



BEYOND
HORIZONS

WELCOME TO THE WORLD OF FACC

FACC OVERVIEW

100% 

Aerospace technology & composite lightweight

500 

R&D employees, 10% R&D quota, >300 patents

Avic

Fortune-500 company

Tier 1

Partner for all aerospace OEMs

4.8 bn 

USD Order backlog

2,500 

Employees worldwide

Global 

Network of over 13 engineering & production locations

100%

Export worldwide

All 

Represented on every modern aircraft

CORPORATE MISSION

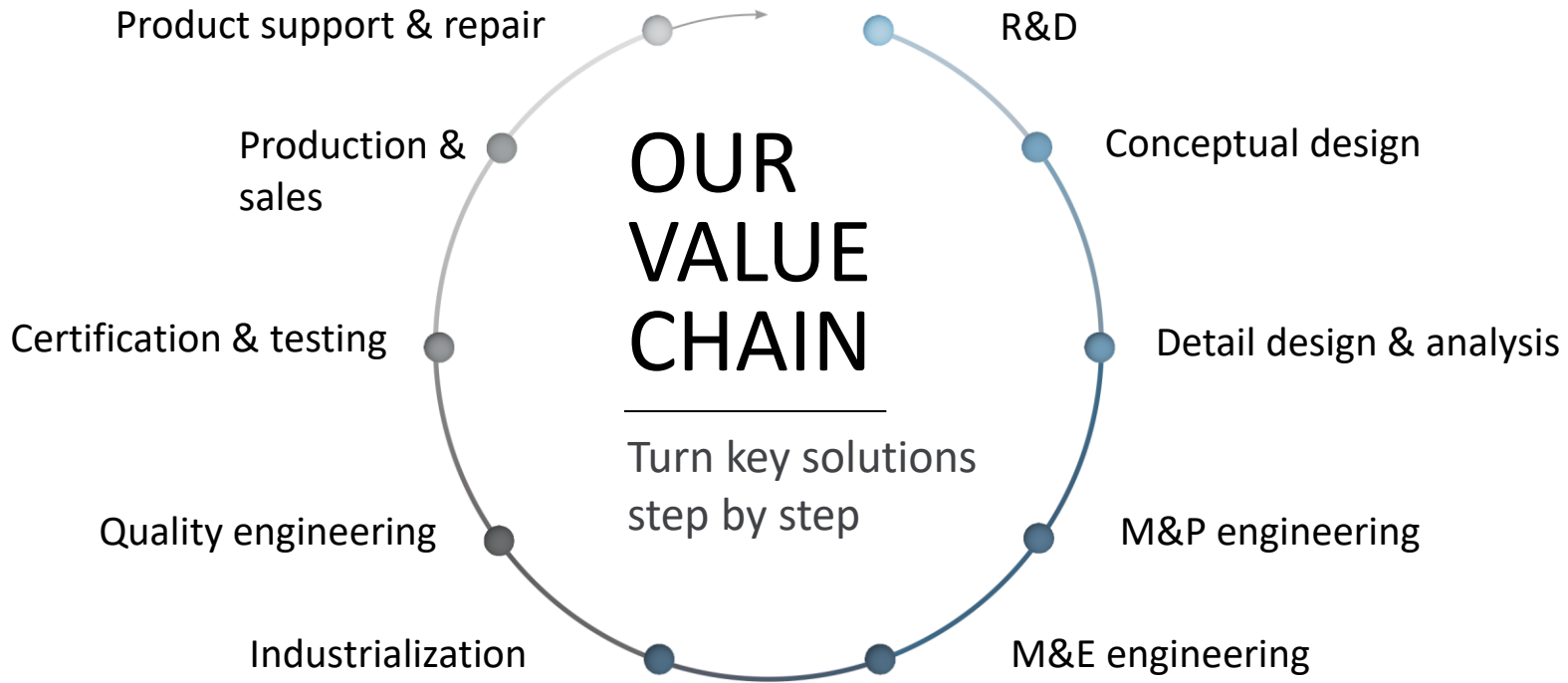
We design the future of mobility
with the materials of tomorrow.



CORPORATE VISION

Our vision is to fulfill the human desire for mobility in new, more efficient and sustainable ways.





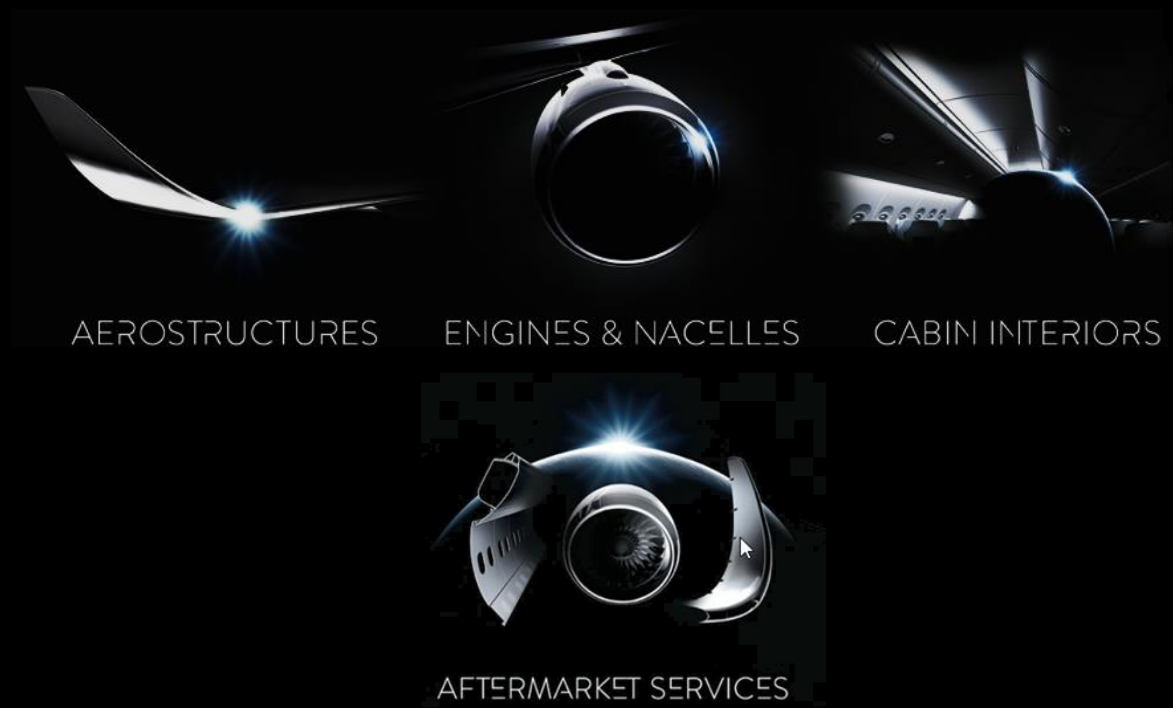
GLOBAL CUSTOMER NETWORK

Longstanding relationships with all leading aircraft and engine manufacturers



TIER-1 PARTNER

Wide range of service – from product ideas to customer tailored solutions



AEROSTRUCTURES

ENGINES & NACELLES

CABIN INTERIORS

AFTERMARKET SERVICES



AEROSTRUCTURES

THE FUTURE IS BUILT ON LIGHTNESS
WE SUPPLY IT

Primary and secondary structure for wings,
empennage and fairings. FACC provides structural
components for all commercial airplanes.

