

A stylized image of a planet's horizon with a bright sun or star rising behind it, creating a lens flare effect. The planet is dark blue/black, and the sun is a bright white point of light with radiating lines.

BEYOND HORIZONS

HY 2024

AUG 14TH, 2024

THE MARKET AT A GLANCE



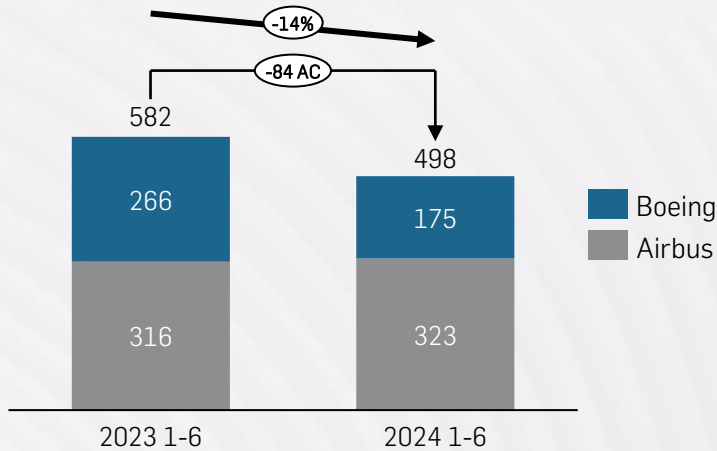
AVIATION HIGHLIGHTS

THE MARKET IS DEVELOPING POSITIVE

- **Rising passenger** numbers in all markets
- **Stable increases** in construction rates for all major aviation programs
 - High demand for short- and medium-haul aircraft and business jets
 - Rising demand for wide-body aircraft
 - COMAC C919 is in the series ramp-up phase
 - Positive development in the Urban Air Mobility segment
- **FACC benefits** disproportionately **strong**
 - **Over 23% revenue-increase** in the 1st half of 2024
 - Long-term order book with record volume of USD +5.8 billion

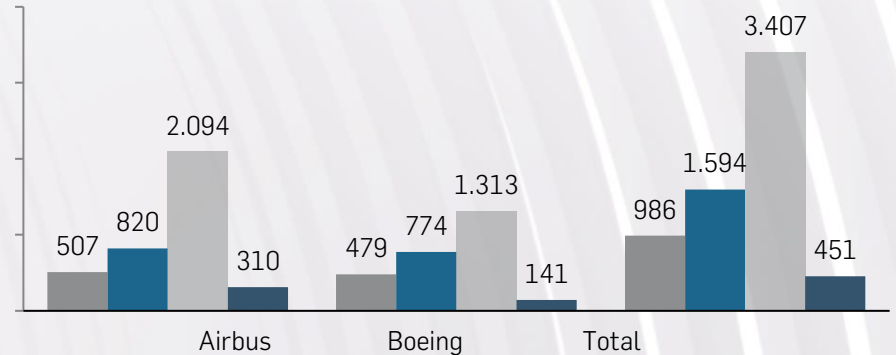
AIRBUS & BOEING

DELIVERIES AND CUSTOMER ORDERS INCREASE



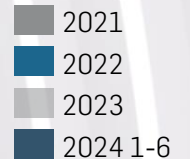
Deliveries 2024 1-6:

- > **TOTAL:** 498 ACs (-84 ACs or -14%)
- > **AI:** +7 ACs (+2%)
- > **BCA:** -91 ACs (-29%) due to known Quality-Issues



Net Orders 2024 1-6:

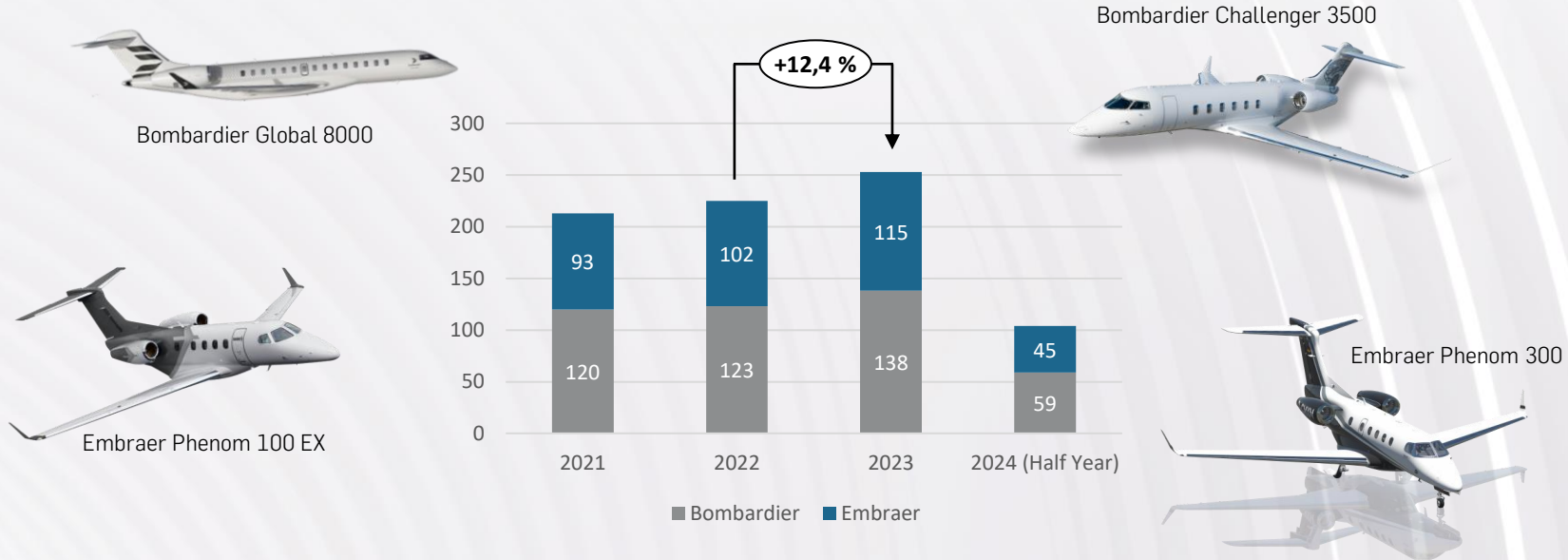
- > **TOTAL:** 451 ACs or ~13% of total 2023
- > **INFO:** no major orders at Farnborough



