




BEYOND
HORIZONS
WELCOME TO THE WORLD OF FACC

FACC OVERVIEW

100% 

Aerospace technology & composite lightweight

500 

R&D employees, >300 patents, 10% research quota

400 

Engineers to secure turnkey capability

Tier-1 

Partner for all aerospace OEMs



2.500 

Employees from 41 nations

Global 

Network of over 13 engineering & production locations

100% 

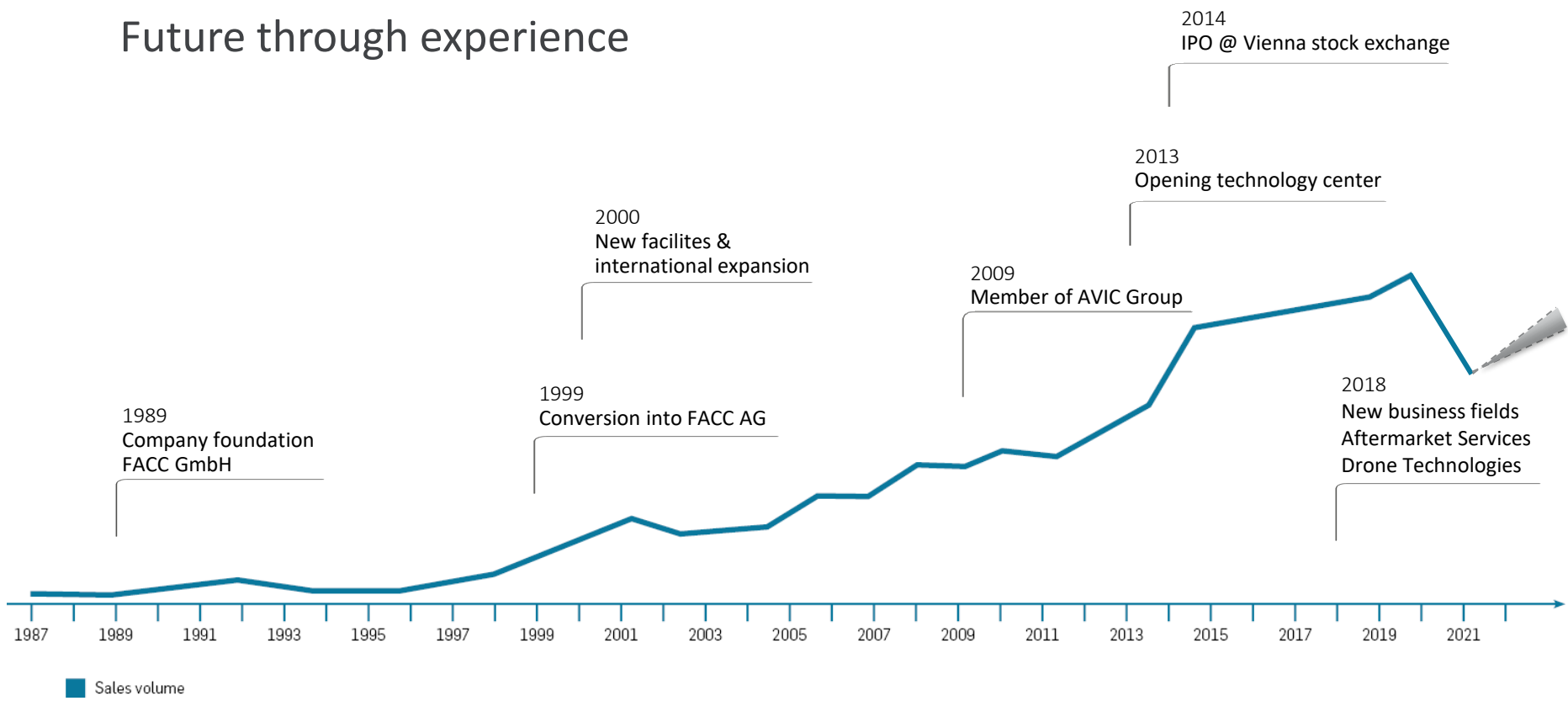
Export worldwide

All 

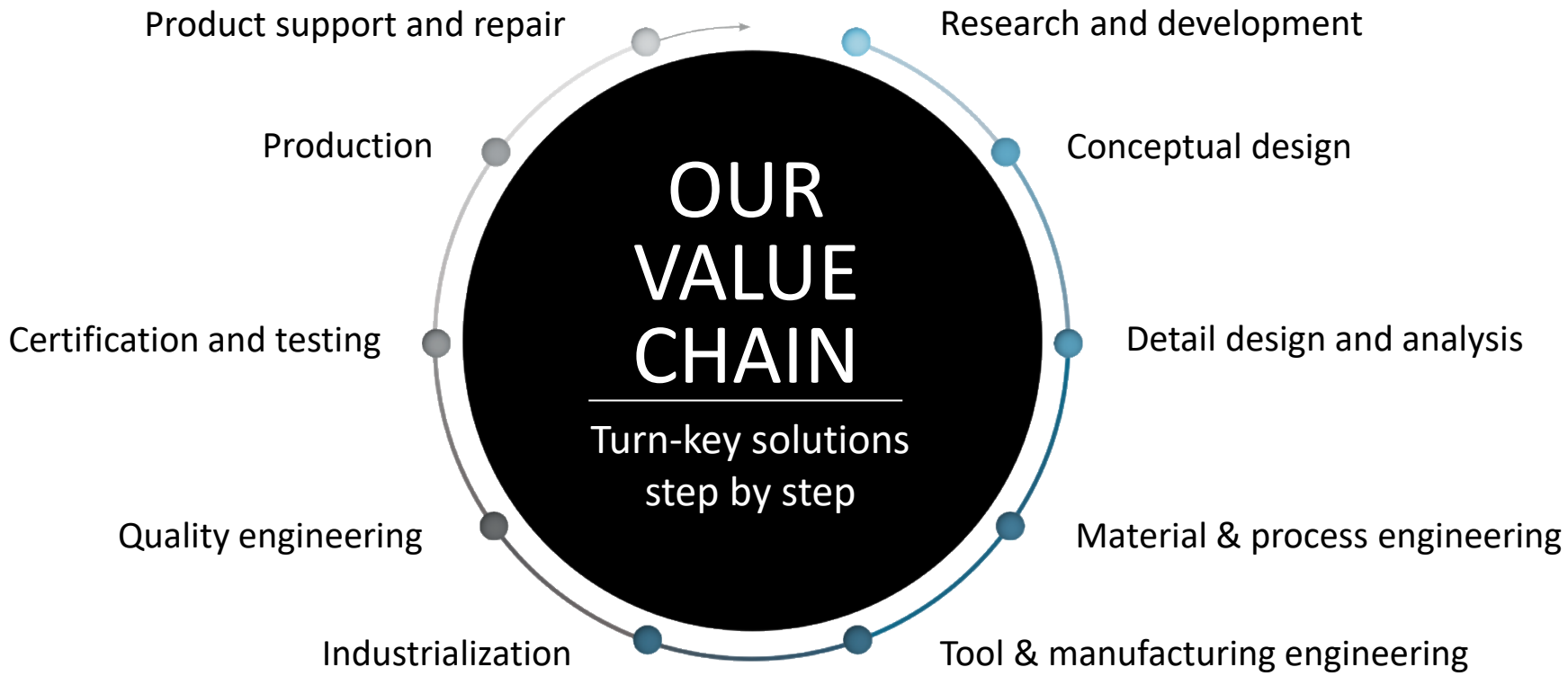
Represented on every modern aircraft

MILESTONES

Future through experience



■ Sales volume



GLOBAL CUSTOMER NETWORK

Longstanding relationships
with all leading aircraft and
engine manufacturers



TIER-1 PARTNER

Wide range of service – from product ideas to customer tailored solutions



AEROSTRUCTURES COMPONENTS

CONTROL SURFACES



Spoilers, airbrakes, flaps,
aileron, rudders, elevators, ...