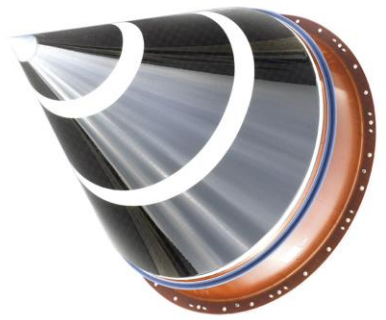


ENGINES & NACELLES

THE FUTURE DEMANDS EFFICIENCY
WE REALIZE IT

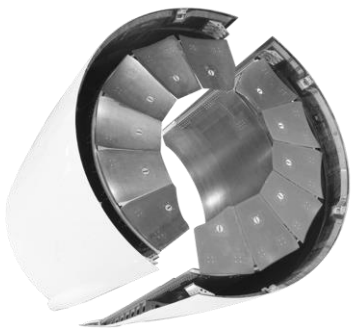
Experience in providing engine fairings & engine components which are used in the latest generation of engine types.

ENGINE COMPONENTS



Generator fairings, outer bypass ducts, splitter fairings, fan track & acoustic liners, front acoustic panels, spinners, ...

NACELLE COMPONENTS



Engine inlets, fan cowls, blocker doors, translation sleeves, pylon fairings, ...



CABIN INTERIORS

THE FUTURE IS IN DESIGN
WE CREATE IT

Complete cabin interiors for

- > Passenger and cargo aircraft
- > Business jets
- > Helicopters

SPECIALIST AND PARTNER FOR ...



Cockpit linings, entrance and service linings, ceiling & cove light panels, main cabins, monuments, cargo compartment linings, passenger door linings, window shades, table mechanism, partition mechanism, ...



AFTERMARKET SERVICES

THE FUTURE REQUIRES PERFORMANCE. WE GUARANTEE IT

AFTERMARKET SERVICE

REPAIR

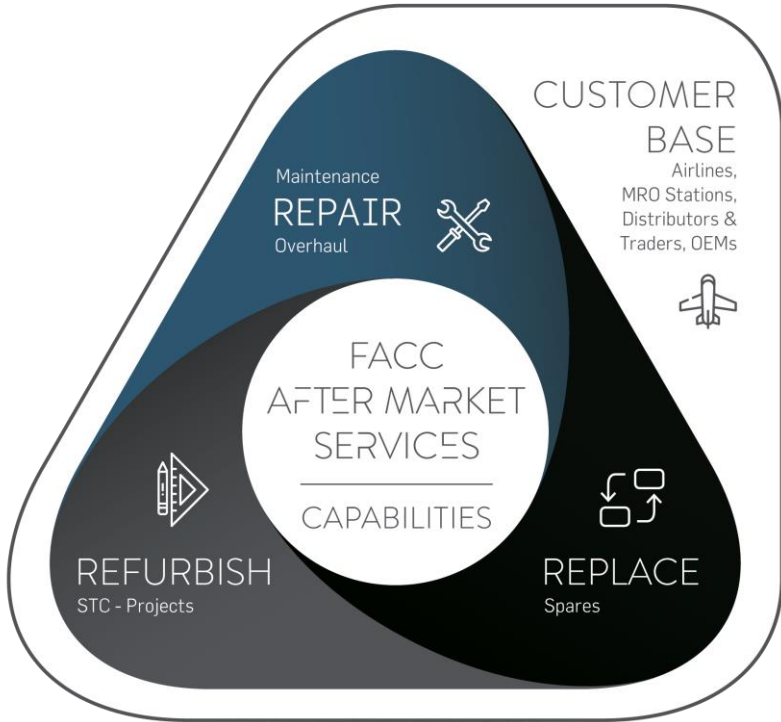
Full MRO service package for winglets, sharklet, control surfaces and fairings, full service for NDT inspection, ...

REFURBISH

Handcrafted business or private jet interior refurbishment, passenger luggage space upgrade, center ceiling stowage, LAV4ALL, ...

REPLACE

Cost saving lip seals, ...

