

A stylized image of a planet's horizon with a bright sun or star rising behind it, creating a lens flare effect. The planet is dark blue/black, and the sun is a bright white point of light with radiating lines.

BEYOND HORIZONS

HY 2023

AUG 16TH, 2023

THE MARKET AT A GLANCE



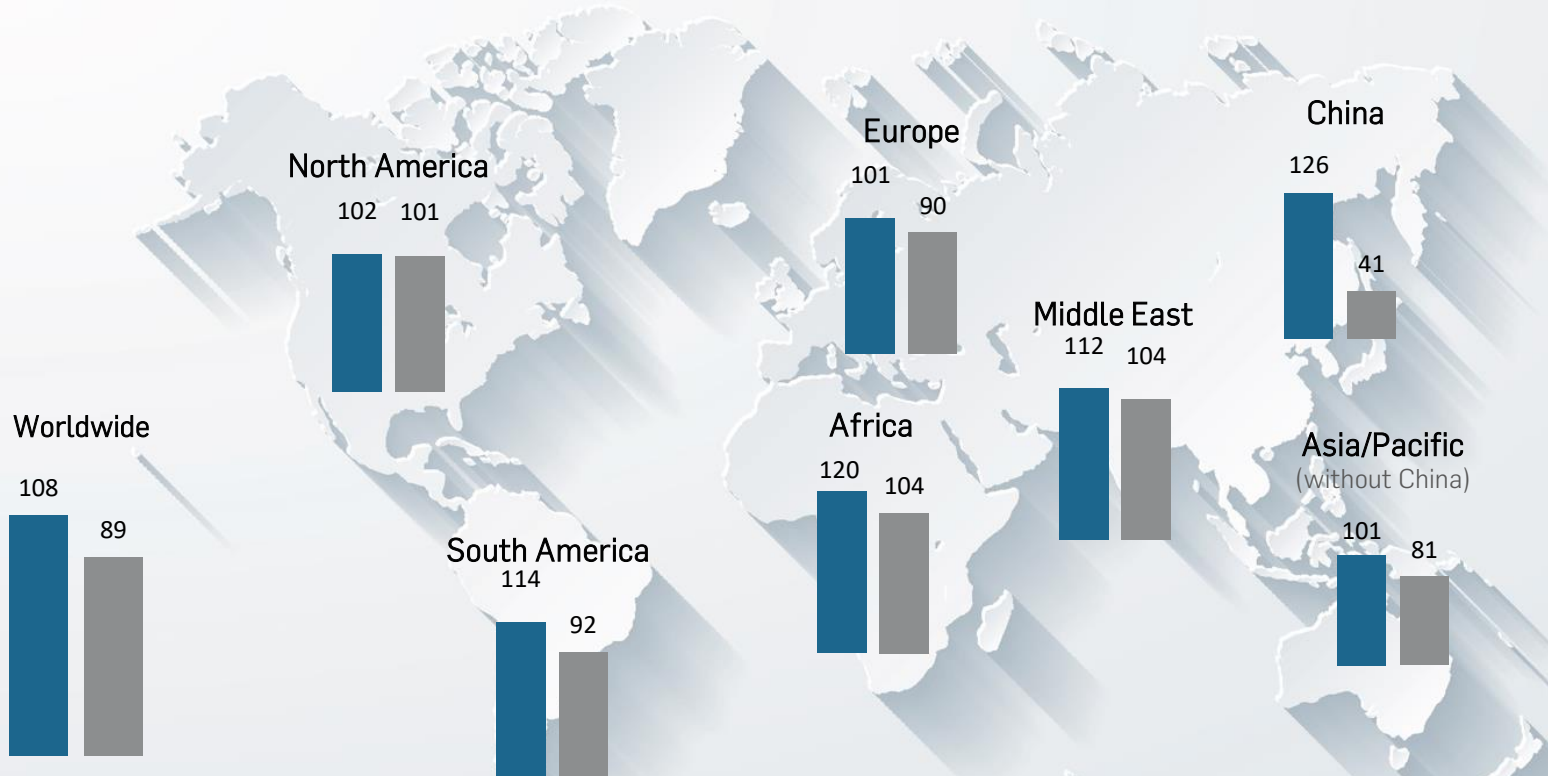
AVIATION HIGHLIGHTS

GROWTH CONTINUES – LONG-TERM FORECASTS CONFIRMED

- Global recovery of traveling demands continues
- Positive market feedback after Paris Air Show
 - 1,300 new aircraft orders
 - Order backlog from Airbus and Boeing risen to 12,922
 - Approximately 42,000 new and efficient aircraft required by 2042
 - Significant rate increase for all aircraft models
- Complex supply chain environment in the next 2-3 years
- CO₂-neutral flying in the focus of airlines, OEMs and the supplier industry

GLOBAL RECOVERY OF AVIATION

DEVELOPMENT OF AIR TRAFFIC BY REGION [IN %, COMPARED TO 2019]