FAIRINGS



Flap track fairings, pylon fairings,
wing-to-body fairings, ...

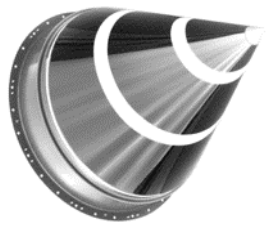
WING COMPONENTS



Winglets, wing boxes, wing panels,
composite ribs & spars, ...

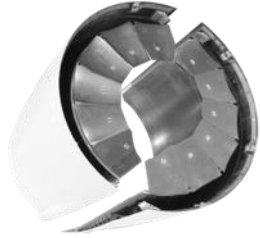
ENGINES & NACELLES COMPONENTS

ENGINES COMPONENTS



Generator fairings, outer bypass ducts, splitter fairings, fan track liners, ...

NACELLES COMPONENTS



Engine inlets, fan cowls, blocker doors, translating sleeves, pylon fairings, ...

CABIN INTERIORS SOLUTIONS



COMMERCIAL AIRCRAFT

Cockpit, entrance and passenger door linings, main cabin incl. OHSC, ceiling panels, sidewalls, partitions, monuments, ...

BUSINESS JETS

Cockpit, cabin and baggage compartment linings, cabinets, table/partition mechanism, window shades, ...

FREIGHTERS & HELICOPTERS

A wide range of options guarantees customized solutions geared to individual purposes.

