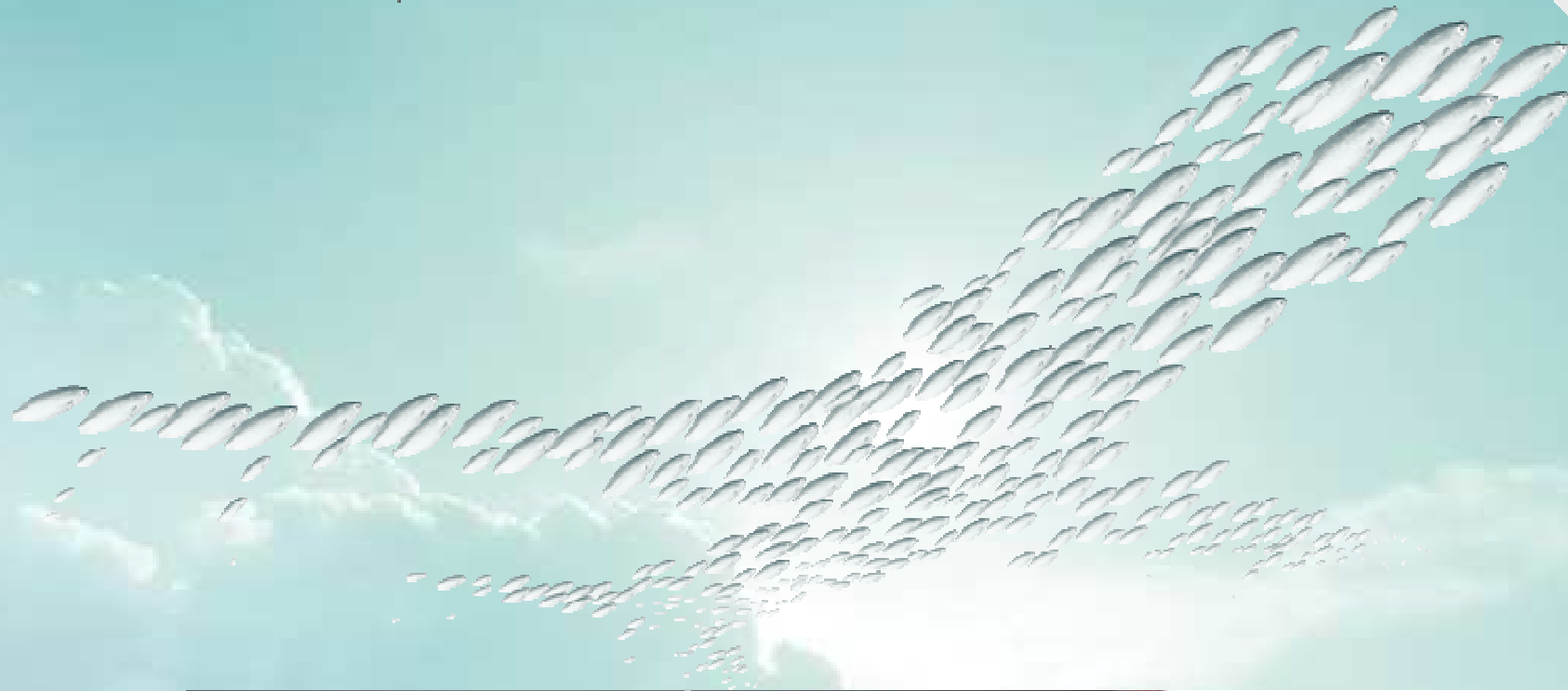


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INVESTOR PRESENTATION Q1 2017/18



July 12, 2017

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HIGHLIGHTS – Q1 2017/18

Positive trend continues with significant improvement in Q1 EBIT and positive free cash flow

Sales increased by 12.9% to EUR 184.3 mill.



Operating income (EBIT) at EUR 10.8 mill.



Positive free cash flow of EUR 6.5 mill. achieved



Positive feedback from the Paris airshow confirms long-term outlook of the industry



GLOBAL MARKET DEVELOPMENT

Demand for 36.000 new aircraft re-confirmed until 2035. Normalizing trend in airline book to bill ratio as a consequence from 7.8 year order backlog.

- 628 firm orders placed between Jan 01 - Jun 30, 2017 (380 Boeing + 248 Airbus)
- 645 airplane delivered between Jan 01 - Jun 30, 2017 (341 Boeing + 304 Airbus)
- 140 Airbus airplanes ordered from China in July 2017 (100 A320 + 40 A350)
- 2017 airplane delivery rate will grow to approximately 1.550 AC (1.436 actual in 2016)
- H1/2017 (Jan – Jun) book to bill ratio is slightly below 1 (0,97), ratio might further soften in H2 based on stronger H2/2017 production output
- FACC 2017/18 business year order intake shows moderate growth in sales but an acceleration in coming periods.
- Bombardier C-Series further ramp up acceleration planned in Q4 2017/18
- Business jet demand remains stable

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The FACC logo is located in the top right corner of the slide, featuring the letters 'facc' in a white, lowercase, sans-serif font on a dark blue square background with a white diagonal line.