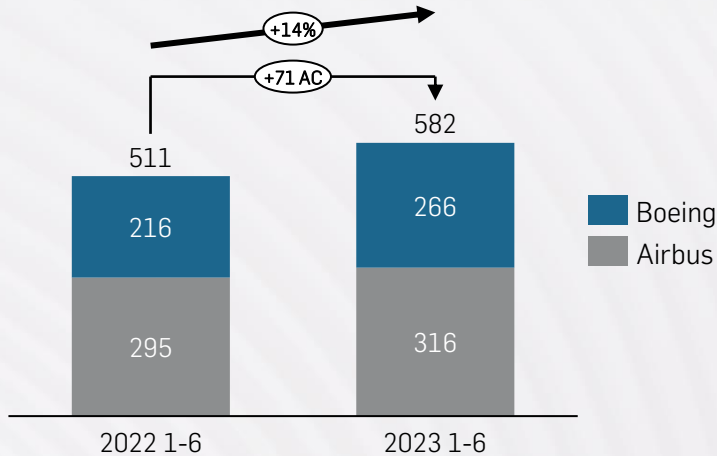


■ In the respective region: May 2023

■ Intercontinental: May 2023

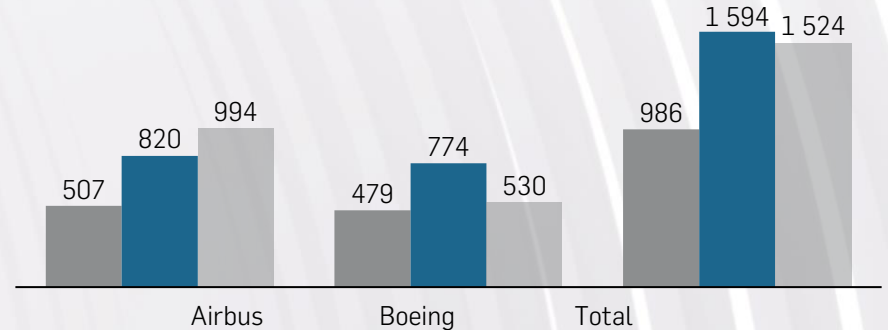
AIRBUS & BOEING

DELIVERIES AND CUSTOMER ORDERS INCREASE



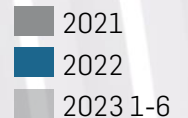
Deliveries 2023 1-6:

- > **TOTAL:** 450 AC (+50 AC / +13%)
- > **AI:** +9 AC (+4%)
- > **BCA:** +41 AC (+25%) driven by B737 MAX output



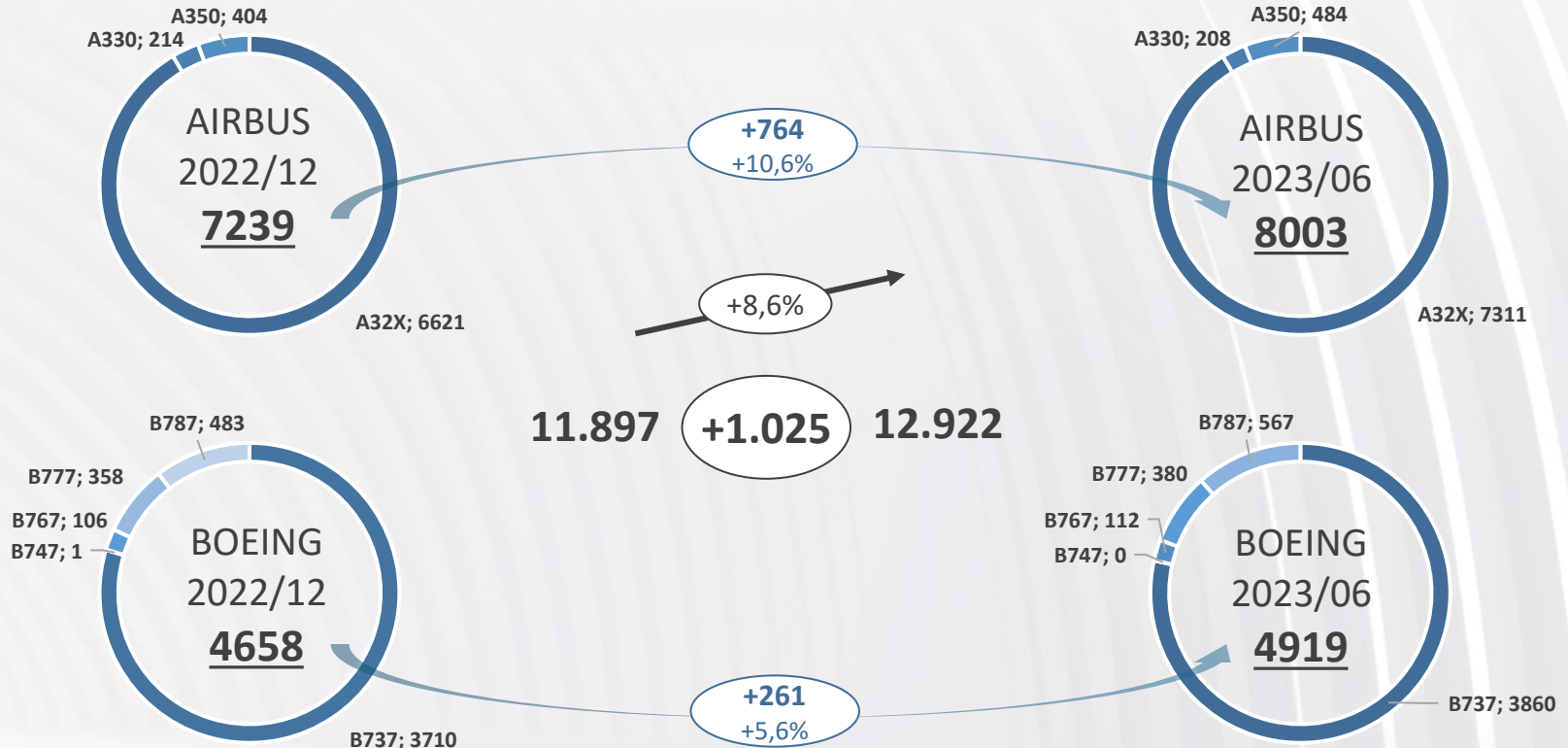
Net Orders 2023 1-6:

- > **TOTAL:** 1524 AC or 95% of total 2022
- > **INFO:** Major orders at Paris Air Show



CUSTOMER STABILITY

POSITIVE SIGNAL WITH FIRM ORDERS

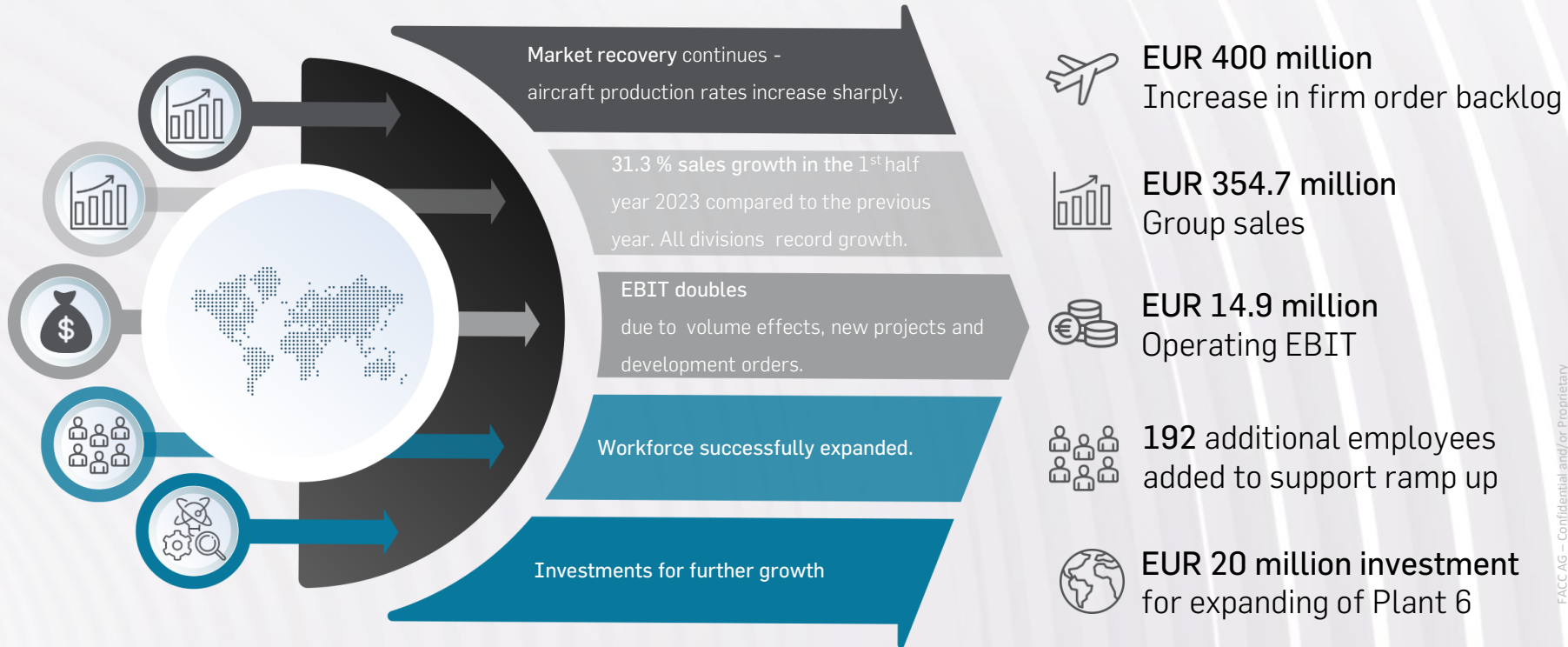


Q2 2023 KEY TOPICS



STRONG GROWTH

DEVELOPMENT OF ALL BUSINESS SEGMENTS AS PLANNED



POSITIVE MARKET DEVELOPMENT

FACC BENEFITS FROM SUSTAINED GLOBAL MARKET GROWTH

- Positive development of all aircraft models
- Rate ramp-ups across existing products
- Increased demand for medium and long-haul aircraft
- Urban Air Mobility is progressing towards certification and EIS. New projects with Archer are progressing as planned.