AFTERMARKET SERVICE SOLUTIONS

REPAIR

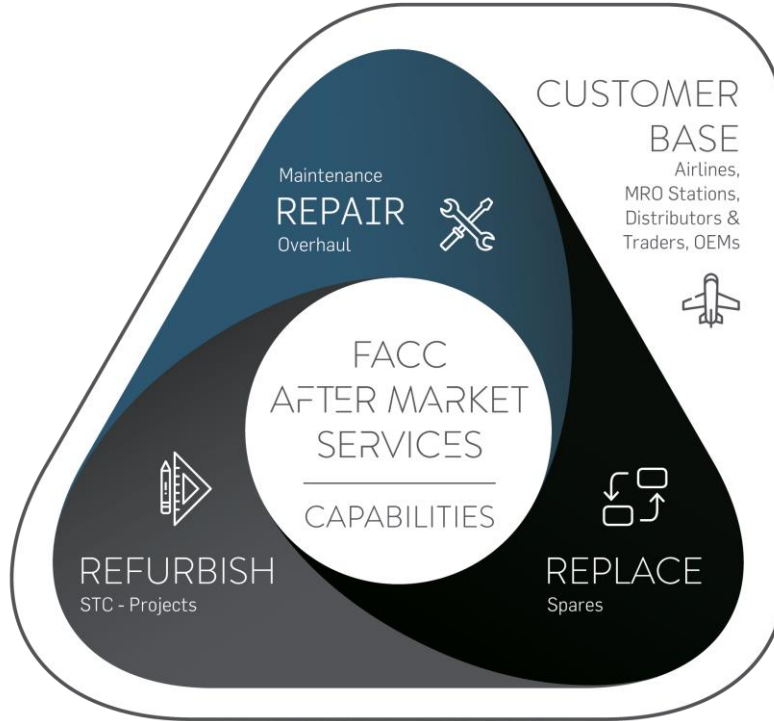
Full MRO service package for winglets, sharklet, control surfaces and fairings, full service for NDT inspection, ...

REFURBISH

Handcrafted business or private jet interior refurbishment, passenger luggage space upgrade, center ceiling stowage, LAV4ALL, ...

REPLACE

Cost saving lip seals, ...



FACC GLOBAL





ROADMAP FACC 2030

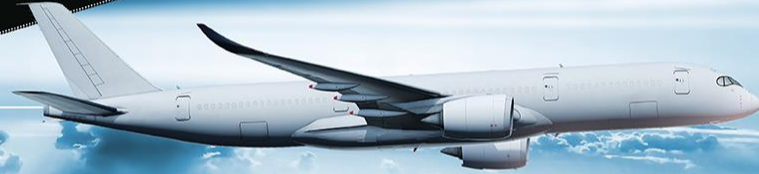
Committed to the Sky – at all Levels

ROADMAP FACC 2030

Aviation remains core business, UAM & Space will diversify future business

COMMITTED TO THE SKY –

AT ALL LEVELS



AVIATION



SPACE



URBAN

A stylized image of a planet's horizon with a bright sun or star rising behind it, creating a lens flare effect against a black background.

BEYOND HORIZONS

Aerospace Market

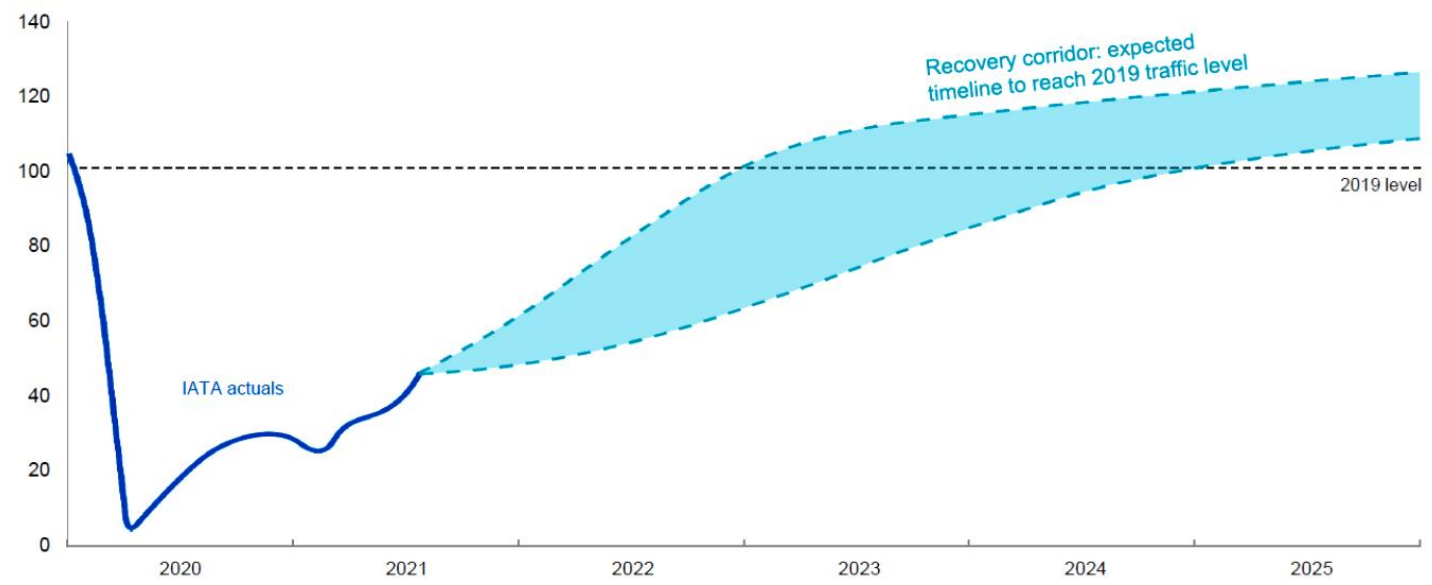
MARKET OVERVIEW



AIR TRAFFIC RECOVERY

Full recovery expected in 2025 (no change to previous forecasts)

