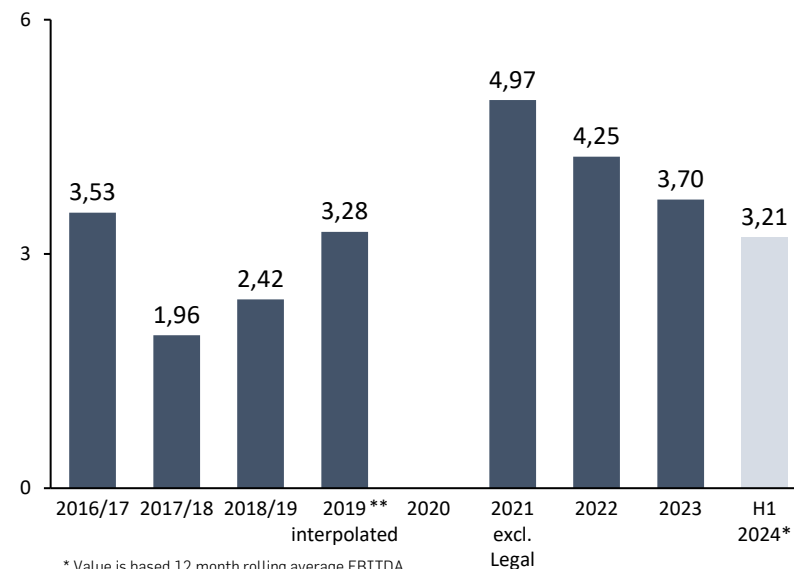
in million EUR



* SFY ... Short Fiscal Year (March 2019 – December 2019)

Leverage (Net Financial Debt/EBITA)

Ratio



* Value is based 12 month rolling average EBITDA

** Value is based on an extrapolation of EBITDA to twelve months



FACC OUTLOOK

Strength through Diversity

100 DAYS: CFO'S PERSPECTIVE

WAY FORWARD

- Focus on the growing Core-Business
 - Working Capital Management
 - Transformation program with new approaches
- Cashflow optimization
- Increase efficiency and reduce fixed costs to compensate for increased costs caused by inflationary effects

KEY PRIORITIES 2024

OUTLOOK

- FACC's revenue will increase by 10-15 % (compared to FY 2023) in the financial year due to the balanced customer and product portfolio.
- Management focus areas:
 - Profitable implementation of the industrial ramp-up
 - Increase in cashflow primarily through reduction of inventories
 - Further improvement in profit margins
 - Increasing efficiency in all areas to compensate for the effects of inflation
 - Realization of the investment program
 - Further expansion of the FACC global manufacturing footprint & supply chain restructuring



THANK YOU

FACC EQUITY STORY

WHY TO BUY FACC SHARES?

I Market forecasts

- Steady growth in aviation industry
- Increasing demand for travel
- Demand for innovative, sustainable technologies
- Increasing demand of composite structures

II How can FACC contribute to this?

- 35 years experience in composites
- Trusted partner for all major OEMs
- Turn-key capabilities (basic research, development, manufacturing, qualification & product support)
- Long-term contracts (order backlog USD 5,8 billion)

III Focus Strategy 2030

- Revenue Growth at least equal to annual growth in air traffic
- EBIT-Margin 8% targeted at Group level
- Positive Cash Flow for Investments in future growth
Long-term dividend policy (20-30% of EAT)
De-leveraging ($\leq 2,5$)

IV How do we ensure this?

Through the three pillars of our Strategy 2030

- (1) Transformation
- (2) Evolution
- (3) Diversification

2020 - 2026 TRANSFORMATION
Ramp-up and Performance is our Focus

2023 to 2030 EVOLUTION
Growth from innovation & business excellence

+ From 2026 DIVERSIFICATION
Revenue from AAM & MRO

DISCLAIMER

- This document contains forward-looking statements. Words such as 'outlook', 'believe', 'intend', 'anticipate', 'plan', 'expect', 'objective', 'goal', 'estimate', 'may', 'will' and similar expressions often identify these forward-looking statements.
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