REVIEW PARIS AIRSHOW 2017

Positive on market demand and growth results in an order value for FACC of approx. EUR 250 mill.

326 Airbus
orders

570 Boeing
orders

896 Airplanes
added to backlog

A380 performance
increase study

B787 demand
increasing to 14 AC

A320 NEO rate
ramp up confirmed

A320 new cabin
Lay-Out presented

C-Series ramp up
gains momentum

FACC BUSINESS HIGHLIGHTS

Business & Technology Development on track to meet Innovation Leadership

- New contracts on board to support profitable long term growth
 - Bombardier C-Series contract signed – Sales volume EUR 100 mill.
 - Rolls-Royce engine program contract signed – Sales volume EUR 35 mill.
- FACC innovated inspection technology qualified by Boeing. FACC is worldwide the first qualified company using the system in serial production.
- New material & processes for composite mass production qualified – market penetration activities now ongoing.
- Investment program launched to meet further market demands

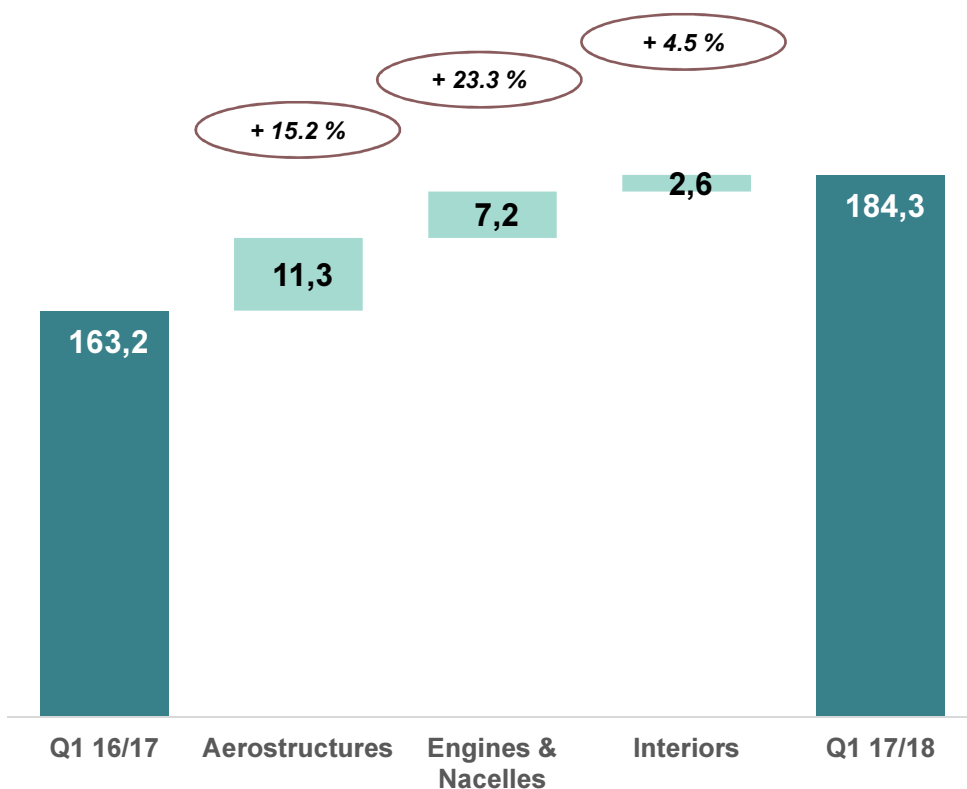


AIRBUS



REVENUES BY SEGMENT

Product related revenues grew by 13.4 % driven by sustainable increase in volumes