Traffic (RPKs) base 100 compared to equivalent month in 2019



Source: OAG, FR24, SABRE, IATA, IHS Markit, OWID, September 21 projection from Airbus GMF



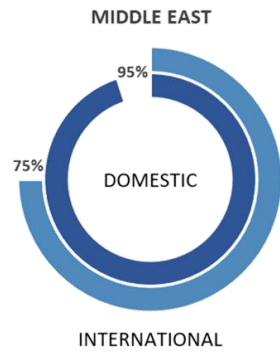
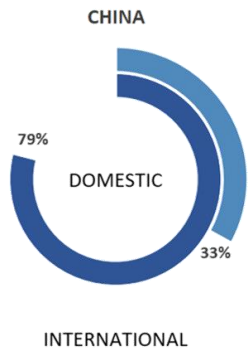
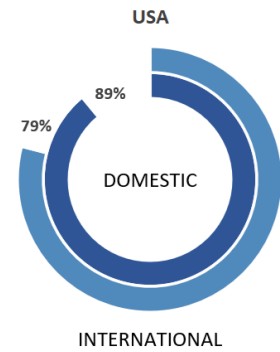
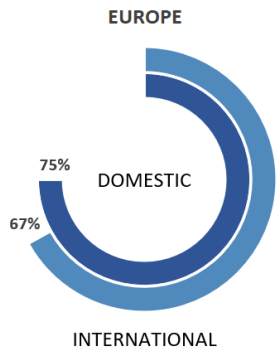
THE MARKET ENVIRONMENT

Step by step traffic recovery in markets with travel restrictions able to ease

The forecast for the **evolution** in passenger numbers gives good reason to be **optimistic**:

	2022	2023	2024	2025
Overall	83%	94%	103%	111%
International	69%	82%	92%	101%
Domestic	93%	103%	111%	118%