Source:
Airbus Monthly Reports / Orders & Deliveries June 2024
Boeing Airplane Orders & Deliveries / Data through 06/30/2024

BUSINESS JETS WITH HIGH DEMAND

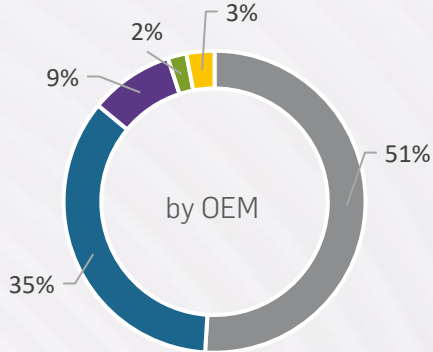
CONSISTENTLY HIGH DELIVERY RATES AT BOMBARDIER AND EMBRAER



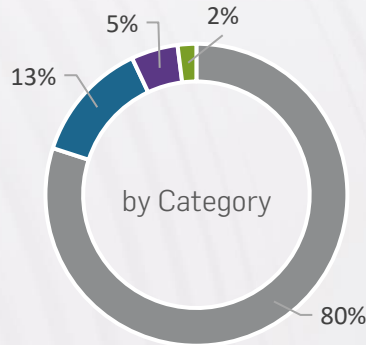
- Constant increase in construction rates and deliveries in the Executive Aviation / Business Jets segment
- FACC is represented on all relevant platforms with long-term supply contracts
→ Cabin Interiors & Aerostructures

ORDER BACKLOG OF THE AVIATION INDUSTRY

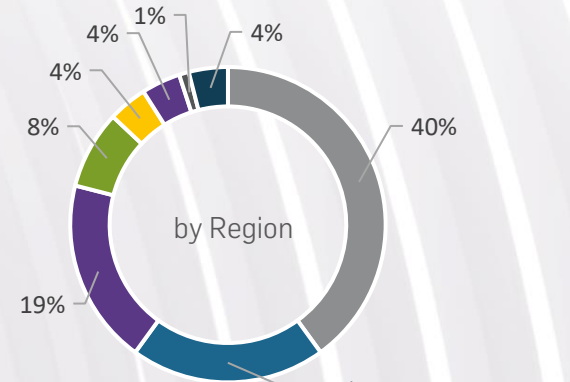
MARKET SHARES IN COMMERCIAL AVIATION PER JUNE 30TH, 2024



- Airbus
- Boeing
- Comac
- Embraer
- Andere



- Single-Aisle
- Wide-Body
- Regional Jet
- Turboprop



- Asia
- North America
- Western Europe
- Middle East
- Latin America
- Eastern Europe
- Africa
- Unknown