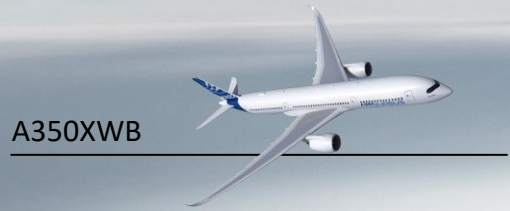


FACC PROGRAM PORTFOLIO



COMMERCIAL AIRCRAFT

Wide-body



COMMERCIAL AIRCRAFT

Narrow-body



COMAC C919



Boeing 757



Boeing 737



A320 Family

COMMERCIAL AIRCRAFT

Regional jets

ARJ21



XAC MA700



E-Jet E2



A220



SSJ100



ERJ Family



BUSINESS JETS & HELICOPTERS



Challenger 350



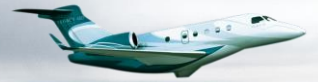
Learjet 40/45



Global 5000



Global 7000/8000



Legacy 450/500



Lineage 1000E



Phenom 100/300



Gulfstream G350/
450/550/650



Cessna Citation



Cessna Mustang



Falcon 900



Falcon 2000



Falcon 7X

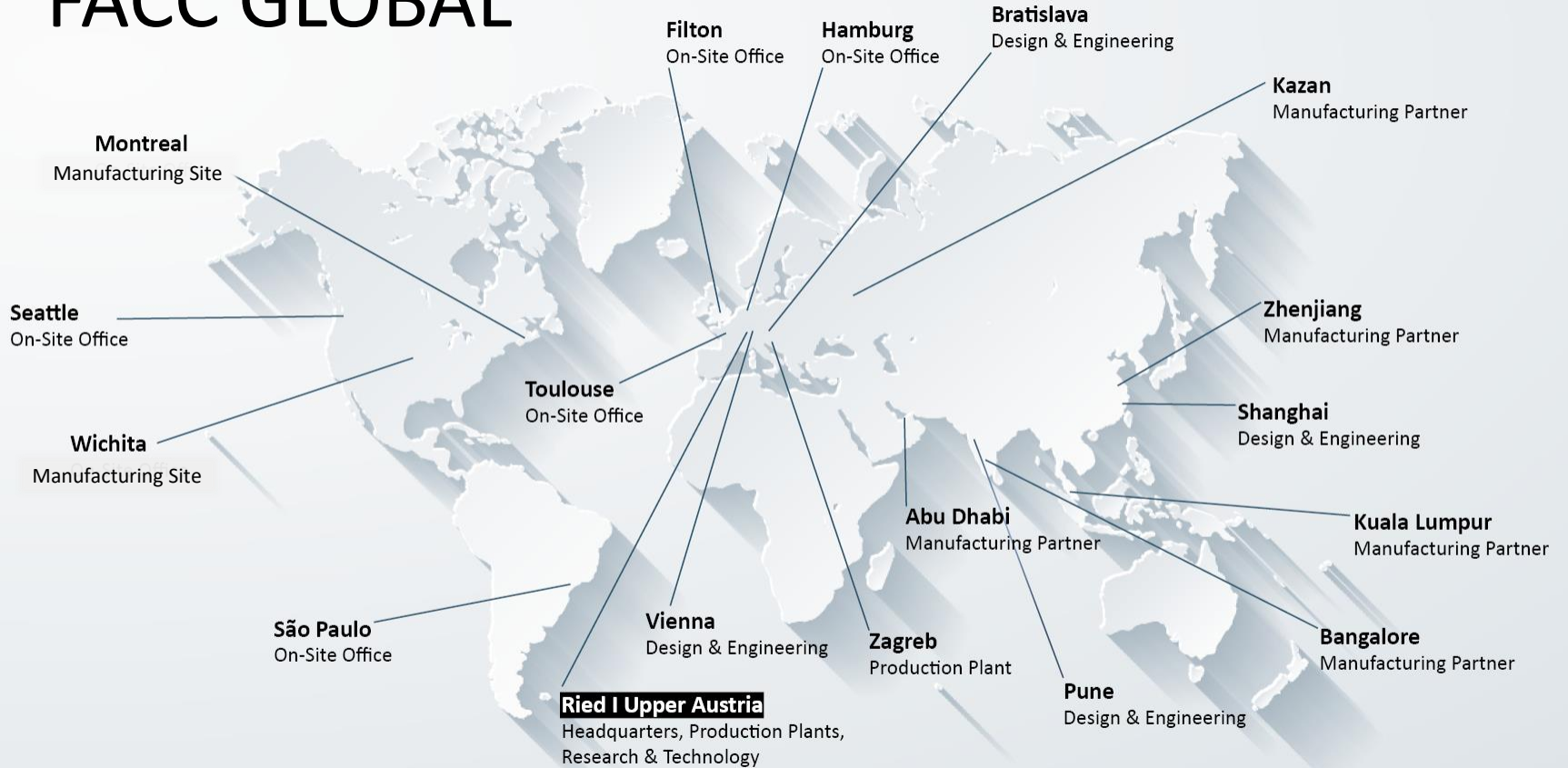


Hawker 800



EC 135/EC 145

FACC GLOBAL



R&D: SETTING NEW STANDARDS

We make aviation safer,
greener and more efficient



Focus on:

- > Material development
- > Process development
- > Development of prototypes
- > Automated fabrication
- > New inspection technology
- > Next generation composite structure

An aerial photograph of a dense forest of evergreen trees. The trees are in various shades of green, from dark forest green to bright yellow-green, suggesting sunlight filtering through the canopy. In the center of the image, there is a dark silhouette of an airplane in flight, viewed from above. The left side of the image is partially obscured by a black diagonal shape that contains the text.

CORPORATE SOCIAL RESPONSIBILITY

FACC STRATEGY 2030

CLIMATE CHANGE

EMISSIONS REDUCTION, GREEN TECHNOLOGIES, AND COMPREHENSIVE ENVIRONMENTAL RESPONSIBILITY ARE ALSO BECOMING INCREASINGLY IMPORTANT FOR THE AEROSPACE INDUSTRY.

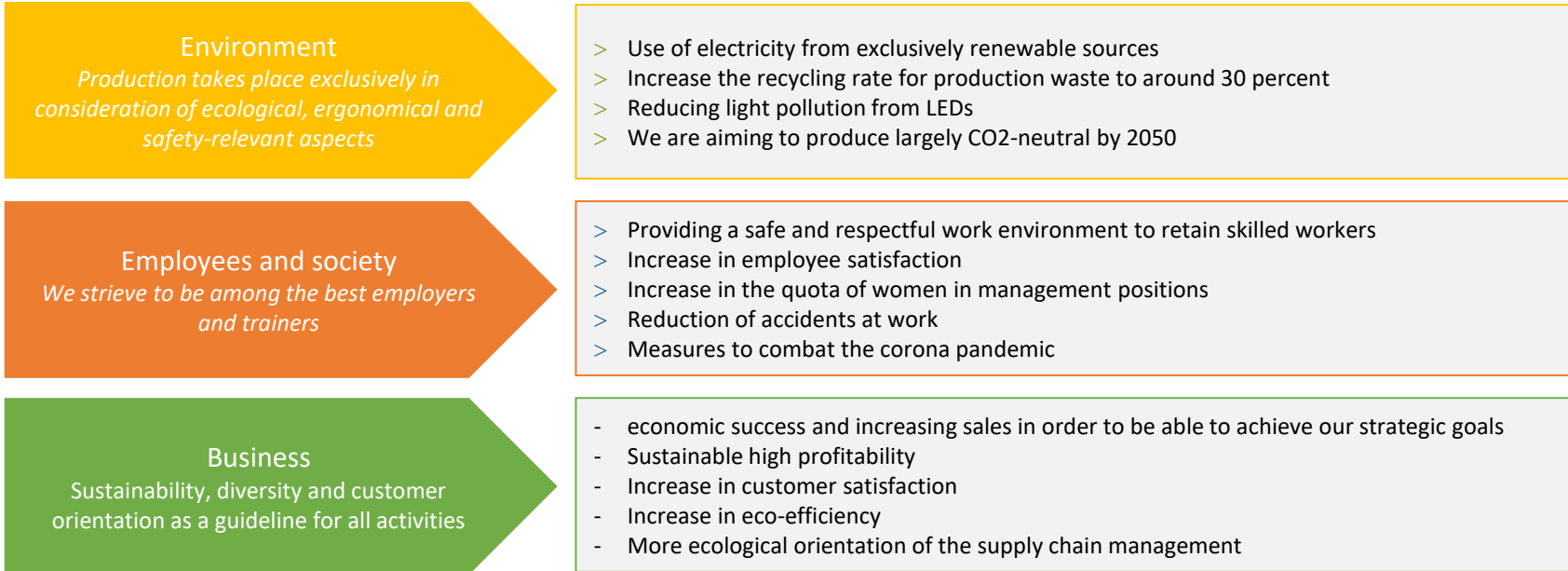
ASSESSMENT:
Sustainability is becoming a key consideration in this industry.



SIGNIFICANCE FOR FACC:
The climate protection targets are ambitious and important. FACC's lightweight construction technologies provide perfect solutions in this respect.

SUSTAINABLE STRATEGIC GOALS

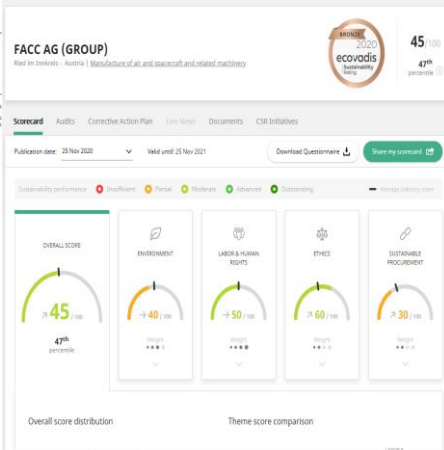
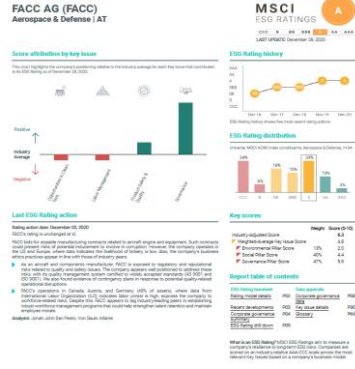
For 2021 and 2022



SUSTAINABILITY REPORTING

FACC RATING
A (previously A)

Peers Rating
Boeing BB (previously B)
Airbus B (previously BBB)

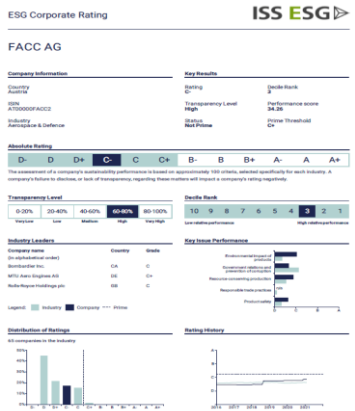


FACC RATING
(Bronze)

FACC RATING
(Silver)

FACC RATING
C- (previously C-)

Peers Rating
Bombardier C (previously C+)
MTU C+ (previously C+)