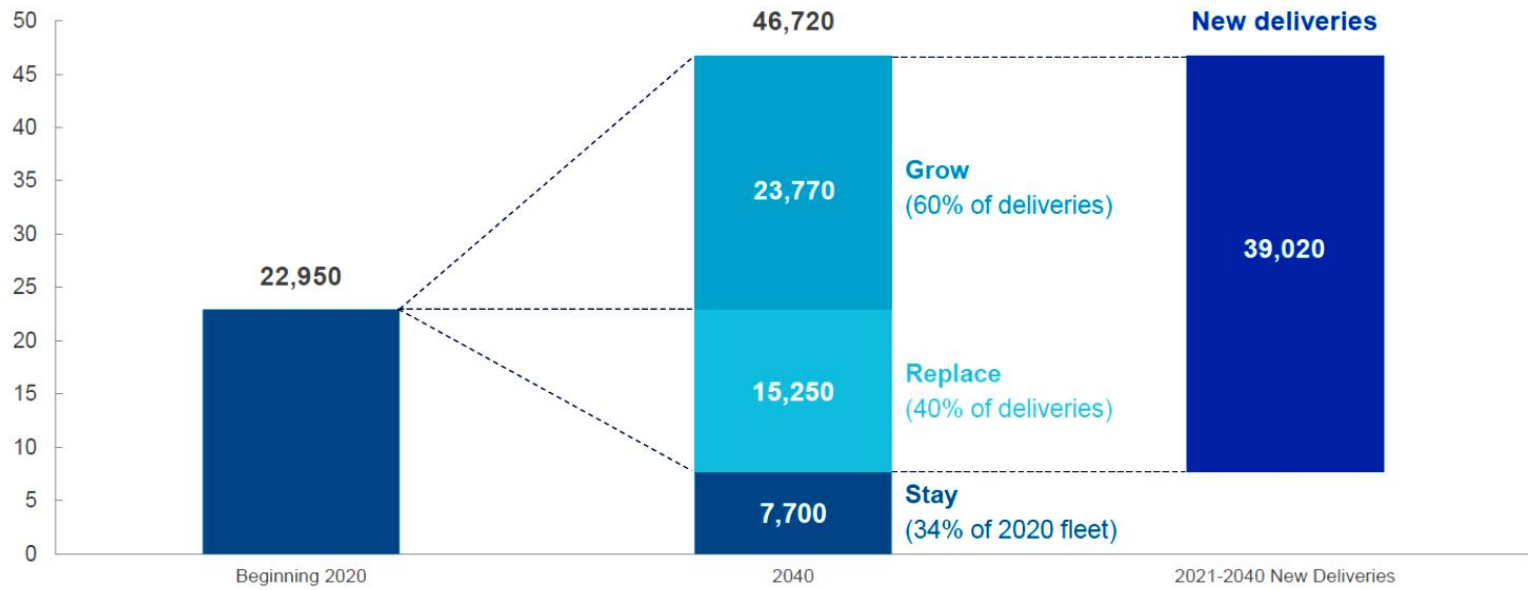
* Against pre-COVID-19 levels in 2019



FLEET DEVELOPMENT UNTIL 2040

Over 39,000 new aircraft, 40% going to Asia

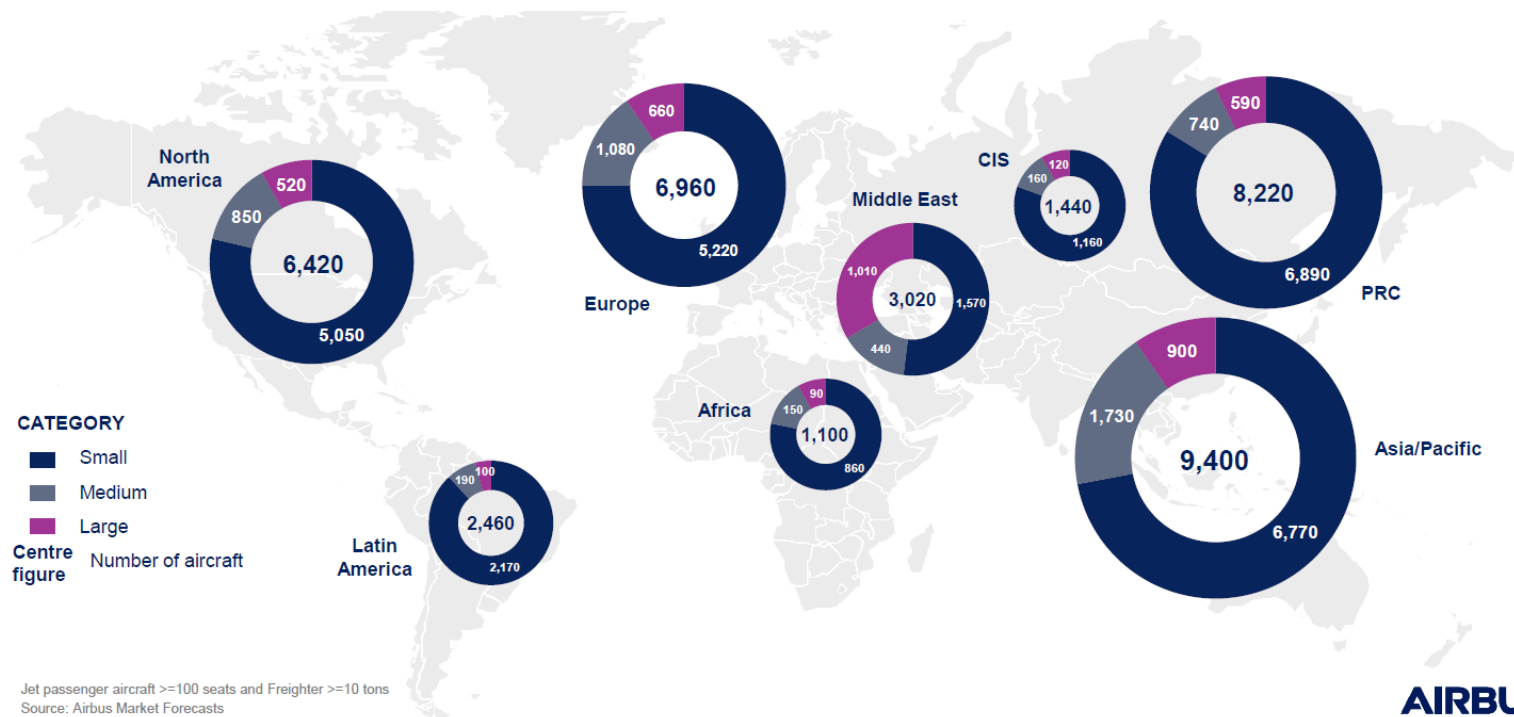
Fleet in service (thousands)



Notes: Passenger aircraft (≥100seats) & Freight (>10t) | Rounded figures to nearest 10
 Source: Airbus GMF 2021

COMMERCIAL AIRCRAFT DEMAND

Trend of shift towards Asia / Pacific remains unchanged



FINANCIAL YEAR 2021



KEY PRIORITIES 2021



Achieving the operational turnaround



Cost adjustment and increased vertical integration



Execution of the FACC Strategy 2030 "Committed to the Sky"