Total volume of the order backlog: 16.770 aircraft

Source: Fleet Discovery, Aviation Week Intelligence Network 2024

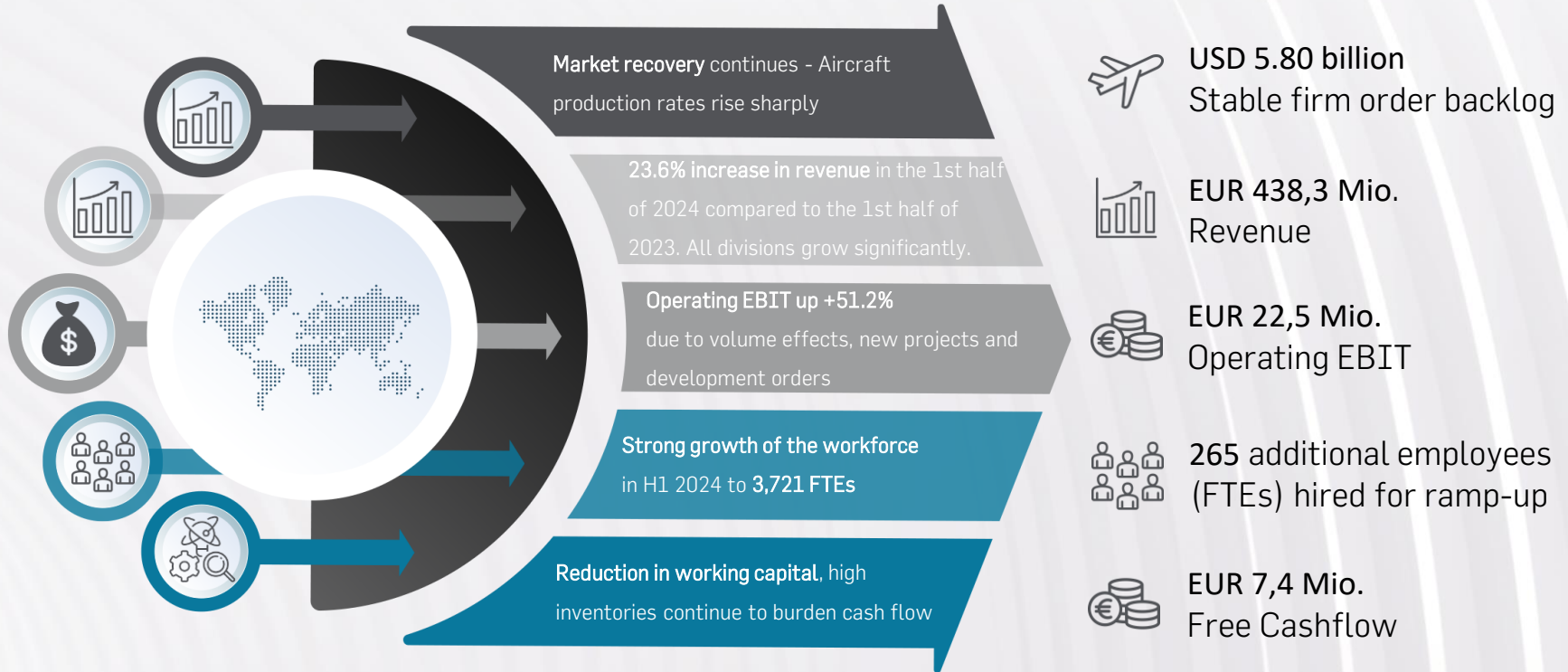
1ST HALF-YEAR 2024

KEY TOPICS

Robert Machtlinger, CEO

STRONG GROWTH

DEVELOPMENT OF ALL DIVISIONS IN THE FIRST HALF OF 2024 AS PLANNED

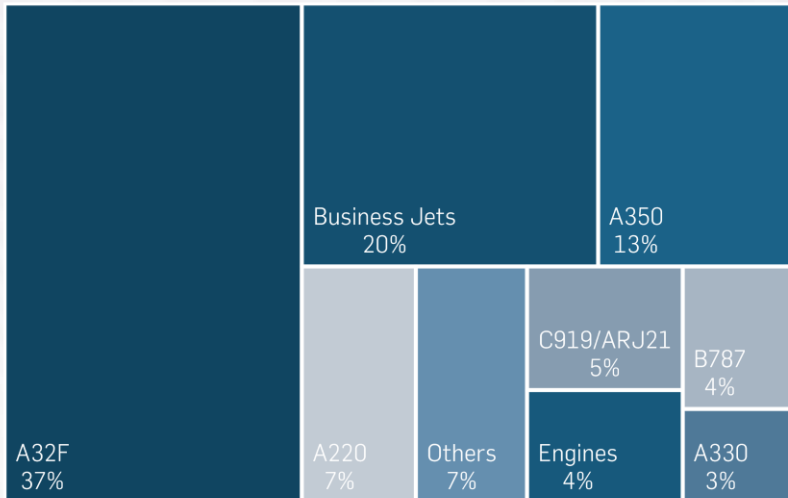


REVENUE

REVENUE DISTRIBUTION H1 2024 VS. 2023

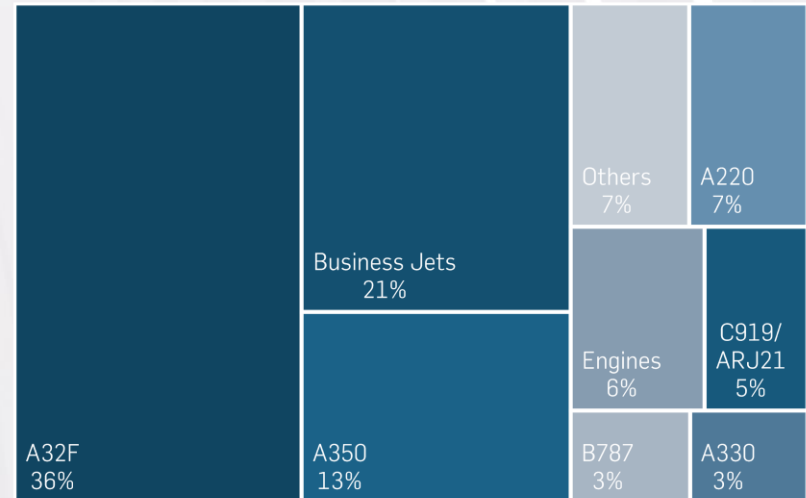
Revenue distribution H1 2024

in % of total Revenue



Revenue distribution 2023

in % of total Revenue



EXPANSION OF THE GLOBAL FOOTPRINT

EXPANSION OF PLANT 6 IN JAKOVLJE (CROATIA) COMPLETED



- **State-of-the-art plant** for the production of components for cabin interiors
- **Tripling** of production areas, one additional office building
- Development of **service capacities** to support FACC's central functions
- **PV system** (2,000 m²) supplies around two thirds of the current energy consumption
- Gradual ramp-up to **1 million production hours**

COMAC C919 PROJECT TRANSFER

SUCCESSFUL RELOCATION OF STRUCTURAL AND INTERIOR PARTS TO CHINA

- New Chinese Aircraft Comac C919 successfully certified for flight operations in 2023
- Comac C919 rates gradually increasing
- Production and industrialization of first components (passenger cabin and wing components) already completed in Austria
- Project transfer to FACC's sister plant in China started in early 2024
 - First Articles (FAIs) successfully produced & accepted by customer & authorities
 - From 2025 onwards all parts will be produced in a sister plant in China and delivered directly to the customer
- Local production will reduce manufacturing & logistics costs and shorten lead times