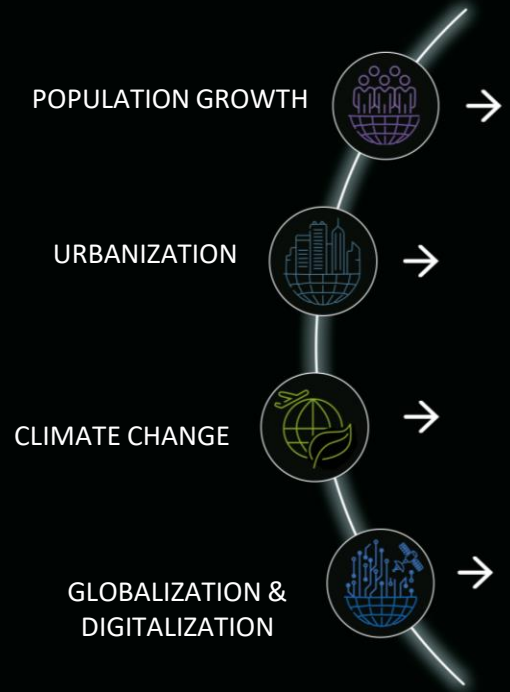


A large, dark blue planet is shown in the upper right quadrant, with a bright sun rising behind its horizon, creating a lens flare effect. The background is a deep black space.

ROADMAP FACC 2030

Committed to the Sky – at all Levels

GLOBAL TRENDS



IDEAL
PREREQUISITES
FOR OUR
LIGHTWEIGHT
INNOVATIONS

ROADMAP FACC 2030

Aviation remains core business, UAM & Space will diversify future business

COMMITTED TO THE SKY –

AT ALL
LEVELS



AVIATION



SPACE



URBAN

AVIATION

Our goal is to be represented on every modern commercial and business aircraft with FACC innovations

Our focus:

- > Increasing market share
- > Expansion of customer and product portfolio
- > Expansion of vertical integration and manufacturing competencies
- > Focus on integrated subsystems
- > Expansion of Aftermarket Services

URBAN

The need for new urban mobility solutions is increasing
(e.g. air taxis, logistics, search and rescue drones)

Our focus:

- > Balanced, broad customer and product portfolio
- > Preferred Tier-1 development and manufacturing partner



AAV APPLICATIONS



AAV APPLICATIONS



Medical Rescue



Sightseeing

SPACE

Launchers, satellites, space travel - space is a significant growth market

Our focus:

- > Recognized technology partner in the space industry
- > Preferred Tier-1 development and manufacturing partner
- > Generate additional business growth through new markets

A large, dark blue planet is shown in the background, partially obscured by the text. A bright sun is rising behind the planet's horizon on the right side, creating a lens flare effect with several bright rays of light.

BEYOND
HORIZONS

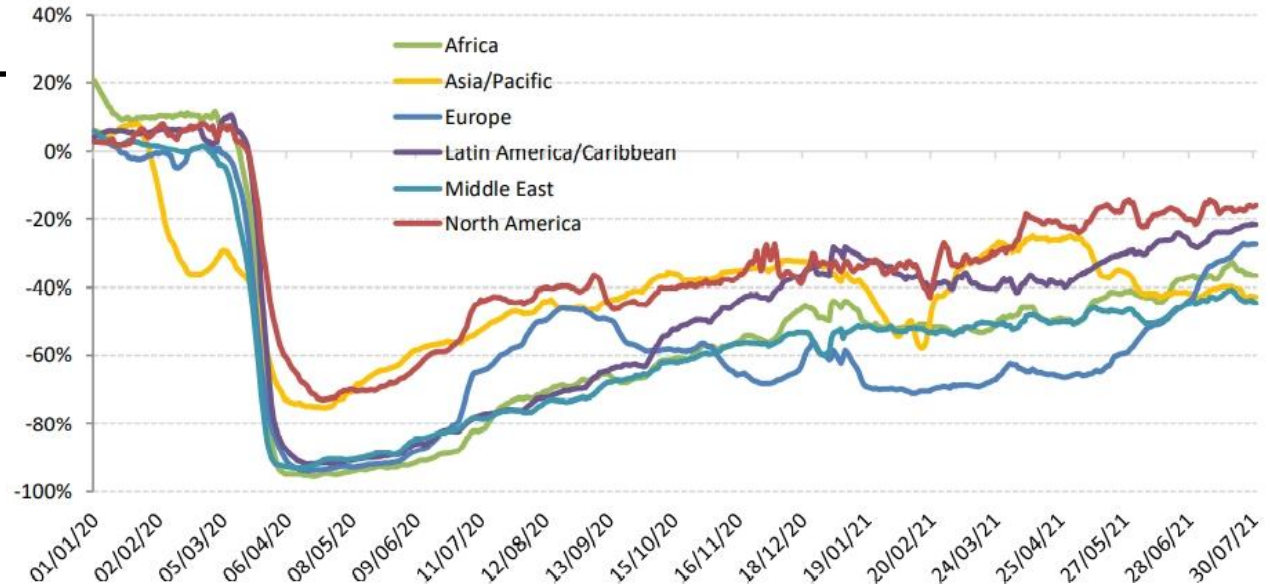
Aerospace Market

GLOBAL MARKET OVERVIEW

Recovery is different among regions

World markets

- Regions experience different recovery patterns and speed
- Vaccine availability and travel restrictions are the drivers and roadblocks
- North America leads the recovery
- After long depression Europe is also getting traction

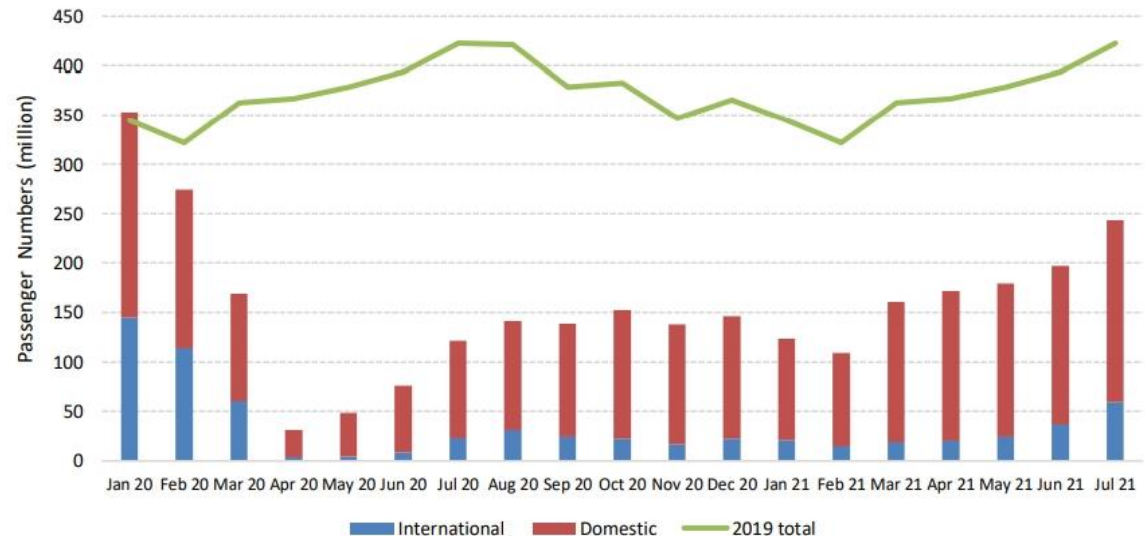


GLOBAL MARKET OVERVIEW

Continental travel is steadily improving

Passenger rates improving

- Vaccine availability as kick start in March 2021
- International travel still subdued due to travel restrictions
- International traveling between Europe and North America is picking up.
- International traveling to China is still not recovering due to strict Covid-19 regulations in China.