New orders and increase of FACC's market presence





Strengthening financial power


GROUP FIGURES


EUR 497,6 mill. 
 Revenues
 -5,5 % to the previous
 year

EUR 70,5 mill. 
 Free Cashflow

EUR 4,3 mill. 
 Operating EBIT

EUR -25,1 mill. 
 Reported EBIT

USD 1 bn. 
 New orders

EUR 23,4* mill. 
 Investments in
 technology and innovation

*Cash-effective



NEW ORDERS: 1 BN. USD



Dassault Falcon 10X
Structure & Interior

Manufacturing **Airbus A220**
lightweight components

Advanced cabin technology
for **Bombardier Global 3500**

First contract in the space sector
Ariane 6

EXPANSION OF PRODUCTION



Start of production for interior components in **Jakovlje (Croatia)**

New location for Aftermarket Services in **Melbourne, Florida**

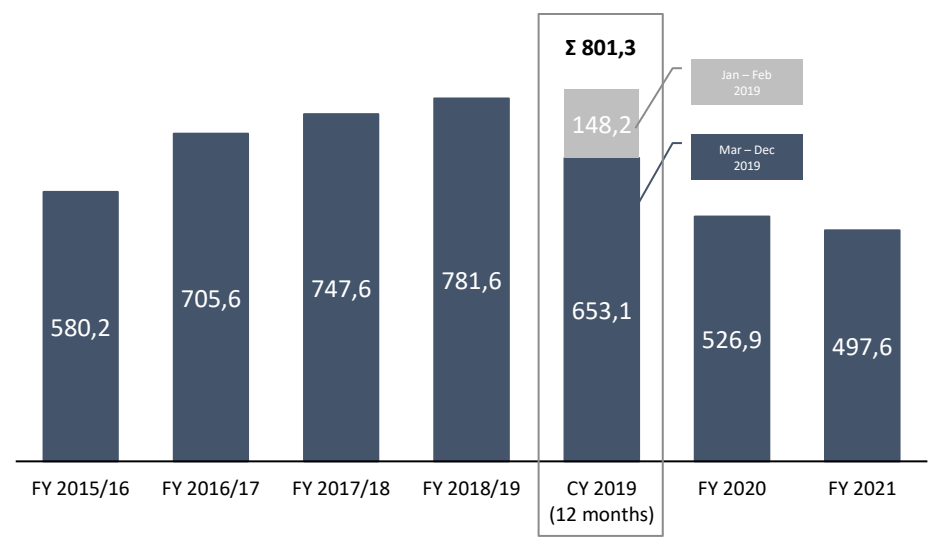
FINANCIALS

REVENUES

Revenues heavily impacted by COVID-19 pandemic

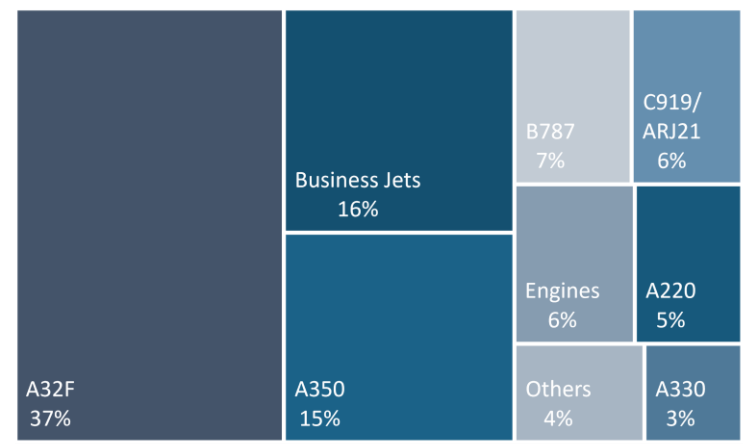
Revenue development

in million EUR



Revenue distribution

in %

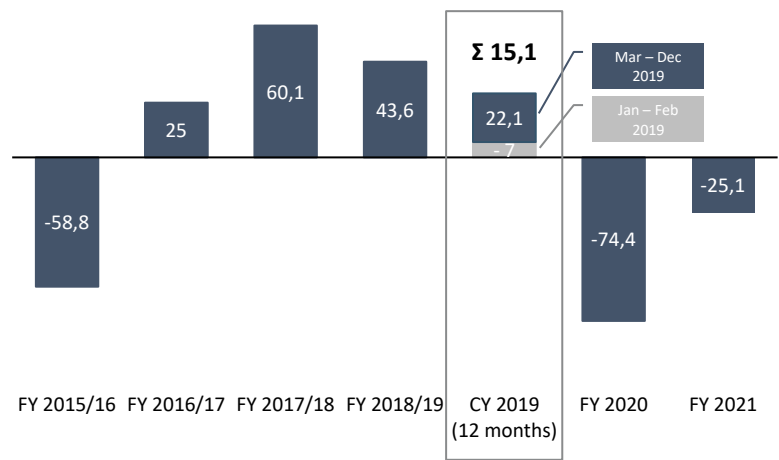


EBIT

Reported EBIT influenced by many one-off items due to COVID-19