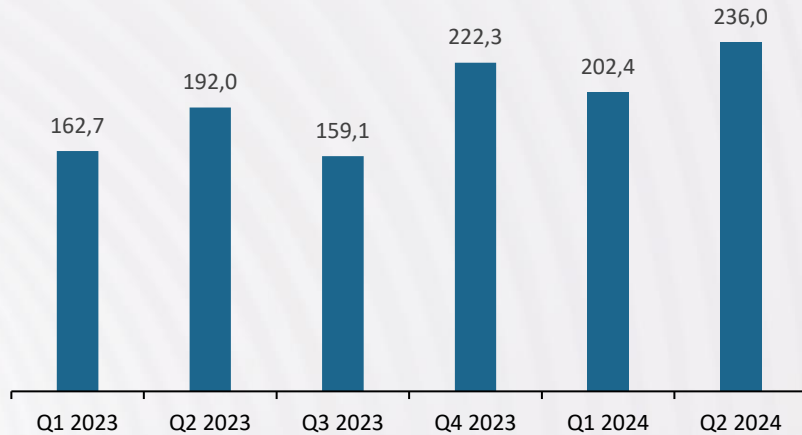
FINANCIALS

REVENUE & EBIT

RESULT INCREASE COMPARED TO THE PREVIOUS YEAR

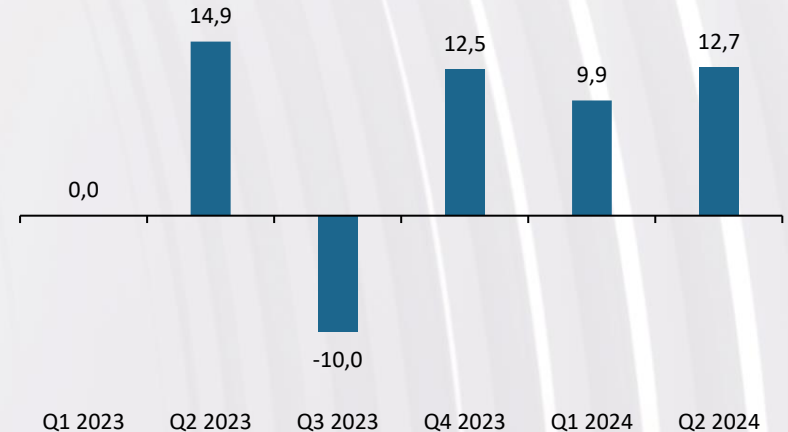
Revenue development

in million EUR



EBIT development

in million EUR

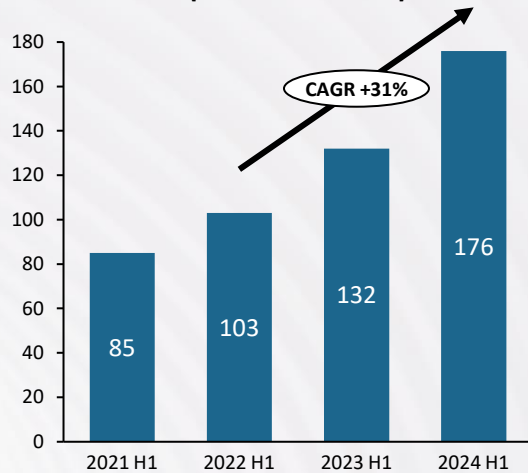


DEVELOPMENT OF THE DIVISIONS

ALL BUSINESS SEGMENTS GROW IN LINE WITH THE MARKET

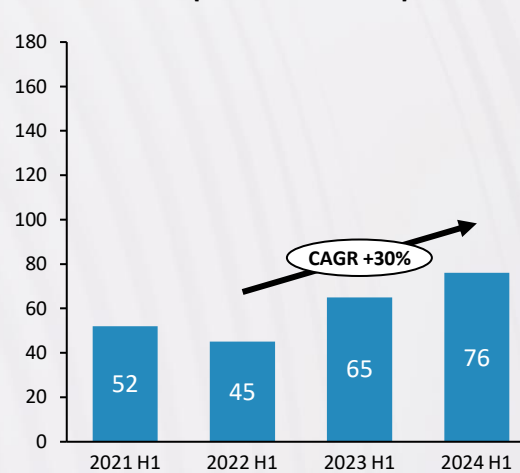
AEROSTRUCTURES

[Revenue in million EUR]



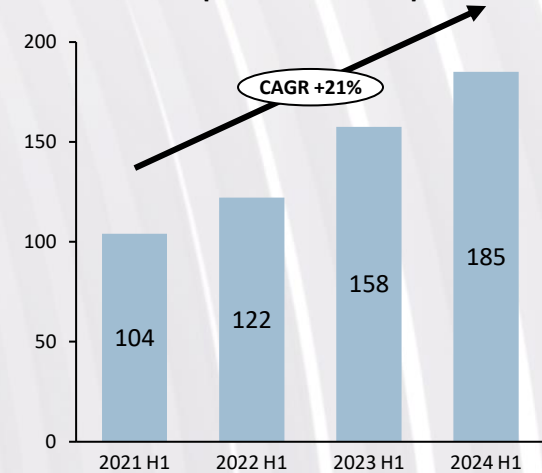
ENGINES & NACELLES

[Revenue in million EUR]



INTERIORS

[Revenue in million EUR]