EXPANDING CAPACITIES

EUR 20 MILLION INVESTMENT FOR EXPANDING PLANT 6



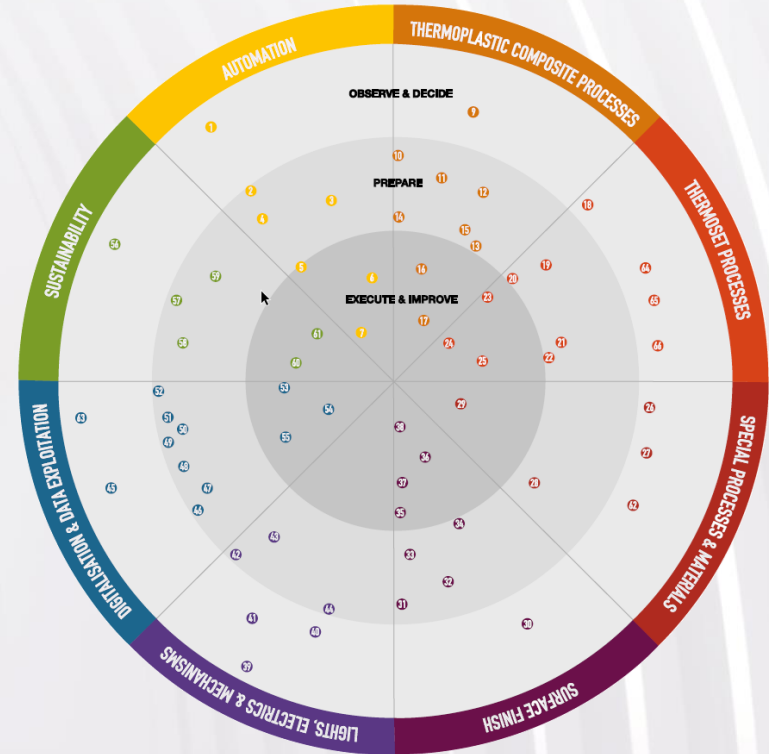
- Phase 2 of the Plant 6 / Zagreb expansion launched
- Tripling of the production areas, one additional office block
- Completion by June 2024
- Further insourcing of services currently still being purchased
- Additional expansion of service capacities (IT, engineering, purchasing management) to support FACC's central functions.

FACC LIGHTWEIGHT-SOLUTIONS

OUR R&T PROJECTS ARE SUPPORTING AVIATION SUSTAINABILITY TARGETS

- Comprehensive and continuous monitoring of future technologies in the aerospace industry
 - 8 strategic research segments
 - +60 technologies which are currently being developed for series production or tested for application.

- FACC named Austria's most innovative company in the aviation industry by the **Institute for Management and Economic Research (IMWF)**