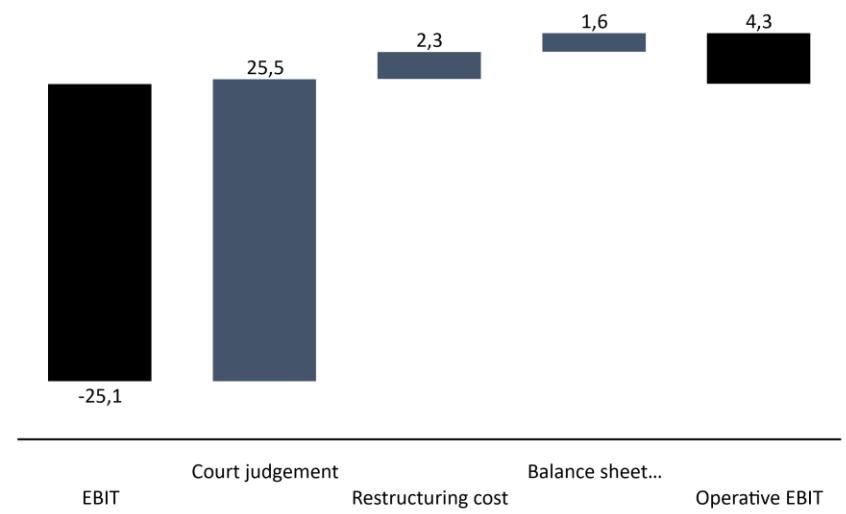
EBIT development

in million EUR



EBIT one-off effects FY 2021

in million EUR

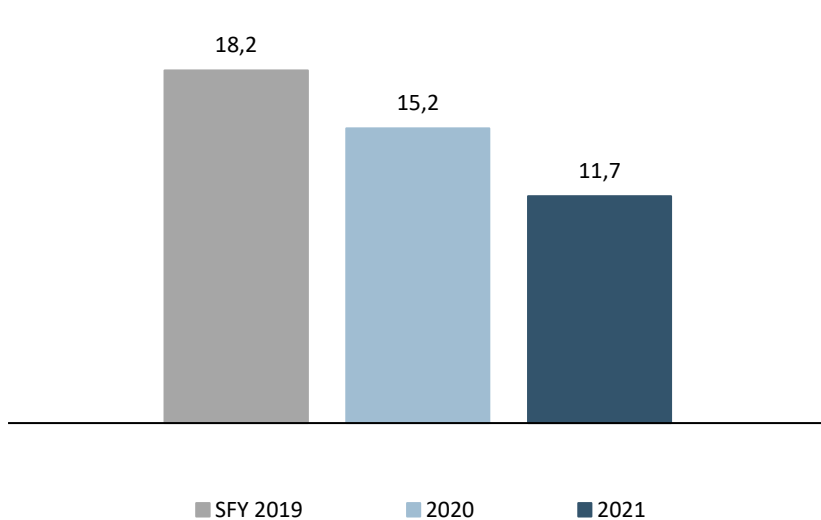


CASHFLOW

Measures working and improving Cash flow

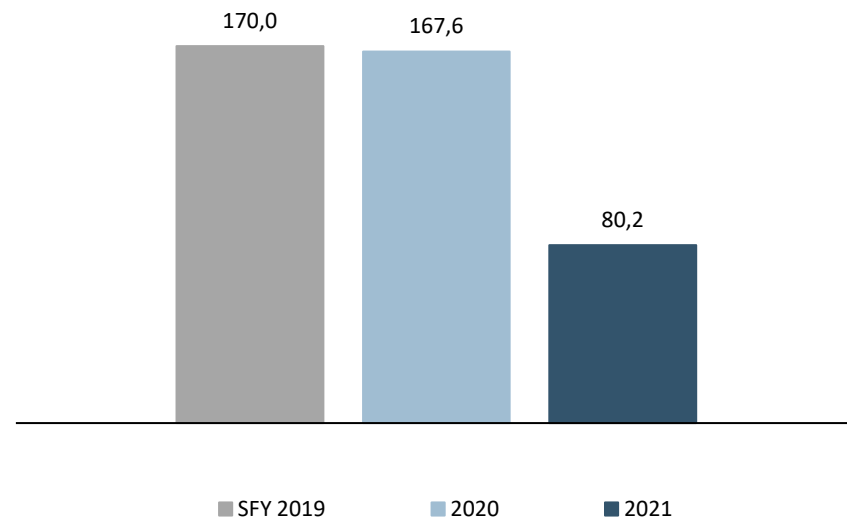
Investments

in million EUR



Working Capital

in million EUR

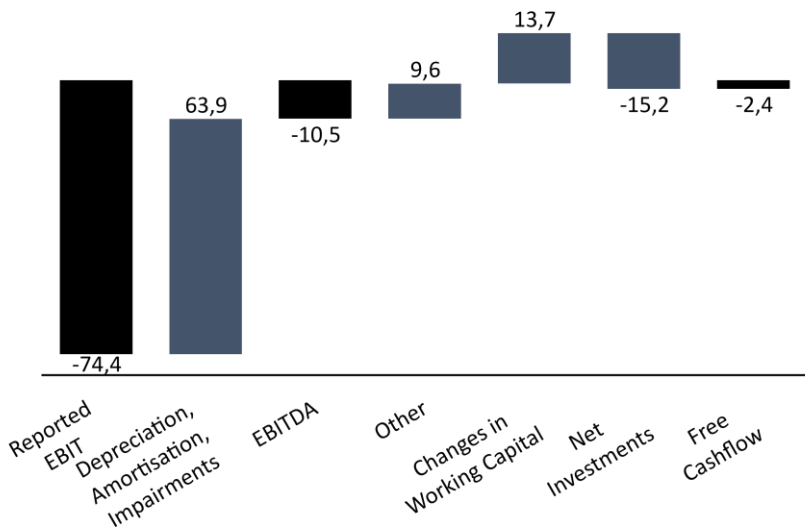


CASHFLOW

Strong Cashflow control throughout the year

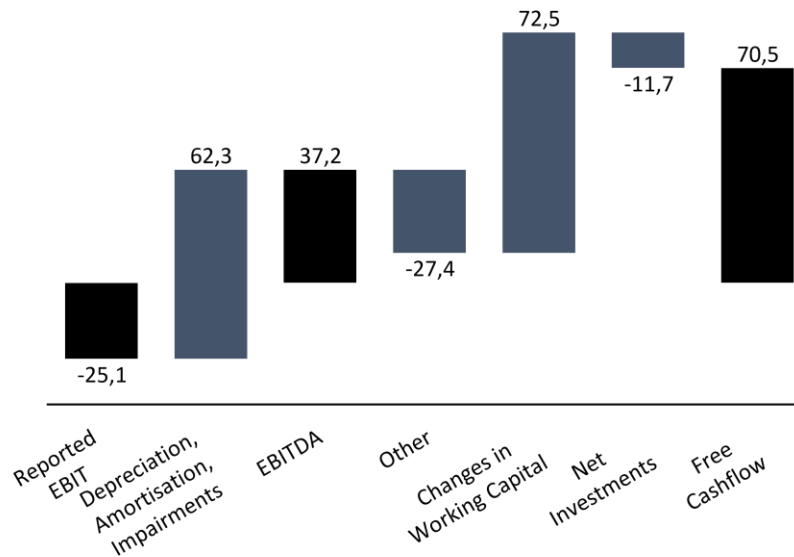
Free cashflow – FY 2020

in million EUR



Free cashflow – FY 2021

in million EUR

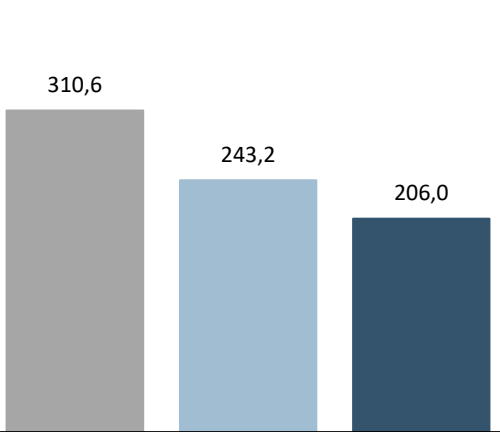


BALANCE SHEET FIGURES

Encouraging capital KPIs

Equity

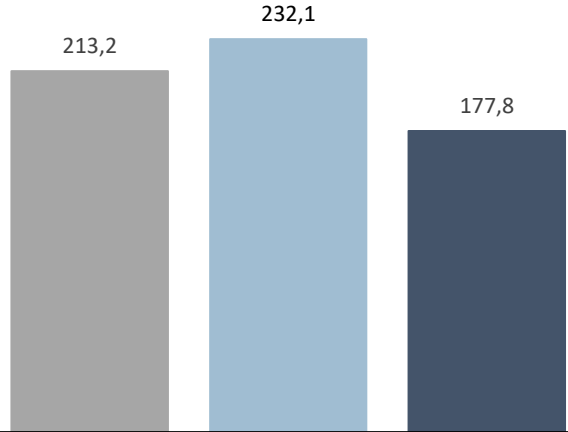
in million EUR



■ SFY 2019 ■ 2020 ■ 2021

Net financial debt

in million EUR



■ SFY 2019 ■ 2020 ■ 2021

FACC 2022 KEY PRIORITIES

- Ensure the **industry ramp-up** and maintains the performance of our customers
- Focus on **EBIT, Cash Growth** and **Net Debt**
 - **Cost Control & CIP**
 - Strict adherence to **inventory management** targets (influenced by current market situation)
 - Secure **cash flow** from operations