HIGHLIGHTS

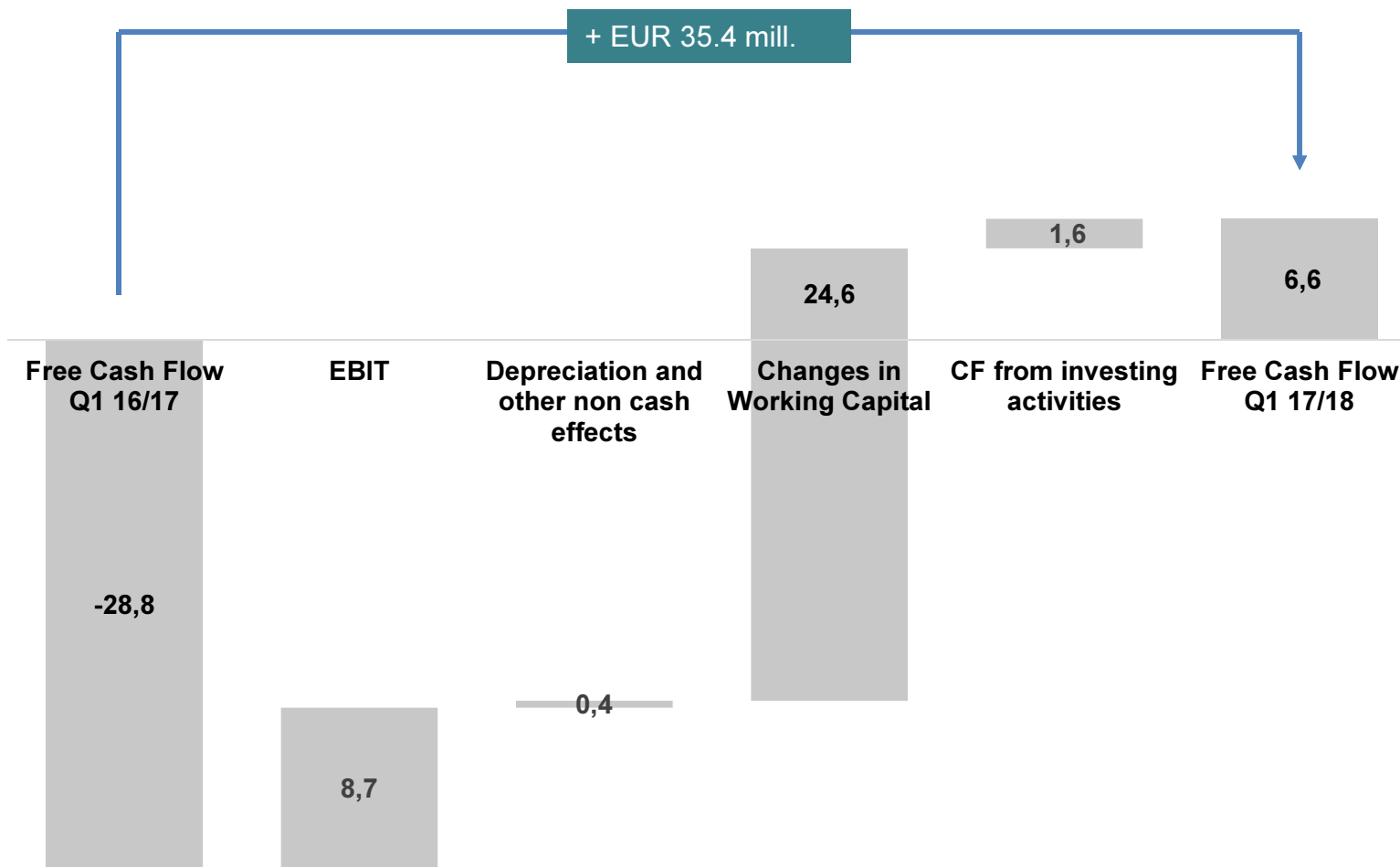
- Overall increase in revenues of 12.9 % across FACC Group
- Engineering revenues (NRC) almost stable at EUR 11.4 mill.
- Significant reduction in cost ratios
 - Labor cost ratio: 25.1 % vs. 27.1 %
 - Material cost ratio: 60.6 % vs. 65.7 %

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FREE CASH FLOW

in EUR mill.



SEGMENT REPORT

in EUR mill.

	2014/15	2015/16	2016/17	Q1 16/17	Q1 17/18
Revenue	528.9	580.2	705.7	163.2	184.3
Aerostructures	273.3	269.2	331.0	74.2	85.4
Engines & Nacelles	93.9	113.8	142.0	30.9	38.1
Interiors	161.7	197.2	232.7	58.1	60.8

	2014/15	2015/16	2016/17	Q1 16/17	Q1 17/18
EBIT					
Aerostructures	25.0	8.4	51.2	6.8	11.3
Engines & Nacelles	-22.6	-29.0	-11.9	-3.8	1.2
Interiors	-7.0	-38.1	-12.4	-1.0	-1.7
	-4.5	-58.8	26.6	2.0	10.8