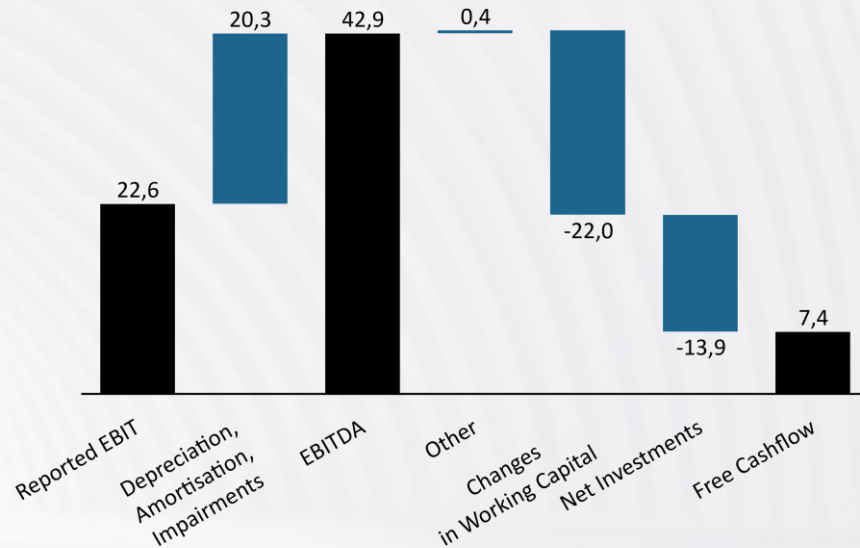


FREE CASH FLOW

INCREASED, BUT FURTHER IMPROVEMENT NECESSARY

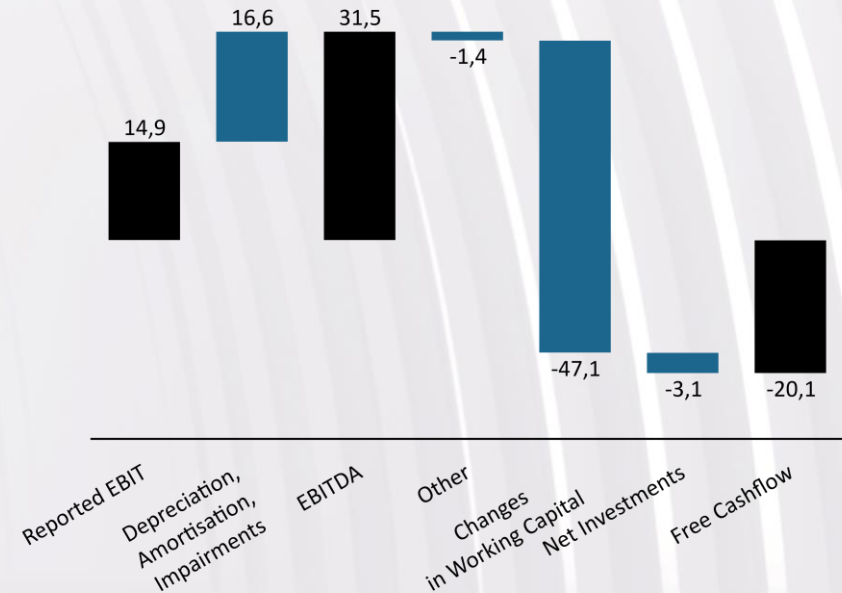
H1 2024

in million EUR



H1 2023

in million EUR

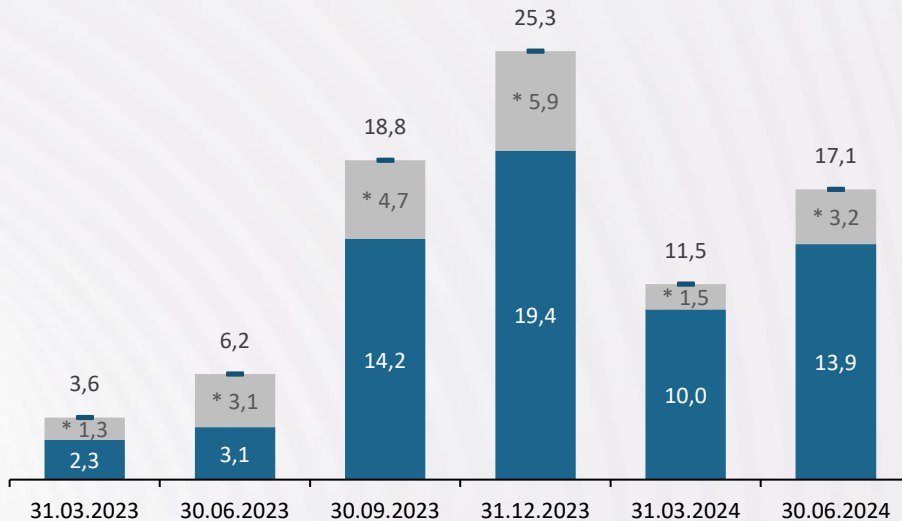


CASH FLOW

HIGH INVENTORIES IMPACT CASH FLOW

Investments

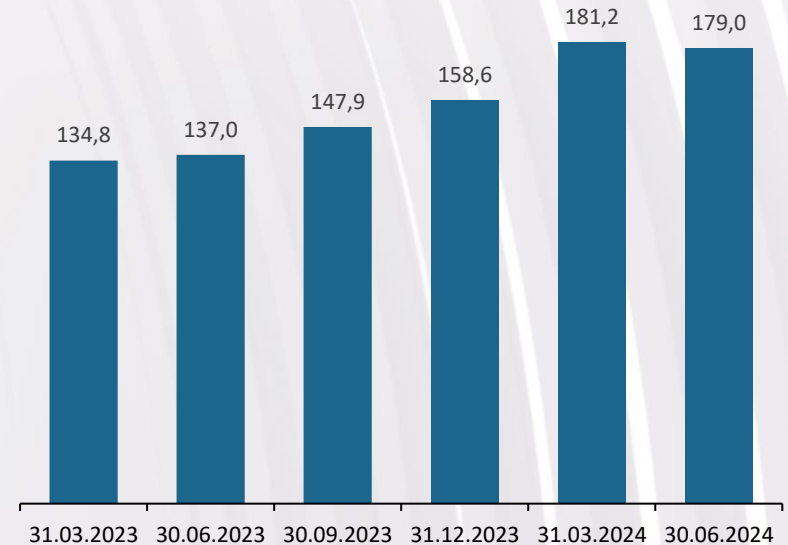
in million EUR



*Additions contract costs (re-classification since 31.12.2021)