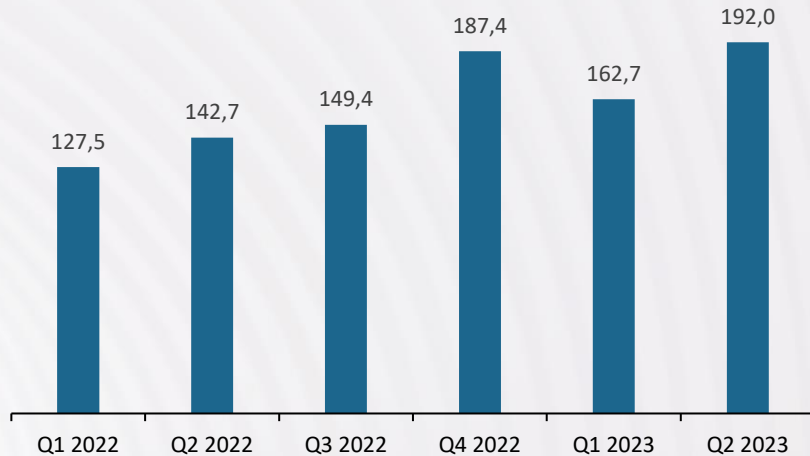
FINANCIALS

REVENUES AND EBIT

RESULT INCREASE COMPARED TO THE PREVIOUS YEAR INCLUDES ONE-OFF EFFECTS

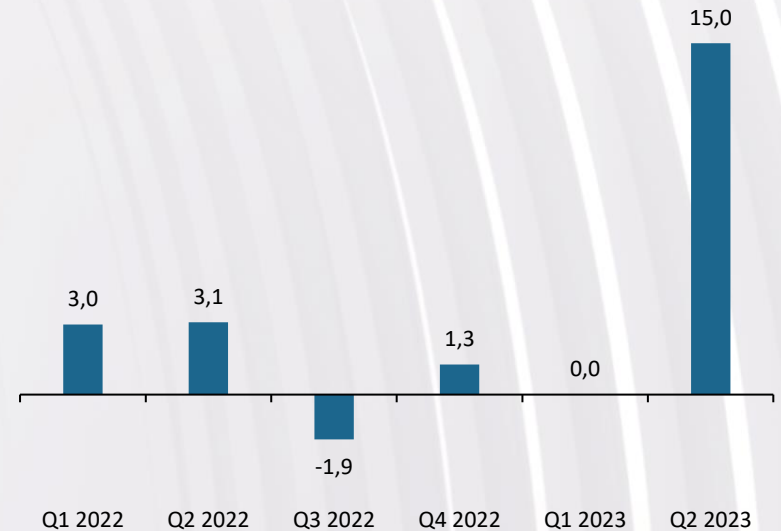
Revenues development

in million EUR



Reported EBIT development

in million EUR

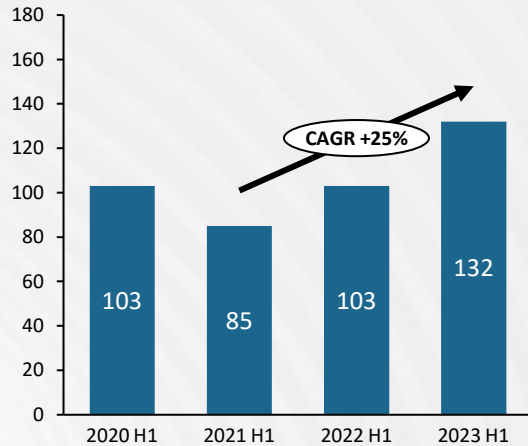


DEVELOPMENT OF THE DIVISIONEN

ALL BUSINESS SEGMENTS GROW IN LINE WITH THE MARKET

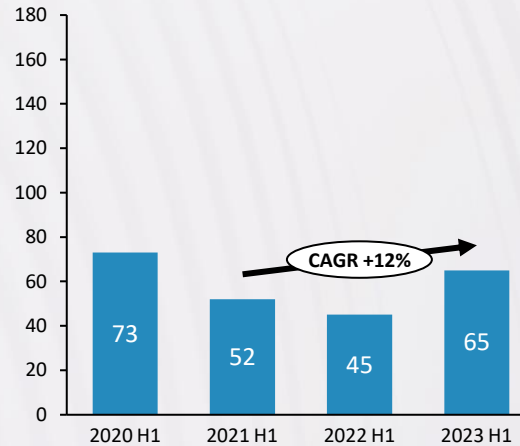
AEROSTRUCTURES

[Revenue in million EUR]



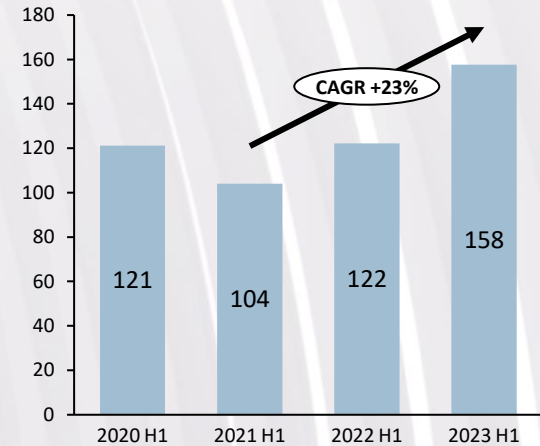
ENGINES & NACELLES

[Revenue in million EUR]



INTERIORS

[Revenue in million EUR]