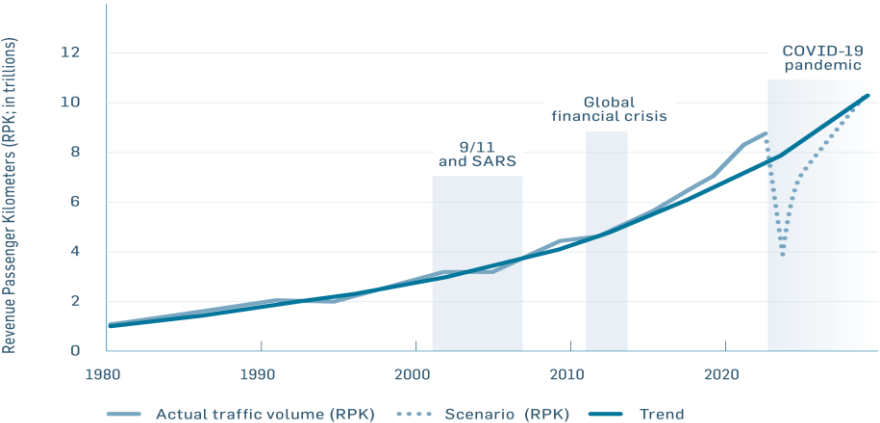




MARKET DEVELOPMENT


Mid- and longterm: stable upward trend


AVIATION HAS PROVEN RESILIENT OVER AND OVER AGAIN



Source: Boeing

- > Market bottom reached in August 2020
- > Stabilisation since then – growth forecast beginning with Q4/2021
 - > Short- and medium-haul aircraft with 10-15% growth beginning in Q4/2021
 - > Long-haul aircraft stable at current levels until 2023
- > Pre-Corona market levels of 2019 should be reached again in 2025
- > 4% annual growth to be expected after 2025

 **22,460**
aircraft in service prior to COVID-19

 **-66 %**
lower passenger travel compared to 2019

 **9,000**
aircraft not in service in December 2020

 **5,000**
Aircraft not in service in May 2021

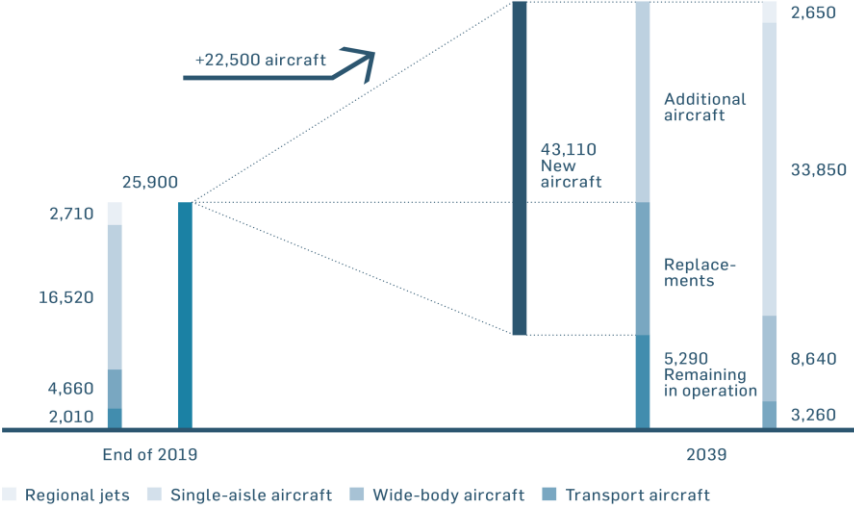


FLEET DEVELOPMENT

Over 43,000 new aircraft / 40% going to asia-pacific region

MORE THAN 43,000 NEW AIRCRAFT BY 2039

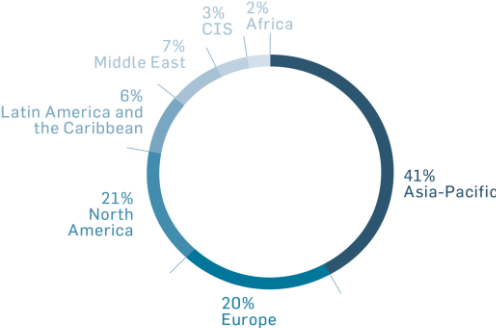
Fleet development 2019–2039



Source: Boeing

MORE THAN 40 PERCENT OF ALL NEW AIRCRAFT ARE DELIVERED TO THE ASIA-PACIFIC REGION

Demand for passenger aircraft – forecast 2020–2039 by region



Source: Airbus

FINANCIALS KEY TOPICS

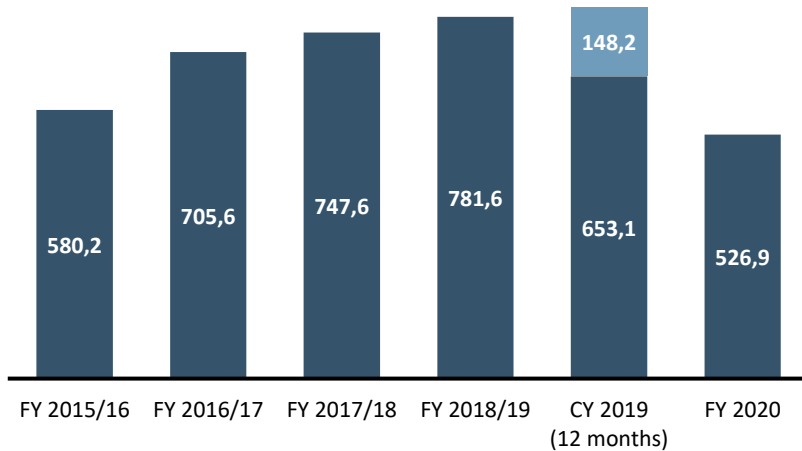


REVENUES

Revenues heavily impacted by COVID-19 pandemic

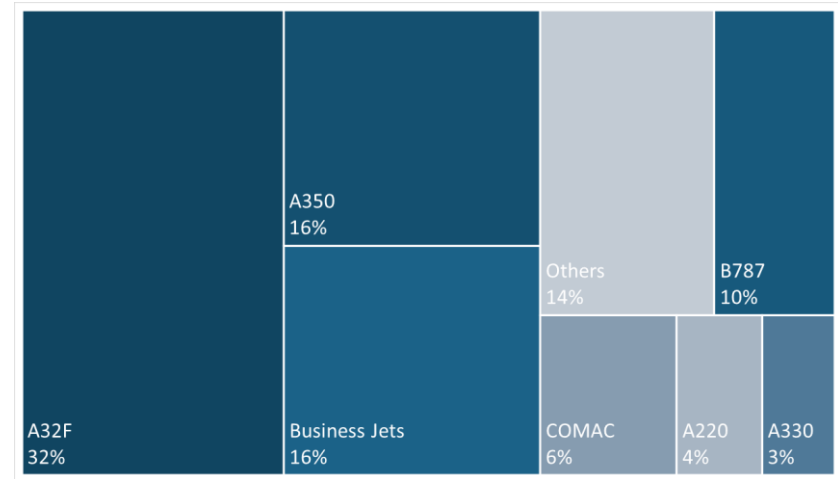
Revenue development

in million EUR



Revenue distribution (31.12.2020)

in million EUR



OVERVIEW 1ST HALF-YEAR 2021

FACC is back in the profit zone

- > **Market stabilization** continues
- > **20% higher sales** in Q2/2021 compared to previous year
- > **Turnaround** achieved
- > Significant **increase in EBIT** compared with the previous year
- > **New orders** in the Engines & Aerostructures business area
- > Forecasts for FY 2021 confirmed :
 - 500 mill. EUR annual sales
 - Positive EBIT
 - Increasing demand confirmed by customers as of Q4/2021