Inventory

in million EUR

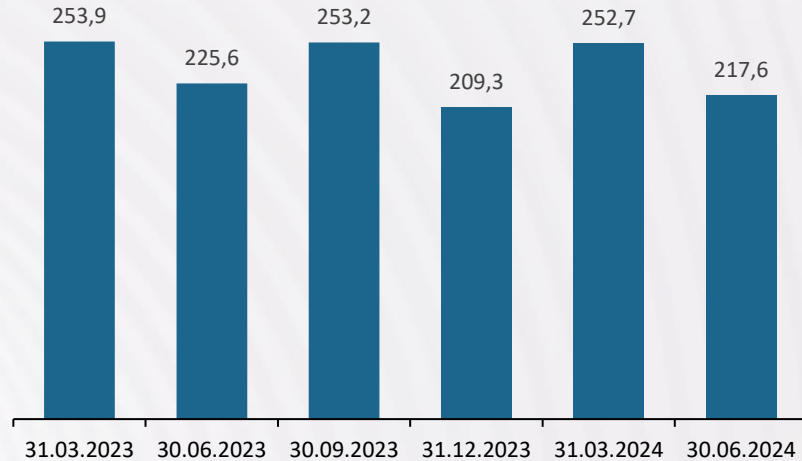


BALANCE SHEET KEY FIGURES

DEVELOPMENT OF CAPITAL FIGURES

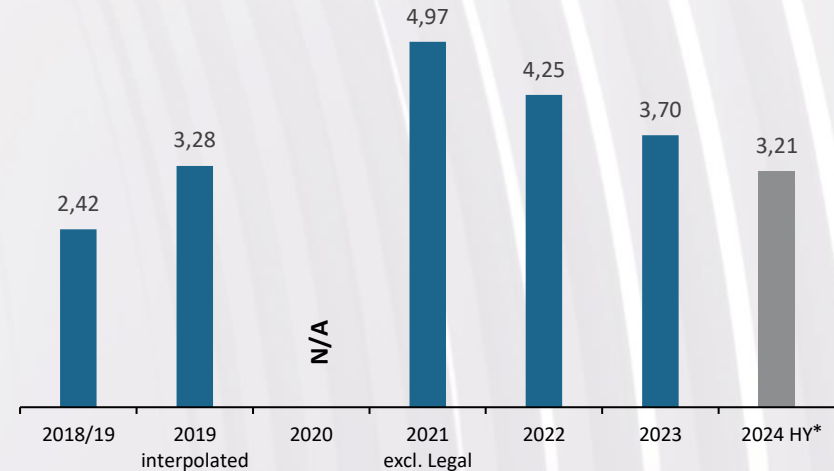
Net Financial Debt

in million EUR



Leverage Development

in million EUR



* Value is based on 12 month rolling average EBITDA

100 DAYS: CFO'S PERSPECTIVE

WAY FORWARD

- Focus on the growing Core-Business
- Working Capital Management
 - Transformation program with new approaches
 - Cashflow optimization
- Increase efficiency and reduce fixed costs to compensate for increased costs caused by inflationary effects

OUTLOOK



MARKET OUTLOOK



- FACC's revenue will increase by 10-15% (compared to FY 2023) in the financial year due to the balanced customer and product portfolio
- Management focus areas:
 - Profitable implementation of the industrial ramp-up
 - Increase in cashflow primarily through reduction of inventories
 - Further improvement in profit margins
 - Increasing efficiency in all areas to compensate for the effects of inflation
 - Realization of the investment program
 - Further expansion of the FACC global manufacturing footprint & supply chain restructuring