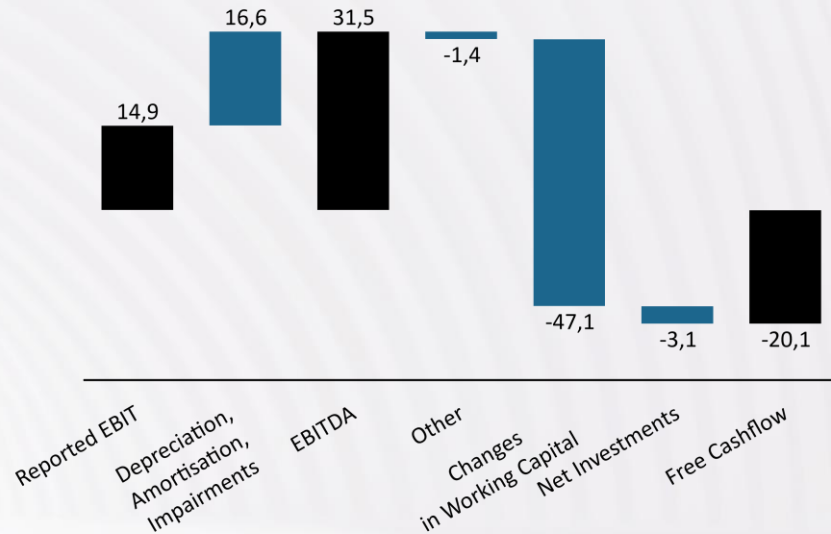


FREE CASH FLOW

SELECTIVELY HIGHER INVENTORY IS MAINTAINED

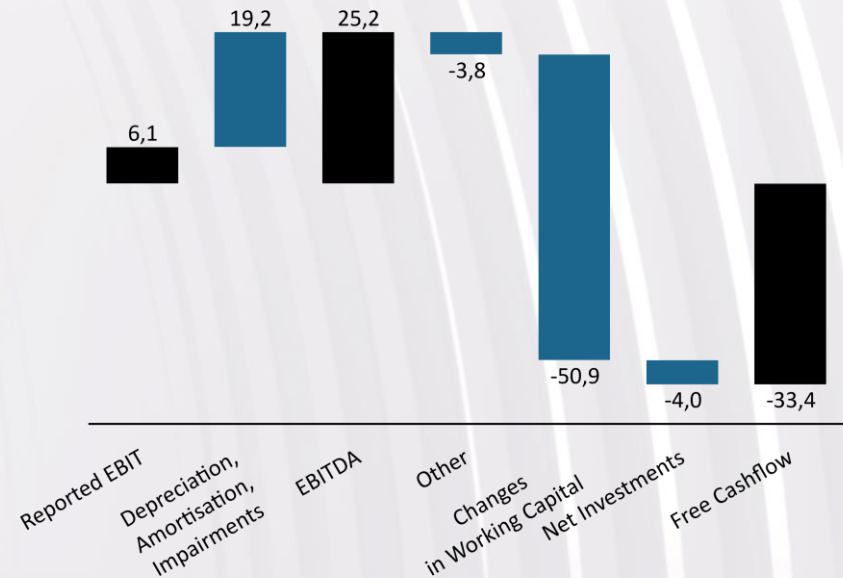
Q2 2023

in million EUR



Q2 2022

in million EUR

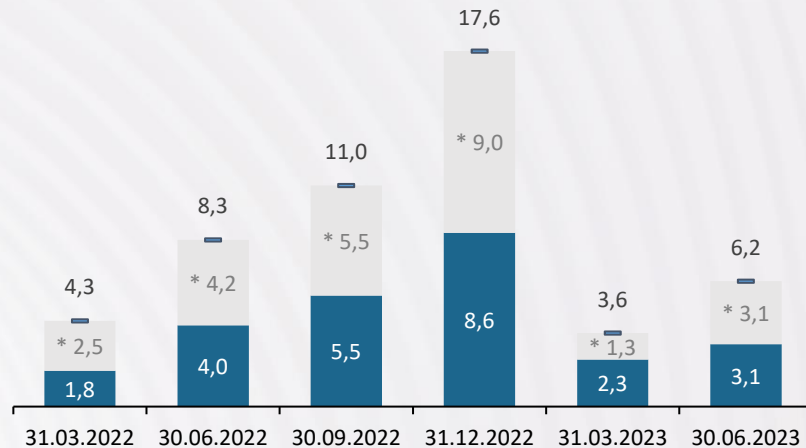


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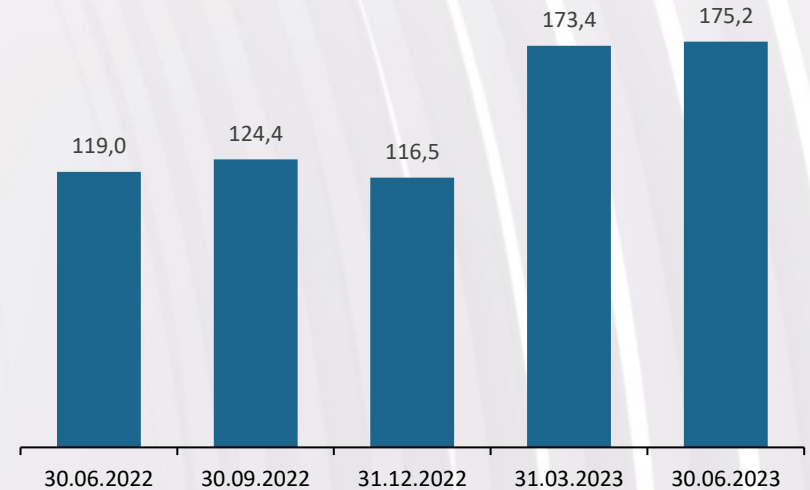
Investments

in million EUR



Net Working Capital

in million EUR



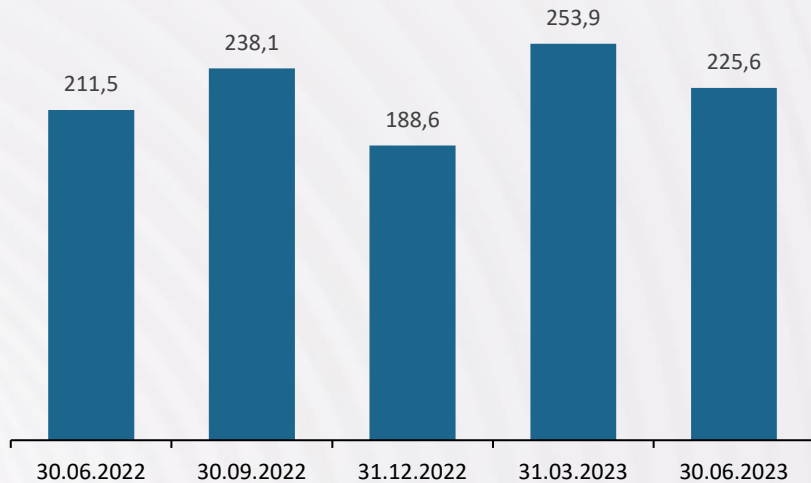
*Additions contract costs (re-classification since 31.12.2021)