INCOME STATEMENT

In EUR mill.	2014/15	2015/16	2016/17	Q1 2016/17	Q1 2017/18
Revenue	528.9	580.2	705.7	163.2	184.3
Changes in inventories	2.8	4.4	7.0	9.8	8.5
Own work capitalised	18.8	18.8	11.1	2.6	1.5
Cost of materials	-330.2	-376.9	-443.0	-107.2	-111.7
Staff costs	-162.3	-158.5	-173.2	-44.1	-46.2
Other income/expenses	-39.2	-77.2	-49.8	-15.1	-18.0
Depreciation	-23.3	-49.6	-30.8	-7.2	7.6
EBIT	-4.5	-58.8	26.9	2.0	10.8
EBIT margin (in %)	-	-	3.8	1.2%	5.8%
Financial result	-10.0	-13.1	-5.5	-2.6	-2.7
EBT	-14.6	-66.7	21.5	-0.6	8.1
Taxes	5.0	14.4	-4.8	0.4	-1.0
Periodic result	-9.6	-52.3	16.7	-0.2	7.1

BALANCE SHEET

In EUR mill.

		Feb. 28. 2015	Feb. 29, 2016	Feb. 28, 2017	May 31, 2017
ASSETS	Non-current assets	336.6	353.6	352.7	340.8
	Current assets	370.1	311.3	327.9	368.7
	Total assets	706.7	664.9	680.6	709.5
EQUITY & LIABILITIES	Equity	308.0	267.1	284.0	300.7
	Non-current liabilities	187.8	229.6	219.5	232.1
	Current liabilities	210.9	168.2	177.1	176.7
	Total Equity & Liabilities	706.7	664.9	680.6	709.5
Ratios	Net debt (in EUR mill.)	102.6	171.9	197,0	192.6
	Equity ratio (in %)	43.6	40.7	41,7	42.4
	Net debt / EBITDA ¹⁾	5.5	3.9	3.6	2.9

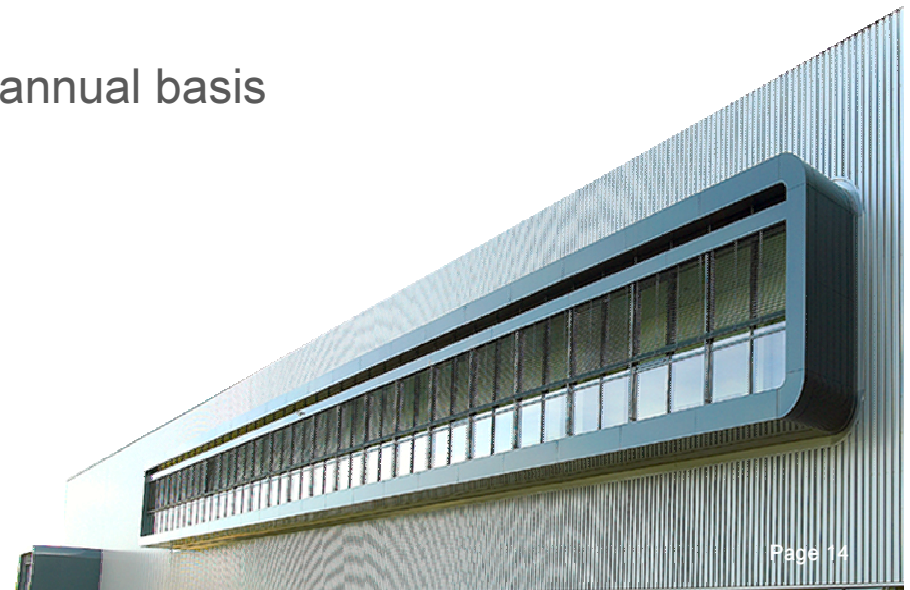
1) EBITDA for the business year 2015/16 are excluding one-off costs in connection with the FAKE PRESIDENT INCIDENT of EUR 41,9 mill. / Q1 2017/18 EBITDA last four quarters

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The logo for 'facc' is located in the top right corner of the slide. It consists of the lowercase letters 'facc' in a white, sans-serif font, set against a dark blue square background. The square is partially obscured by a light blue, curved shape that resembles a folded corner of a document.

OUTLOOK 2017/18 UNCHANGED

- Moderate sales growth in FY 17/18 expected
- Management objectives for the remaining year:
 - Execution on order back log
 - Further drive operational efficiency
 - Expand margins & improve profitability
 - Generate positive free cash flow on annual basis



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IR-Information



Share Information

ISIN	AT00000FACC2
Official market	Vienna Stock Exchange / prime-market
Ticker symbol	FACC
Reuters	FACC.VI
Bloomberg	FACC AV
Shares outstanding	45.790.000
Market capitalisation <i>(as of July 11, 2017)</i>	EUR 412 mill.

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Share price development (YTD) app. +77 %



Shareholder Structure