- Managing the material **supply chain**
- **Ramp-up Croatia** in line with the business plan
- Further **strengthen** our **market share** by winning new profitable business

OUTLOOK

STRENGTH THROUGH DIVERSITY



FACC 2022 BUSINESS GUIDANCE

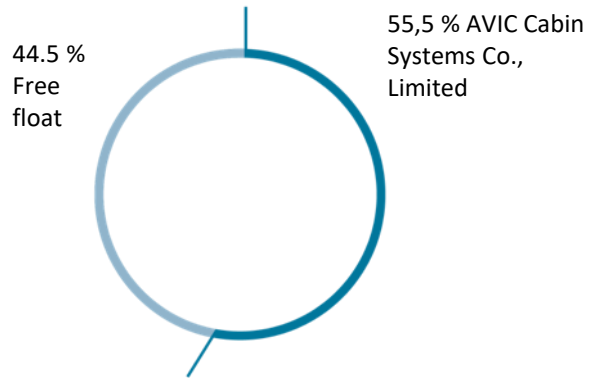
- FACC revenue **growth of 10%** through higher customer demand & new projects
- **Triple EBIT** compared to 2021
- Ramp-up of **plant 6 (Zagreb)** to 300 employees
- **Investment plan** of 30 million in **technology & growth**

FACC SHARE AND IR INFORMATION

> Share Information

ISIN	AT00000FACC2
Official market	Vienna Stock Exchange/prime market
Ticker symbol	FACC
Reuters	FACC.VI
Bloomberg	FACC AV
Shares outstanding	45,790,000

> Shareholder Structure





THANK YOU!

DISCLAIMER

- This document contains forward-looking statements. Words such as 'outlook', 'believe', 'intend', 'anticipate', 'plan', 'expect', 'objective', 'goal', 'estimate', 'may', 'will' and similar expressions often identify these forward-looking statements.
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