BALANCE SHEET KEY FIGURES

DEVELOPMENT OF CAPITAL FIGURES

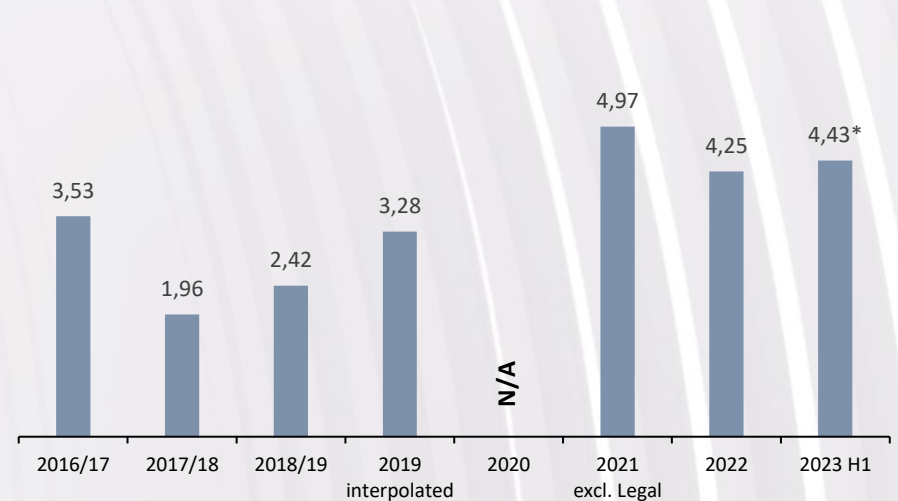
Net Debt

in million EUR



Leverage Development

in million EUR



* Value is based on an extrapolation of EBITDA to twelve months

OUTLOOK



MARKET OUTLOOK



Increase in aircraft build rates

- A32F: 35% increase in build rates from current to 2026 FY
- A350: 60% increase in build rates from the present to the end of 2027
- B787: 150% increase in build rates from the present to the end of 2027



A220 new orders & growing volumes

- 50% increase in build rates by Q4/ 2024 or doubled build rates by Q4 /2026



Demand for new business jets remains at an elevated level

- 17% FACC sales volume and consolidation as No. 1 cabin supplier in the mid-size BJ segment



Start of C919 series production

- First aircraft in series production with Chinese airlines
- Series production and ramp-up for structural & interior components underway at FACC

KEY PRIORITIES 2023 & OUTLOOK

- Sales growth ca. 12-16 % through higher customer demand and ramp-up of new projects
- Increase in earnings power
- Focus on inventory management and cash flow
- Expansion of the workforce to secure growth beyond 2023
- Strengthening FACC's market position by winning new orders in its core business