APPENDIX

DIVISION RESULTS

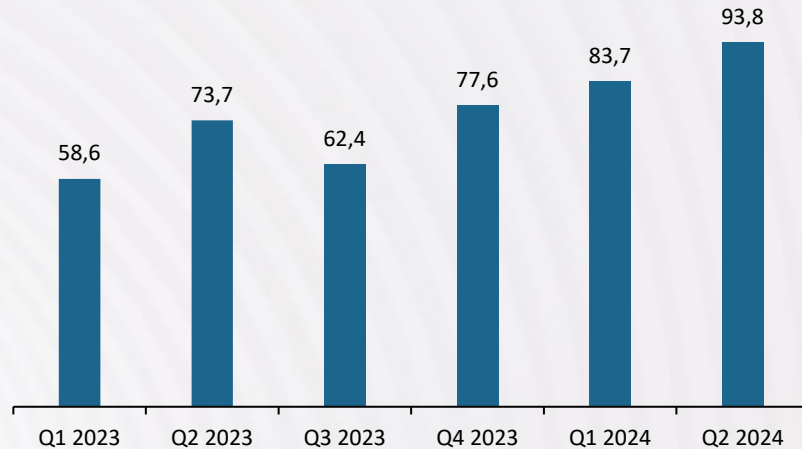


AEROSTRUCTURES

AIRBUS A320 FAMILY CONTINUE TO BE THE MAIN PROJECT IN TERMS OF REVENUE

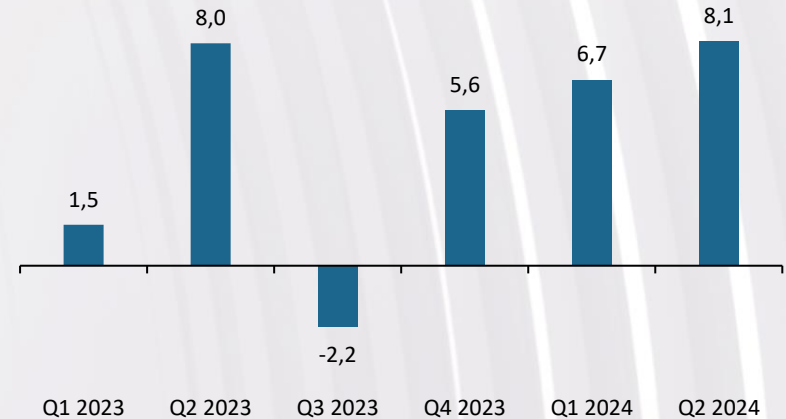
Revenue development

in million EUR



Reported EBIT development

in million EUR

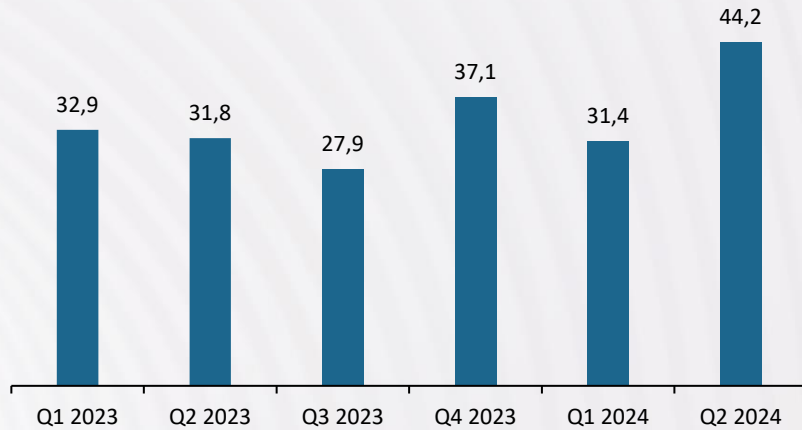


ENGINES & NACELLES

SUSTAINABLE RATE INCREASE OF ALL PROGRAMS

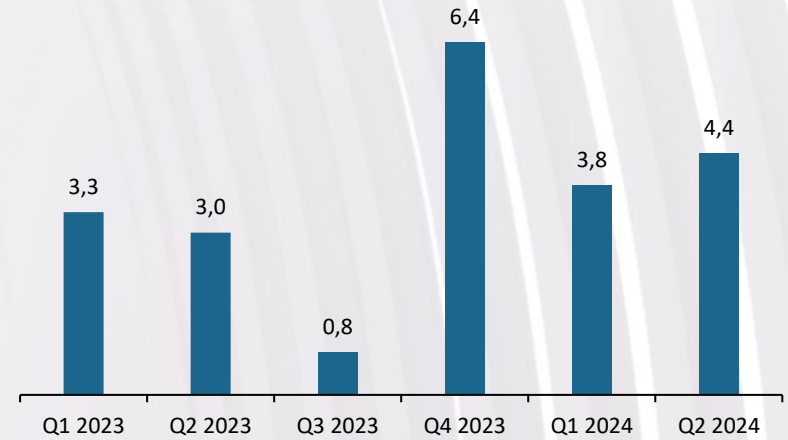
Revenue development

in million EUR



Reported EBIT development

in million EUR

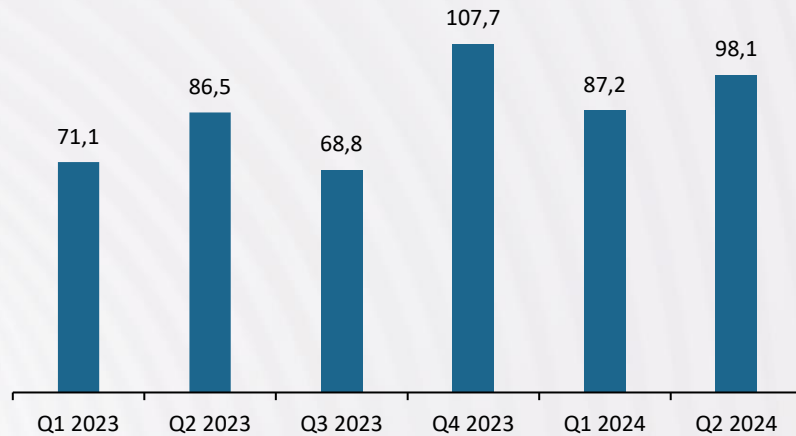


CABIN INTERIORS

STRONG GROWTH COMPARED TO THE SAME PERIOD LAST YEAR

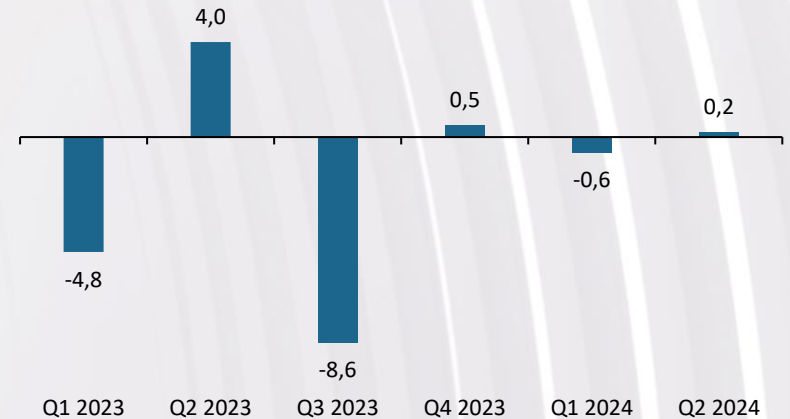
Revenue development

in million EUR



Reported EBIT development

in million EUR





THANK YOU!

DISCLAIMER

- This document contains forward-looking statements. Words such as 'outlook', 'believe', 'intend', 'anticipate', 'plan', 'expect', 'objective', 'goal', 'estimate', 'may', 'will' and similar expressions often identify these forward-looking statements.
- Forward-looking statements are subject to future events, risks and uncertainties - currently known or unknown. Actual results, performance or events may therefore differ materially from those expressed or implied in these forward-looking statements.
- Neither FACC nor any other person assumes responsibility for the accuracy or completeness of any forward-looking statements. FACC will not update these forward-looking statements in order to reflect changes to facts, assumptions or expectations.
- This document or statements related to it do not constitute an offer, recommendation or invitation to purchase or sell securities of FACC.