Revenue

240 mill. EUR

EBIT

2,9 mill. EUR

EBIT growth

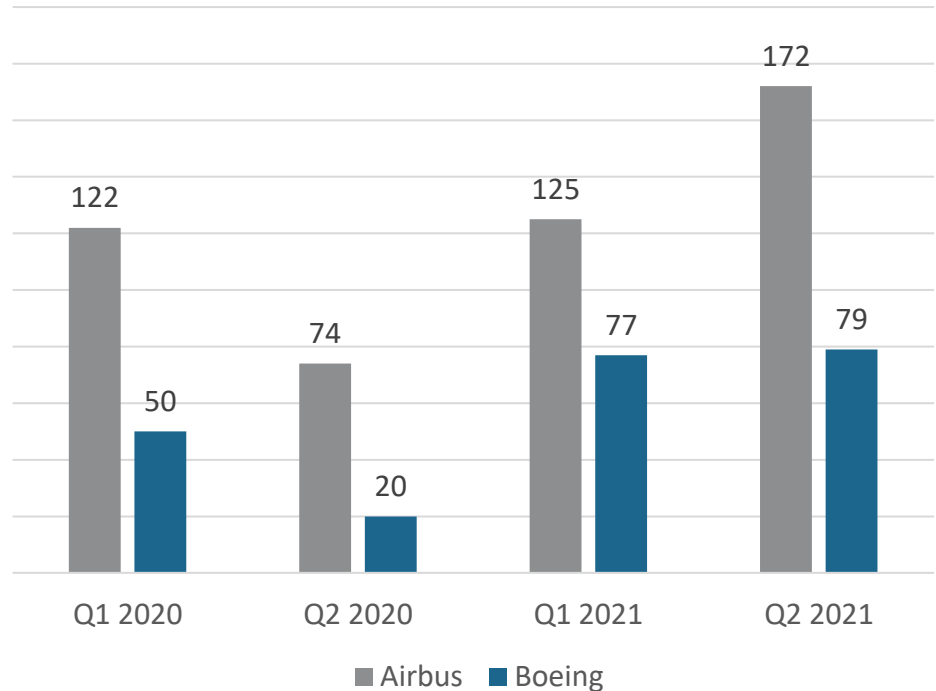
+ 37,3 mill. EUR

GLOBAL MARKET OVERVIEW

Steep increase in 2021 aircraft deliveries compared to 2020

H1 /2021 airplane deliveries

- 453 deliveries in H1/2021 versus 266 deliveries in H1 2020 indicate steep post-Covid recovery
- Airbus delivered 297 aircraft in H1 2021 (+101 compared to H1 2020)
- Boeing delivered 156 aircraft in H1 2021 (+56 compared to H1 2020)

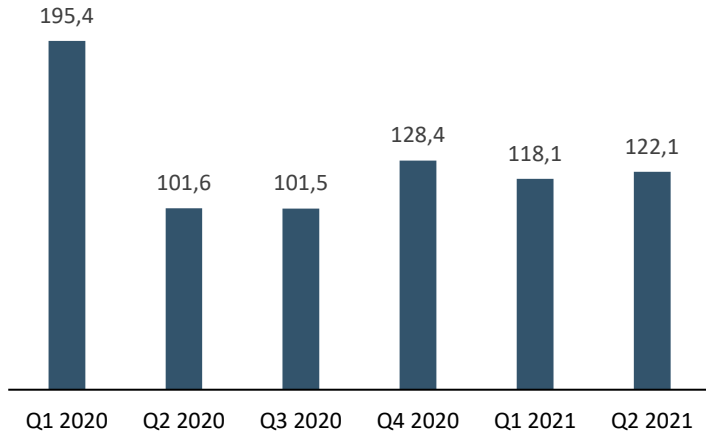


REVENUES

Market stabilization supports revenue stream

Revenues

in million EUR



Revenue details

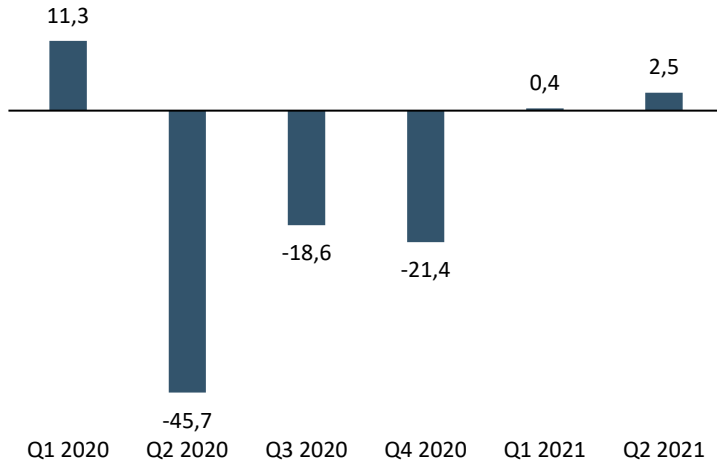
- 2nd quarter and 1st half-year marginally higher than planned
- Q2 2021 revenues increased by 20% compared to Q2 2020, showing the stabilization of aerospace market
- Development of continental and intercontinental travel still very different and therefore impacting aircraft platforms differently
- Airbus A32F aircrafts with encouraging outlook, Airbus A350 and Boeing 787 platforms still on a low level

EBIT

FACC successfully implemented cost reduction measures

EBIT

in million EUR



EBIT improvements

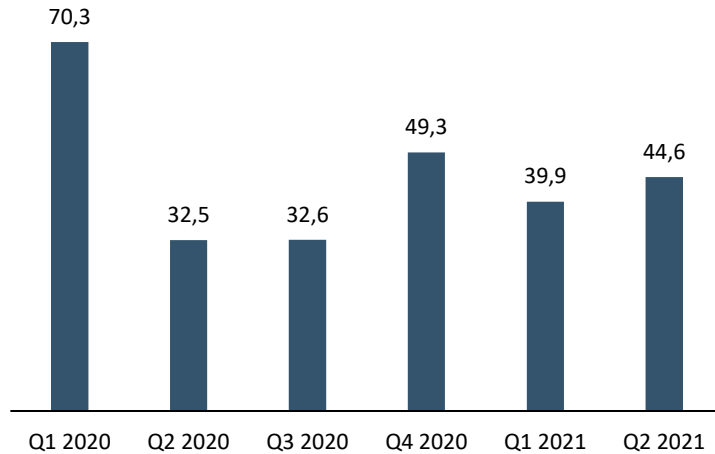
- FACC successfully adapted its cost structure to the new market environment
- Second positive EBIT quarter in a row
- Division profit situation heterogenous
- Engines & Nacelles division very positive and Aerostructures division gaining momentum
- Half-year results do not contain any significant one-off effects and fully reflect the operational improvements of FACC