APPENDIX

DIVISION RESULTS

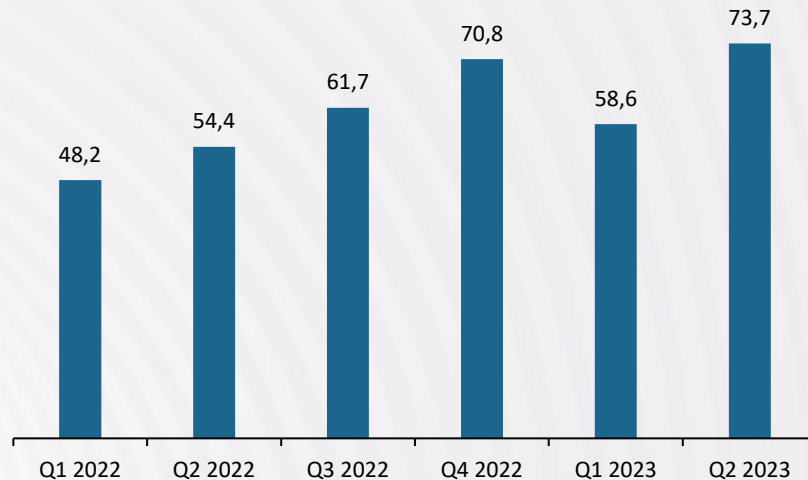


AEROSTRUCTURES

AIRBUS A320 FAMILY CONTINUE TO BE THE MAIN PROJECT IN TERMS OF REVENUE

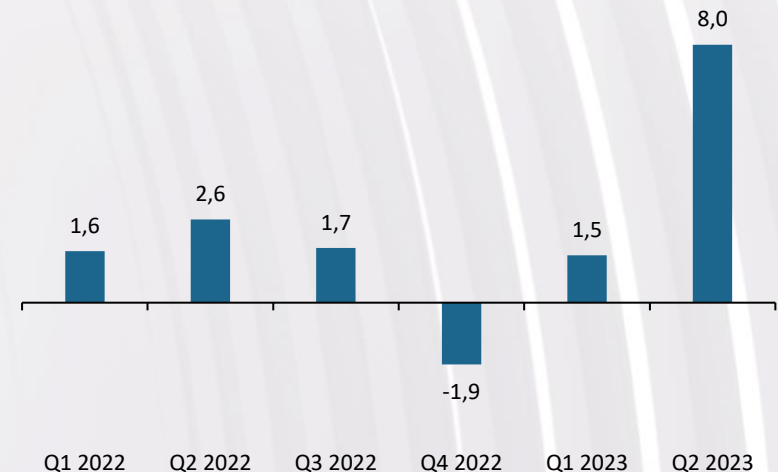
Revenues development

in million EUR



Reported EBIT development

in million EUR



ENGINES & NACELLES

SUSTAINABLE RATE INCREASE OF ALL PROGRAMS

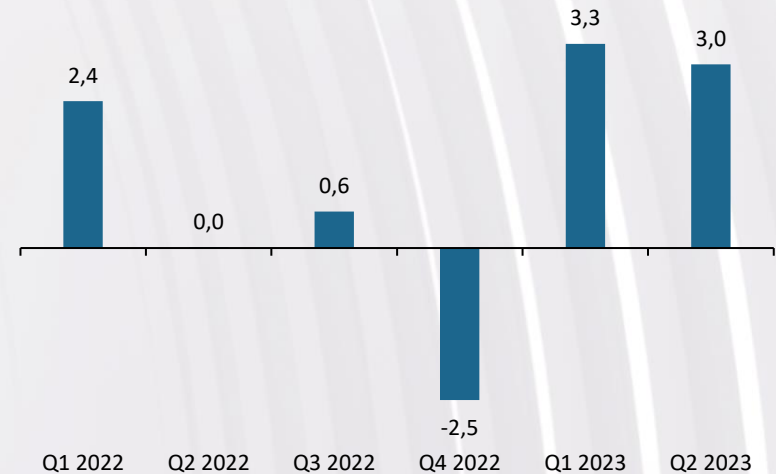
Revenues development

in million EUR



Reported EBIT development

in million EUR

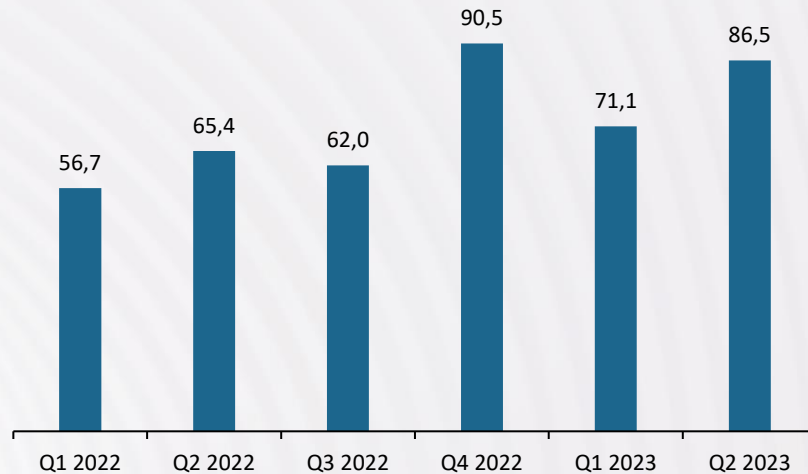


CABIN INTERIORS

STRONG GROWTH COMPARED TO THE SAME PERIOD LAST YEAR

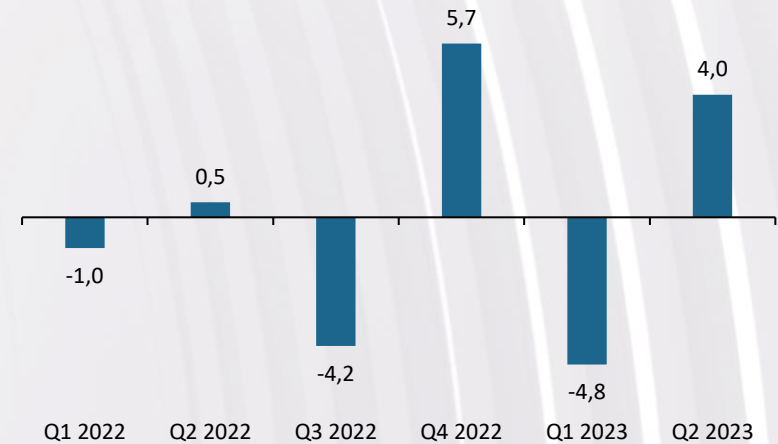
Revenues development

in million EUR



Reported EBIT development

in million EUR





THANK YOU!

DISCLAIMER

- This document contains forward-looking statements. Words such as 'outlook', 'believe', 'intend', 'anticipate', 'plan', 'expect', 'objective', 'goal', 'estimate', 'may', 'will' and similar expressions often identify these forward-looking statements.
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