AEROSTRUCTURES

Revenue growth and EBIT turn-around

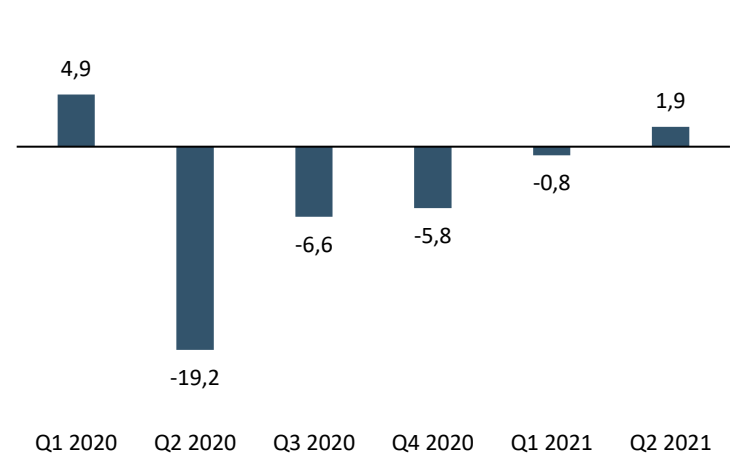
Revenue

in million EUR



EBIT

in million EUR



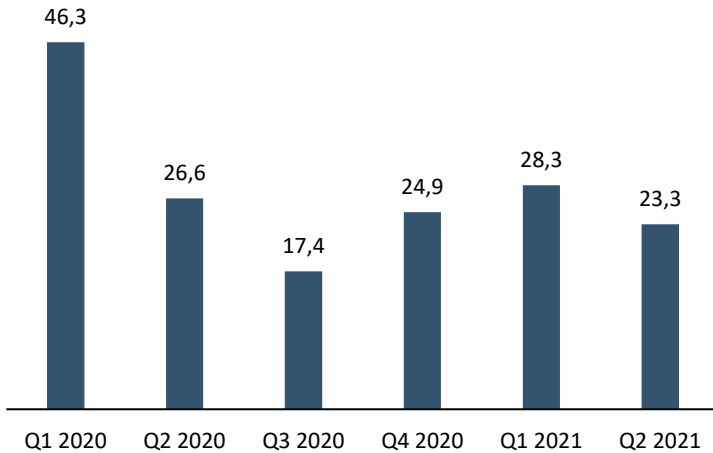


ENGINES & NACELLES

B787 dragging on revenue, but EBIT supportive

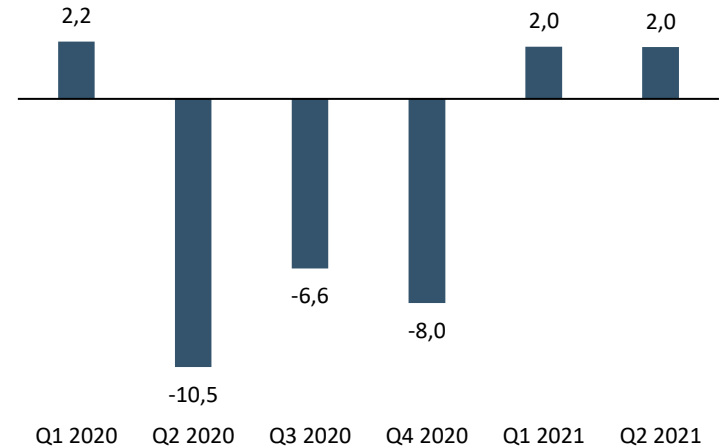
Revenue

in million EUR



EBIT

in million EUR

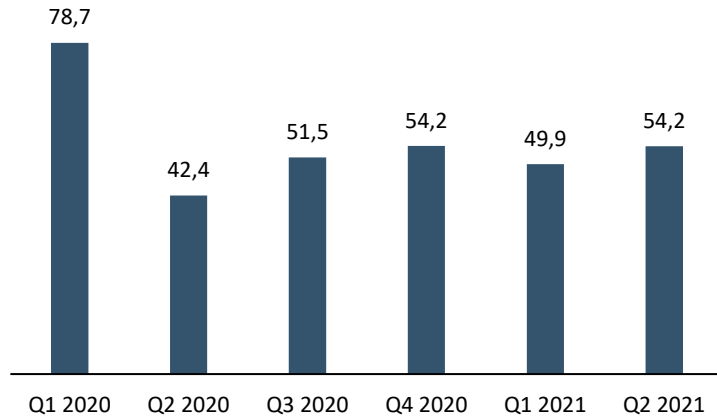


CABIN INTERIORS

Positive revenue development

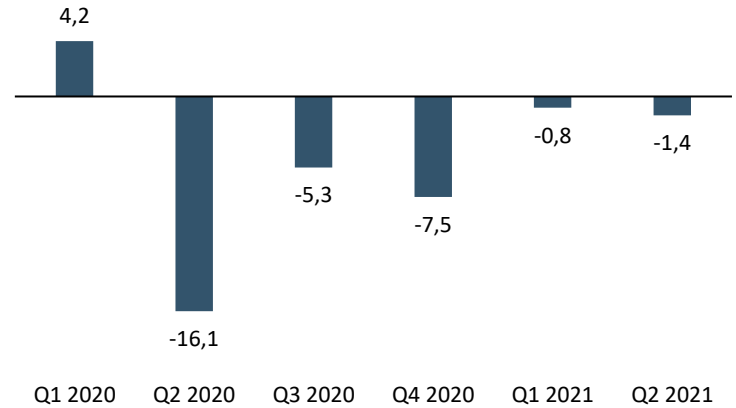
Revenue

in million EUR



EBIT

in million EUR



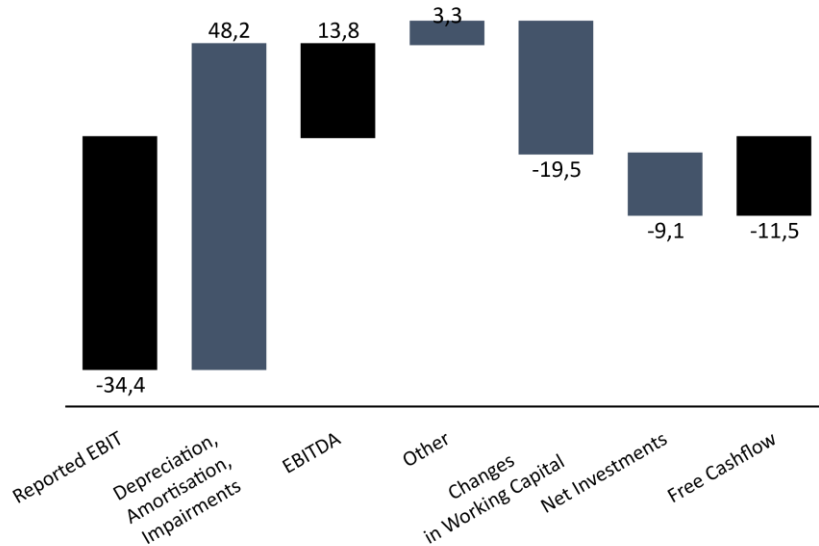


FREE CASH FLOW

Solid free CF in H1 2021

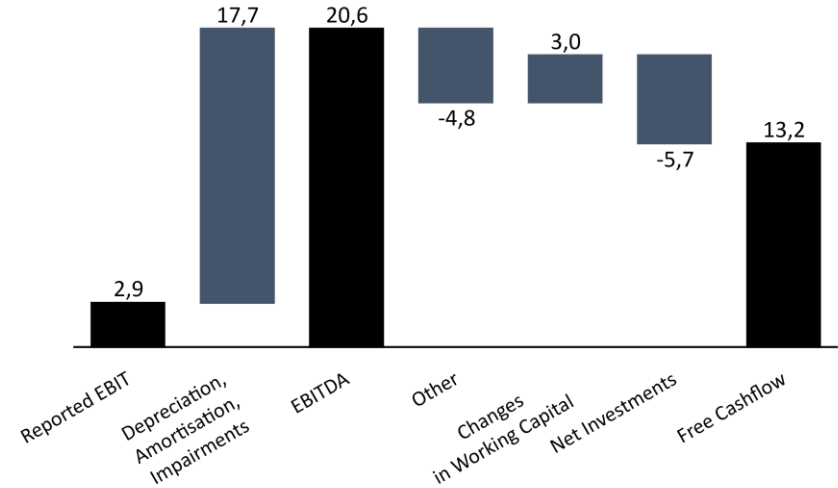
Free Cash Flow – H1 2020

in million EUR



Free Cash Flow – H1 2021

in million EUR

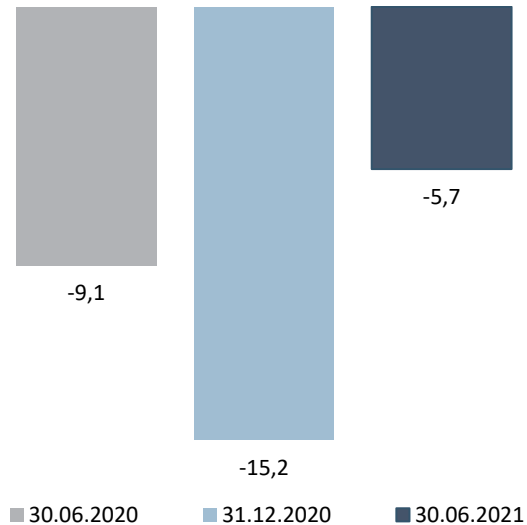


CASH FLOW

Strict investment control

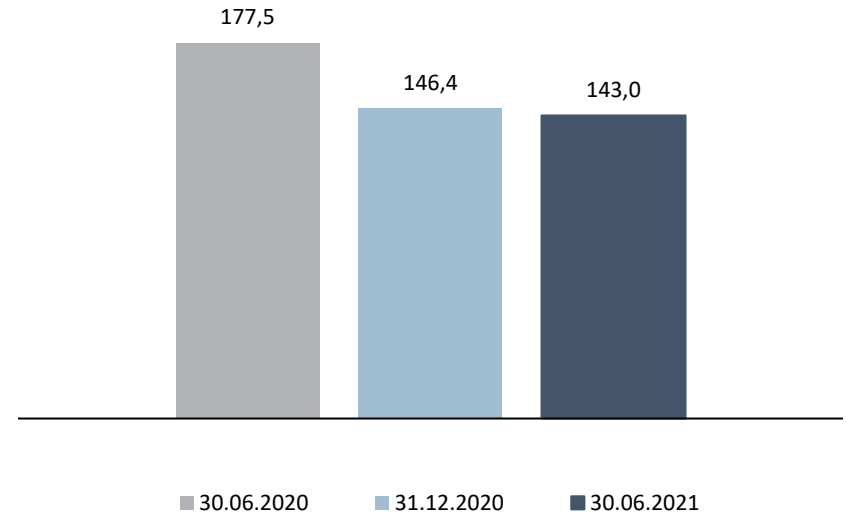
INVESTMENTS

in million EUR



WORKING CAPITAL

in million EUR

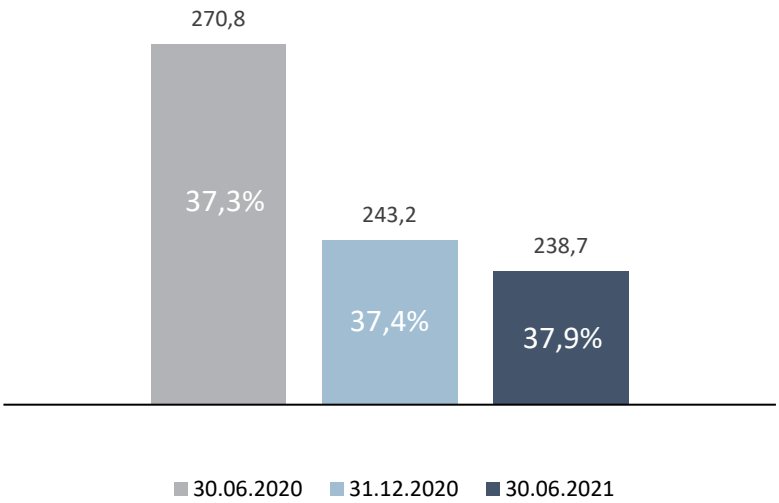


BALANCE SHEET FIGURES

Encouraging capital KPIs

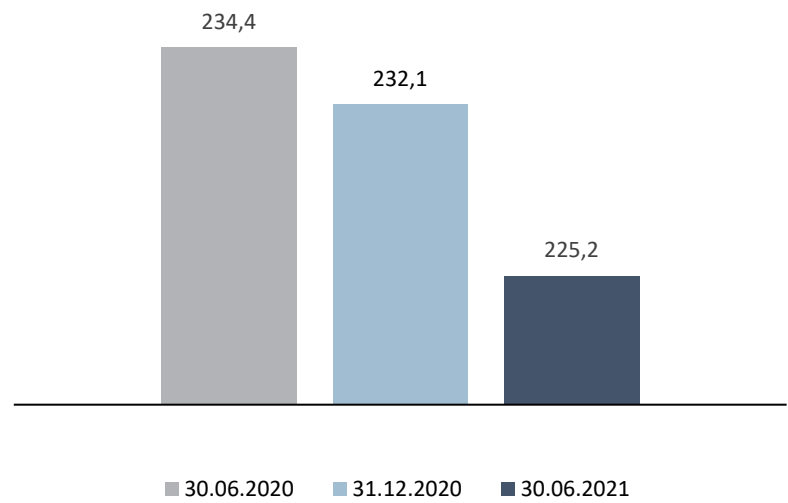
EQUITY RATIO

in million EUR



NET FINANCIAL DEBT

in million EUR



OUTLOOK 2021

Slightly positive EBIT expected

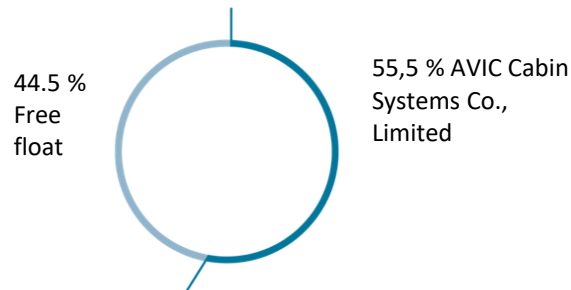
- Secure health and safety of our people with **continuous company-wide vaccination program**
- All **cost reduction and cash flow improvement** measures are executed according to the plan
- Stable market environment and customer demands for 2021 should result in a **group revenue of around EUR 500 mln**
- Based on the two EBIT-positive quarters in 2021, **Management now expects a slightly positive EBIT for full year 2021**
- Management sticks to the expectation that certain **weak revenue months in Q3 will drag on Q3-EBIT**
- **Stable positive quarterly EBIT** can be expected in **Q4 2021**

FACC SHARE AND IR INFORMATION

> Share Information

ISIN	AT00000FACC2
Official market	Vienna Stock Exchange/prime market
Ticker symbol	FACC
Reuters	FACC.VI
Bloomberg	FACC AV
Shares outstanding	45,790,000

> Shareholder Structure



> IR Contact



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 (Group Treasury / Investor Relations / Risk Management)
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- This document or statements related to it do not constitute an offer, recommendation or invitation to purchase or sell securities of FACC.



A stylized image of a planet's horizon with a bright sun or star rising behind it, creating a lens flare effect. The planet is dark blue and black, and the sun is a bright white point of light with radiating lines.

FACC 2030

Committed to the Sky